

High Tech Employment in New Hampshire 2010

The 2010 annual average high tech employment in New Hampshire was 60,843 workers. High tech jobs represented 11.9 percent of New Hampshire's total private employment. In comparison, high tech employment nationally was 11.4 percent of total private employment. High tech employment is followed because, among other reasons, these industries typically have higher wages than the overall industry average.

The latest definition of high tech employment from the Bureau of Labor Statistics (BLS), released in 2005, is based on the concentration of science, engineering, and technician occupations in an industry.¹ National staffing patterns were used to

compare employment of workers in technology-oriented occupations to that of all workers in each industry.² The average concentration of high technology occupations among all industries was slightly below 5 percent. High tech industries were defined as those industries with a 10 percent or higher concentration of science, engineering, and technician occupations (more than twice the average among all industries). High tech industries meeting that criterion were then broken out into three levels:

Level I – Includes industries with a concentration of science, engineering, and technician occupations that was at least 5.0 times greater than the average for all industries.

Level II - Includes industries with a concentration of science, engineering, and technician occupations that was 3.0 to 4.9 times the average for all industries.

Level III - Includes industries with a concentration of science, engineering, and technician occupations that was 2.0 to 2.9 times the average for all industries.

In 2010, Level I industries had over 34,000 workers, the largest amount of high tech employment among New Hampshire's high tech industries. This level includes fourteen 4-digit NAICS (North American Industry Classification System) industries from the *Manufacturing, Information* and

¹ High tech has been defined several different ways. Measures used to define high tech included the proportion of employment of scientists, engineers, and technicians; the proportion of research and development employment; production of high tech products; and the use of high technology processes.
² Hecker, David E. "High-technology employment: a NAICS-based update." Monthly Labor Review. July 2005. Bureau of Labor Statistics. Accessed December 19, 2011. www.bls.gov/opub/mlr/2005/07/art6full.pdf.

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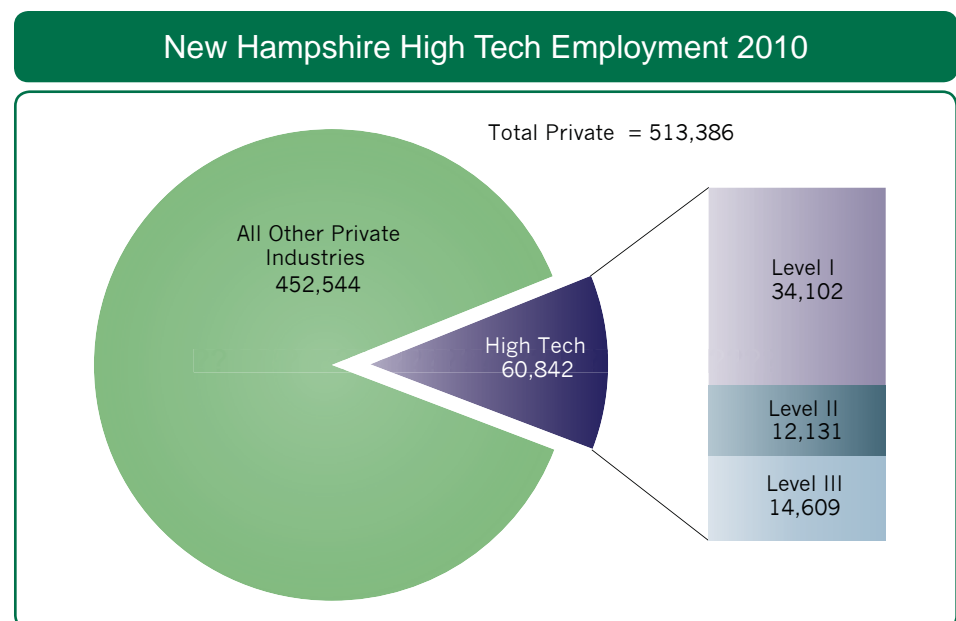
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Professional and technical services industry sectors. Manufacturing industries include pharmaceuticals, computers and equipment, electronics and conductors, as well as navigational instruments and aerospace industries. *Information* industries at this level include software and Internet publishing, Internet service providers and web search portals, data processing services and other telecommunications. *Professional and technical services* industries considered Level I high tech include computer systems design, architecture and engineering services, and scientific research and development.

Level II high tech industries employed slightly more than 12,000 New Hampshire workers in 12 different NAICS industries in 2010. This level includes industries from the *Agriculture, forestry, fishing and hunting sector* (2 industries); the *Utilities* sector (2 industries); the *Manufacturing* sector (6 industries); and one in each of the *Wholesale trade*, and the *Professional and technical services* sectors.

Level III industries employed about 14,600 workers in 2010 in New Hampshire. Twenty industries from seven different sectors are included in this level. A majority of the industries (8) were from the *Manufacturing* sector. Another three were in the *Transportation* and warehousing sector and two were from the *Finance and insurance* sector. The *Management of companies and enterprises*, *Administrative and waste services*, and *Other services* sectors each had one industry considered high tech.

As technology becomes more common, it may have a direct impact on the demand for occupations in the science, engineering and technology

NAICS code	Level I High Tech Industries	2010 Average Employment
3254	Pharmaceutical and medicine manufacturing	917
3341	Computer and peripheral equipment manufacturing	1,555
3342	Communications equipment manufacturing	779
3344	Semiconductor and other electronic component manufacturing	5,285
3345	Navigational, measuring, electromedical, control instrument mfg	7,938
3364	Aerospace product and parts manufacturing	1,065
5112	Software publishers	2,656
5179	Other telecommunications	282
5182	Data processing, hosting, and related services	805
5413	Architectural, engineering, and related services	4,707
5415	Computer systems design and related services	6,650
5417	Scientific research and development services	1,463
NAICS code	Level II High Tech Industries	2010 Average Employment
1131	Timber tract operations	13
1132	Forest nurseries and gathering of forest products	0
2111	Oil and gas extraction	0
2211	Electric power generation, transmission, and distribution	2,160
3251	Basic chemical manufacturing	20
3252	Resin, synthetic fiber, artificial synthetic fiber/filament mfg	103
3332	Industrial machinery manufacturing	1,891
3333	Commercial and service industry machinery manufacturing	2,341
3343	Audio and video equipment manufacturing	779
3346	Manufacturing and reproducing magnetic and optical media	10
4234	Professional/commercial equipment/supplies, merchant wholesalers	2,273
5416	Management, scientific, and technical consulting services	3,111
NAICS code	Level III High Tech Industries	2010 Average Employment
3241	Petroleum and coal products manufacturing	224
3253	Pesticide, fertilizer, other agricultural chemical manufacturing	n
3255	Paint, coating, and adhesive manufacturing	236
3259	Other chemical product and preparation manufacturing	n
3336	Engine, turbine, and power transmission equipment manufacturing	101
3339	Other general purpose machinery manufacturing	956
3353	Electrical equipment manufacturing	325
3369	Other transportation equipment manufacturing	n
4861	Pipeline transportation of crude oil	n
4862	Pipeline transportation of natural gas	n
4869	Other pipeline transportation	0
5171	Wired telecommunications carriers	3,247
5172	Wireless telecommunications carriers (except satellite)	151
5174	Satellite telecommunications	52
5211	Monetary authorities, central bank	0
5232	Securities and commodity exchanges	n
5511	Management of companies and enterprises	8,075
5612	Facilities support services	33
8112	Electronic and precision equipment repair and maintenance	812

n = data does not meet disclosure standards

fields. A follow-up article will examine the occupations that drive high tech industries - those in science, engineering and technicians- and

compare those to newly produced short-term occupational projections.

Anita Josten

Seasonally Adjusted Estimates

Unemployment Estimates by Region

Seasonally Adjusted	Oct-11	Sep-11	Oct-10
United States	9.0%	9.1%	9.7%
Northeast	8.1%	8.2%	8.5%
New England	7.6%	7.7%	8.3%
Connecticut	8.7%	8.9%	9.1%
Maine	7.3%	7.5%	7.6%
Massachusetts	7.3%	7.3%	8.3%
New Hampshire	5.3%	5.4%	5.7%
Rhode Island	10.4%	10.5%	11.5%
Vermont	5.6%	5.8%	5.9%
Mid Atlantic	8.2%	8.4%	8.6%
New Jersey	9.1%	9.2%	9.2%
New York	7.9%	8.0%	8.3%
Pennsylvania	8.1%	8.3%	8.5%

Local Area Unemployment Statistics (LAUS) by Place of Residence

New Hampshire	May-11	Jun-11	Jul-11	Aug-11	Sep-11	Oct-11
Unemployment Rate	4.8%	4.9%	5.2%	5.3%	5.4%	5.3%
Civilian Labor Force	742,240	741,010	739,580	740,090	742,480	744,420
Number Employed	706,530	704,410	701,290	700,790	702,550	704,770
Number Unemployed	35,710	36,600	38,290	39,300	39,930	39,650
United States (in thousands)						
Unemployment Rate	9.1%	9.2%	9.1%	9.1%	9.1%	9.0%
Civilian Labor Force	153,693	153,421	153,228	153,594	154,017	154,198
Number Employed	139,779	139,334	139,296	139,627	140,025	140,302
Number Unemployed	13,914	14,087	13,931	13,967	13,992	13,897

Current Employment Statistics (CES) by Place of Establishment

Supersector	Jun-11	Jul-11	Aug-11	Sep-11	Oct-11
Total Nonfarm	631,100	632,700	632,900	628,800	630,800
Construction	20,900	21,000	20,300	20,000	20,400
Manufacturing	66,600	66,700	66,100	65,500	65,900
Durable Goods	51,200	51,200	50,800	50,300	50,800
Non-Durable Goods	15,400	15,500	15,300	15,200	15,100
Trade, Transportation, and Utilities	132,300	132,100	132,100	130,200	129,400
Wholesale Trade	25,700	25,700	25,500	25,500	25,600
Retail Trade	92,500	92,600	92,900	91,000	90,100
Transportation and Utilities	14,100	13,800	13,700	13,700	13,700
Information	11,300	11,600	11,500	11,400	11,500
Financial Activities	35,100	35,400	35,600	35,900	35,600
Real Estate and Rental and Leasing	6,500	6,600	6,500	6,600	6,500
Professional and Business Services	69,600	68,300	69,100	67,600	67,600
Administrative and Support	29,600	28,600	29,500	28,700	29,600
Education and Health Services	111,700	113,200	112,500	112,200	112,300
Educational Services	25,500	26,000	25,900	25,900	25,800
Health Care and Social Assistance	86,200	87,200	86,600	86,300	86,500
Leisure and Hospitality	67,700	69,600	71,600	69,600	70,600
Arts, Entertainment, and Recreation	12,100	12,500	12,600	12,400	12,900
Accommodation and Food Services	55,600	57,100	59,000	57,200	57,700
Other Services	20,000	20,000	19,400	19,900	20,500
Government	95,000	93,900	93,800	95,600	96,100
Federal Government	7,300	7,200	7,300	7,200	7,300
State Government	24,700	24,500	24,200	24,600	24,400
Local Government	63,000	62,200	62,300	63,800	64,400
Manchester NH MetroNECTA	97,000	98,100	97,900	97,400	98,200
Nashua NH-MA NECTA Division	125,300	125,400	125,900	124,000	124,300
Portsmouth NH-ME MetroNECTA	54,100	53,900	54,700	53,700	54,400
Rochester-Dover NH-ME MetroNECTA	58,100	59,000	59,100	59,400	58,100

**Current month is Preliminary
Past months are Revised**

Please note that not all supersectors meet the statistical criteria for publication in this category. We seasonally adjust the total nonfarm data series and all the published supersectors independently. Therefore, the sum of the published parts will not equal the total.

Not Seasonally Adjusted Estimates by Place of Residence

Labor Force Estimates

New Hampshire	Oct-11	Sep-11	Oct-10
Total Civilian Labor Force	743,250	742,070	740,010
Employed	707,180	704,720	701,040
Unemployed	36,070	37,350	38,970
Unemployment Rate	4.9%	5.0%	5.3%

United States (# in thousands)	Oct-11	Sep-11	Oct-10
Total Civilian Labor Force	154,088	154,022	153,652
Employed	140,987	140,502	139,749
Unemployed	13,102	13,520	13,903
Unemployment Rate	8.5%	8.8%	9.0%

Unemployment Rates by Region

Not Seasonally Adjusted	Oct-11	Sep-11	Oct-10
United States	8.5%	8.8%	9.0%
Northeast	7.6%	7.8%	8.1%
New England	7.1%	7.4%	7.8%
Connecticut	8.2%	8.4%	8.6%
Maine	6.6%	6.7%	6.9%
Massachusetts	6.8%	7.2%	7.8%
New Hampshire	4.9%	5.0%	5.3%
Rhode Island	10.2%	10.0%	11.0%
Vermont	4.6%	5.3%	5.2%
Mid Atlantic	7.8%	8.0%	8.2%
New Jersey	8.8%	8.9%	8.8%
New York	7.7%	7.8%	8.0%
Pennsylvania	7.2%	7.6%	8.1%

Unemployment Rates by Area

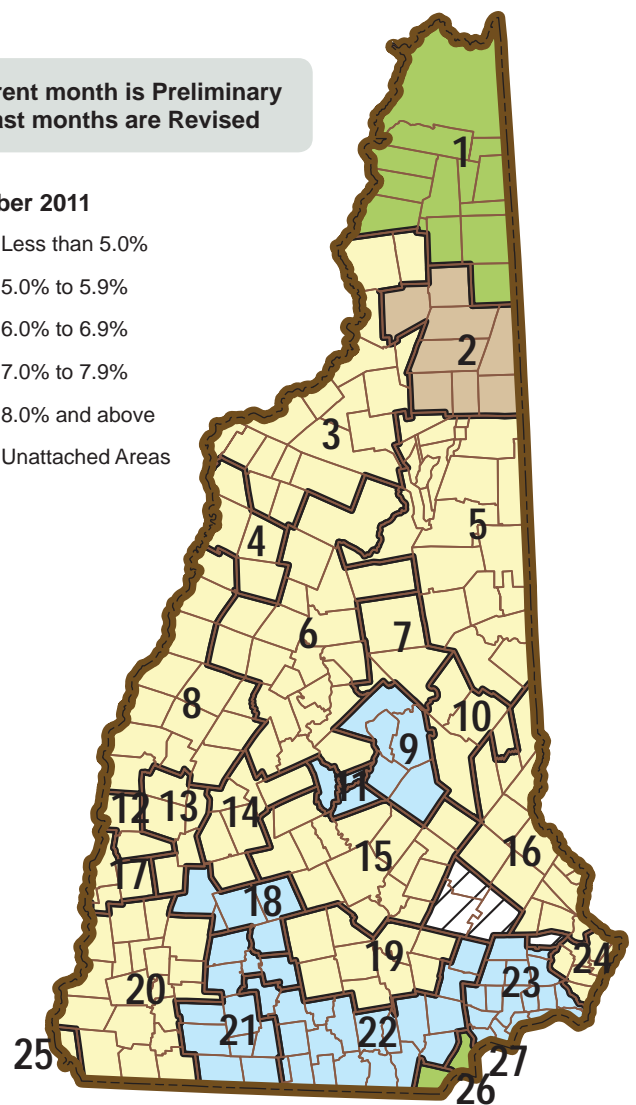
Counties	Oct-11	Sep-11	Oct-10
Belknap	4.9%	5.0%	5.5%
Carroll	4.7%	4.7%	5.2%
Cheshire	4.4%	4.8%	5.0%
Coos	6.2%	6.3%	6.0%
Grafton	3.6%	4.0%	4.2%
Hillsborough	5.1%	5.3%	5.5%
Merrimack	4.5%	4.7%	4.8%
Rockingham	5.2%	5.3%	5.5%
Strafford	4.6%	4.9%	5.0%
Sullivan	4.4%	4.6%	5.2%

Map Key	Labor Market Areas	Oct-11	Sep-11	Oct-10
1	Colebrook NH-VT LMA, NH Portion	6.3%	4.9%	5.6%
2	Berlin NH MicroNECTA	7.0%	7.2%	5.8%
3	Littleton NH-VT LMA, NH Portion	4.3%	4.6%	5.2%
4	Haverhill NH LMA	4.7%	5.0%	5.1%
5	Conway NH-ME LMA, NH Portion	4.7%	4.9%	5.1%
6	Plymouth NH LMA	4.4%	4.6%	4.9%
7	Moultonborough NH LMA	4.3%	4.1%	4.5%
8	Lebanon NH-VT MicroNECTA, NH Portion	3.0%	3.4%	3.5%
9	Laconia NH MicroNECTA	5.0%	5.2%	5.9%
10	Wolfeboro NH LMA	4.3%	4.3%	4.6%
11	Franklin NH MicroNECTA	5.0%	5.2%	5.8%
12	Claremont NH MicroNECTA	4.6%	4.8%	5.5%
13	Newport NH LMA	4.8%	5.1%	6.0%
14	New London NH LMA	3.8%	4.2%	4.2%
15	Concord NH MicroNECTA	4.5%	4.7%	4.7%
16	Rochester-Dover NH-ME MetroNECTA, NH Portion	4.6%	4.9%	5.1%
17	Charlestown NH LMA	4.6%	5.1%	5.4%
18	Hillsborough NH LMA	5.1%	5.3%	5.5%
19	Manchester NH MetroNECTA	4.8%	5.0%	5.4%
20	Keene NH MicroNECTA	4.3%	4.6%	4.7%
21	Peterborough NH LMA	5.1%	5.4%	5.4%
22	Nashua NH-MA NECTA Division, NH Portion	5.1%	5.3%	5.5%
23	Exeter Area, NH Portion, Haverhill-N. Andover-Amesbury MA-NH NECTA Division	5.8%	5.8%	6.1%
24	Portsmouth NH-ME MetroNECTA, NH Portion	4.4%	4.5%	4.5%
25	Hinsdale Town, NH Portion, Brattleboro VT-NH LMA	4.3%	4.6%	6.9%
26	Pelham Town, NH Portion, Lowell-Billerica-Chelmsford MA-NH NECTA Division	6.3%	6.5%	7.0%
27	Salem Town, NH Portion, Lawrence-Methuen-Salem MA-NH NECTA Division	6.7%	6.5%	6.8%

Current month is Preliminary
Past months are Revised

October 2011

- Less than 5.0%
- 5.0% to 5.9%
- 6.0% to 6.9%
- 7.0% to 7.9%
- 8.0% and above
- Unattached Areas



New Hampshire unemployment and labor force estimates are calculated using a regression model which depends on Current Population Survey (CPS) estimates. Labor Market Area estimates are calculated using the Bureau of Labor Statistics "Handbook Method" and then adjusted to the State levels.

Monthly Analysis of Current Employment Statistics (CES)

Seasonally Adjusted

From September to October New Hampshire's preliminary seasonally adjusted employment rose by 2,000 jobs. Half of this growth can be attributed to leisure and hospitality (supersector 70), up 1,000 jobs, over-the-month. Employment in leisure and hospitality employment was split between arts, entertainment, and recreation (sector 71) and accommodation and food services (sector 72), up 500 each. Between September and October other services (supersector 80) gained 600 jobs. Government (supersector 90) added 500 jobs, over-the-month. Local government increased by 600 jobs, while state government decreased by 200 jobs.

Over-the-month, trade, transportation, and utilities (supersector 40) lost 800 jobs. This loss was driven by retail trade, down 900 jobs. Employment in financial activities (supersector 55) decreased by 300 jobs between September and October.

These estimates continue to be volatile from month to month, and can be subject to significant revisions. Nonfarm

payroll job data will be benchmarked to a lagging but more comprehensive count of wage and salary jobs this winter. That data is collected through unemployment insurance tax filings of employers, and is generally available about five-to-seven months after any given month.

Over-the-year, preliminary seasonally adjusted employment increased by 6,600 jobs. This growth was driven by leisure and hospitality, up 6,000 jobs. From October 2010 to October 2011 employers in professional and business services (supersector 60) added 2,600 jobs. Half of this was tied to the employment gain in administrative and support, and waste management and remediation services (sector 56), up 1,300 jobs. Employment in private education and health services (supersector 65) increased by 1,800 jobs, over-the-year.

Between October 2010 and October 2011 employment in trade, transportation, and utilities decreased by 2,100 jobs. Ninety percent of this loss can be attributed to retail trade, down 1,900 jobs. Over-the-year, employers in other

services reduced their workforces by 1,100 jobs.

Unadjusted

Over-the-month, preliminary not seasonally adjusted employment increased by 1,200 jobs. From September to October government (supersector 90) employment expanded by 2,600 jobs. This growth was nearly split between local government and state government, up 1,300 and 1,200 respectively. Employment in private education and health services (supersector 65) added 900 jobs between September and October.

From September to October employment in leisure and hospitality (supersector 70) decreased by 2,700 jobs. This loss was split between accommodation and food services (sector 72) and arts, entertainment, and recreation (sector 71) down, 1,500 and 1,200 jobs, respectively. Employers in financial activities (supersector 55) reduced employment by 600 jobs, over-the-month.

Over-the-year, preliminary not seasonally adjusted employment expanded by 6,800 jobs. Leisure and hospitality contributed the most to this increase, up 6,100 jobs. Between October 2010 and October 2011 employers in professional and business services (supersector 60) added 2,700 jobs. Employment in private education and health services increased by 1,800 jobs, over-the-year. This growth was primarily due to health care and social assistance (sector 62), up 1,700 jobs.

Between October 2010 and October 2011 employment in trade, transportation, and utilities (supersector 40) decreased by 2,100 jobs. Retail trade contributed the most to this loss, down 1,900 jobs. Employers in other services (supersector 80) reduced their workforces by 1,100 jobs, over-the year.

Gail Clay

New Hampshire Nonfarm Wage and Salary Employment Not Seasonally Adjusted

Current Employment Statistics Employment by Supersector by place of establishment	Number of Jobs			Change from previous:	
	Oct-11 preliminary	Sep-11 revised	Oct-10	Month	Year
	Total All Supersectors	636,600	635,400	629,800	1,200
Private Employment Total	537,500	538,900	530,400	-1,400	7,100
Mining and Logging	900	900	1,000	0	-100
Construction	21,600	21,400	22,500	200	-900
Manufacturing	66,100	66,200	65,700	-100	400
Durable Goods	50,900	50,700	50,500	200	400
Non-Durable Goods	15,200	15,500	15,200	-300	0
Trade, Transportation and Utilities	130,200	129,900	132,300	300	-2,100
Wholesale Trade	25,800	25,800	25,600	0	200
Retail Trade	90,400	90,000	92,300	400	-1,900
Transportation and Utilities	14,000	14,100	14,400	-100	-400
Information	11,500	11,400	11,400	100	100
Financial Activities	35,500	36,100	35,300	-600	200
Professional and Business	68,400	68,200	65,700	200	2,700
Education and Health	113,100	112,200	111,300	900	1,800
Leisure and Hospitality	69,600	72,300	63,500	-2,700	6,100
Other Services	20,600	20,300	21,700	300	-1,100
Government Total	99,100	96,500	99,400	2,600	-300

For further analysis please read the Detailed Monthly Analysis of Industry Employment Data on our Web site at www.nh.gov/nhes/elmi/nonfarm.htm

Not Seasonally Adjusted Estimates by Place of Establishment

Nonfarm Wage and Salary Employment by Metropolitan Statistical Areas

Employment by Sector number of jobs by place of establishment	Manchester NH MetroNECTA			Nashua NH-MA NECTA Division			Portsmouth NH-ME MetroNECTA			Rochester-Dover NH-ME MetroNECTA		
	preliminary Oct-11	Change from previous:		preliminary Oct-11	Change from previous:		preliminary Oct-11	Change from previous:		preliminary Oct-11	Change from previous:	
		Month	Year		Month	Year		Month	Year		Month	Year
Total All Sectors	98,700	1,100	900	125,800	400	100	54,600	-100	100	59,200	-600	2,500
Private Employment Total	86,900	700	1,700	110,300	200	-100	44,200	0	0	44,800	-1,300	2,500
Mining and Logging and Construction	3,700	0	-200	4,200	0	-300	1,300	0	0	1,500	0	0
Manufacturing	7,700	100	-200	21,700	-100	-300	3,100	-100	-100	5,800	0	0
Trade, Transportation and Utilities	19,100	100	500	27,000	0	-1,400	10,300	200	-300	10,800	-300	500
Wholesale Trade	4,100	0	0	5,500	0	100	1,700	0	-100	1,200	-100	100
Retail Trade	12,600	100	800	17,700	0	-1,400	7,600	200	-200	8,700	-100	400
Transportation, Warehousing and Utilities	Data not available			3,800	0	-100	1,000	0	0	900	-100	0
Information	3,200	0	0	1,900	0	0	1,900	0	0	1,000	0	100
Financial Activities	7,400	0	200	7,400	0	0	3,900	0	-100	4,400	-200	200
Professional and Business	14,200	500	800	13,300	0	400	9,200	300	200	4,400	-100	300
Education and Health	19,300	100	400	18,700	100	600	6,300	100	0	9,300	-200	800
Leisure and Hospitality	8,400	-100	200	11,500	200	800	6,800	-500	300	5,700	-400	500
Other Services	3,900	0	0	4,600	0	100	1,400	0	0	1,900	-100	100
Government Total	11,800	400	-800	15,500	200	200	10,400	-100	100	14,400	700	0

All Employee Payroll and Earnings Data by Metropolitan Statistical Areas

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Oct-11	Sep-11	Oct-10	Oct-11	Sep-11	Oct-10	Oct-11	Sep-11	Oct-10
	preliminary	revised		preliminary	revised		preliminary	revised	
New Hampshire									
Total Private	\$774.19	\$769.24	\$769.24	33.5	33.2	33.2	\$23.11	\$23.17	\$23.17
Goods Producing	\$1,025.22	\$1,040.43	\$1,006.98	38.6	39.5	39.0	\$26.56	\$26.34	\$25.82
Private Service Providing	\$724.75	\$716.80	\$725.14	32.5	32.0	32.2	\$22.30	\$22.40	\$22.52
Manufacturing	\$1,054.96	\$1,058.74	\$1,030.38	38.7	39.3	39.0	\$27.26	\$26.94	\$26.42
Trade, Transportation, and Utilities	\$685.15	\$676.82	\$641.57	35.1	34.2	32.6	\$19.52	\$19.79	\$19.68
Professional and Business Services	\$904.51	\$895.54	\$1,006.43	33.6	32.9	35.5	\$26.92	\$27.22	\$28.35
Education and Health Services	\$817.89	\$813.11	\$738.04	32.9	32.8	32.7	\$24.86	\$24.79	\$22.57
Leisure and Hospitality	\$337.76	\$326.59	\$329.64	24.6	24.3	24.6	\$13.73	\$13.44	\$13.40
Manchester NH MetroNECTA									
Total Private	\$764.57	\$766.93	\$757.01	32.8	33.1	32.7	\$23.31	\$23.17	\$23.15
Nashua NH-MA NECTA Division, NH Portion									
Total Private	\$989.32	\$999.29	\$952.17	35.6	35.6	34.7	\$27.79	\$28.07	\$27.44
Portsmouth NH-ME MetroNECTA, NH Portion									
Total Private	\$742.31	\$723.97	\$751.43	31.9	31.3	31.8	\$23.27	\$23.13	\$23.63
Rochester-Dover NH-ME MetroNECTA, NH Portion									
Total Private	\$688.11	\$680.88	\$727.41	32.2	32.3	33.2	\$21.37	\$21.08	\$21.91

Production Workers in Manufacturing Payroll and Earnings Data

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Oct-11	Sep-11	Oct-10	Oct-11	Sep-11	Oct-10	Oct-11	Sep-11	Oct-10
	Sector	preliminary	revised	preliminary	revised		preliminary	revised	
New Hampshire									
Manufacturing	\$775.42	\$778.43	\$737.33	41.4	42.1	41.4	\$18.73	\$18.49	\$17.81
Durable Goods	\$766.27	\$766.77	\$747.36	41.6	41.9	42.2	\$18.42	\$18.30	\$17.71

Unemployment Compensation Claims Activity

Initial Claims	May-11	Jun-11	Jul-11	Aug-11	Sep-11	Oct-11
All Offices	5,336	6,097	5,823	5,140	5,062	5,401

Continued Claims	May-11	Jun-11	Jul-11	Aug-11	Sep-11	Oct-11
All Offices	50,229	40,651	49,683	47,490	37,772	41,950

Consumer Price Index

United States, All Urban Consumers, Not Seasonally Adjusted (CPI-U) (1982-1984=100)				
			Change from Previous	
Oct-11	Sep-11	Oct-10	Month	Year
226.421	226.889	218.711	-0.2%	3.5%

NH Employment Security Economic and Labor Market Information Bureau

General Information(603) 228-4124
 <www.nh.gov/nhes/elmi>

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