New Hampshire ECONOMIC CONDITIONS

November 2018

New Hampshire Grandparents Who Have Grandchildren Living with Them

According to the 2017 American Community Survey, there were 528,700 households in New Hampshire. Of those, 25,368 households were headed by a grandparent living with their own grandchildren under 18 years of age. That represented about 4.8 percent of New Hampshire households, compared to 4.6 percent in New England and 6.0 percent for the nation. About 18,670 children were living in grandparent-led households in New Hampshire. As head of household, the grandparent is the person, or one of the people, in whose name the home is owned, being bought, or rented.¹

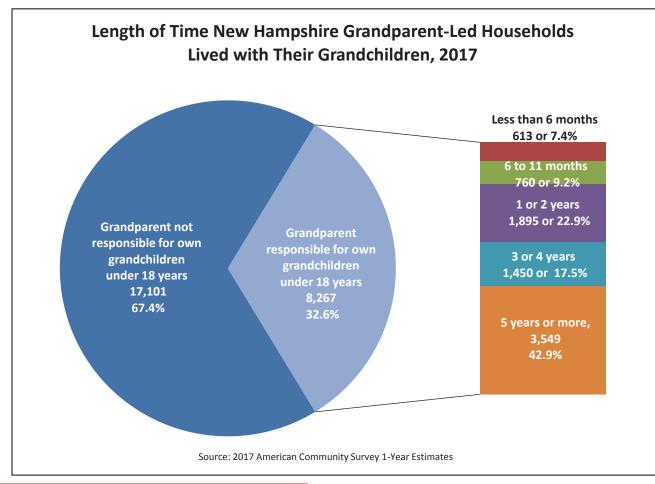
Grandchildren Living with Grandparents

The number of grandchildren living in a grandparent-led household was roughly 7.2 percent of New Hampshire children under 18 years of age. The largest share of grandchildren living with their grandparents, 44.0 percent, was under six years of age, 31.0 percent were between six and 11 years, and the remaining 25.0 percent were between 12 and 17 years old.

INSIDE THIS ISSUE:

Not Seasonally Adjusted Estimates

Unemployment Rates4	
Current Employment Statistics 5	
Claims Activity8	



¹ U.S. Census Bureau. 2017 American Community Survey 1-Year Estimates. Table B10001. American Community Survey counts grandparents based on population age 30 year and older.

Almost 58 percent of grandchildren living in their grandparent's household were not the primary responsibility of the grandparent. However, around 42 percent of grandchildren, 7,881 children, were the responsibility of the grandparent in whose home they lived. Roughly four of every nine grandchildren who were the responsibility of the grandparent did not have a parent also living with them.

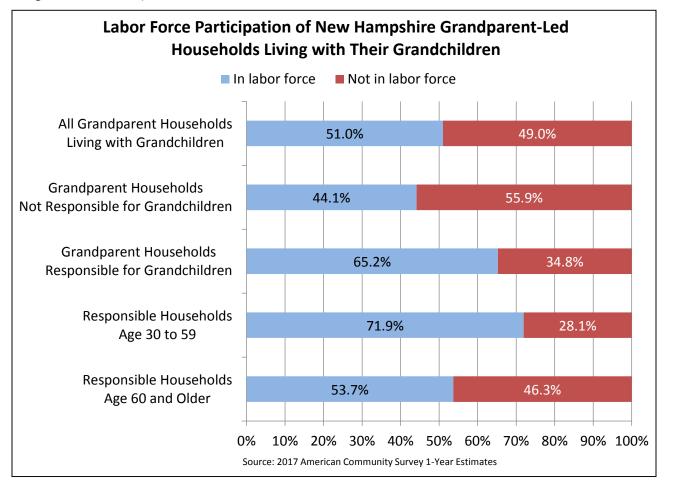
Grandparent Householders Living with Grandchildren

Slightly more than two of every five grandparent-led households living with their own grandchildren were responsible for the grandchildren in their home. Of the grandparent households responsible for the grandchildren living with them, 42.9 percent had been doing so for five years or more, 22.9 percent had held the responsibility for one to two years, 17.5 percent had been responsible for three to four years, 9.2 percent had been responsible for between six and eleven months, and 7.4 percent were less than six months.

Among grandparent householders living with their own grandchildren, the largest portion, 56.1 percent, was age 60 years or older, compared to 43.9 percent who were between the ages of 30 and 59 years. That share differed among grandparent householders who were responsible for the grandchildren living with them. Among responsible grandparent householders, 63.3 percent were between 30 and 59 years of age and 36.7 percent were age 60 years or older. The age breakout of grandparent householders not responsible for the grandchildren living with them was the opposite, with 34.5 percent of householders age 30 to 59 years and 65.5 percent of householders age 60 years or older.

Two of every three grandparent heads of household living with their grandchildren were married (including separated and spouse absent). Among households where grandparents were responsible for their grandchildren, 77.6 percent were currently married.

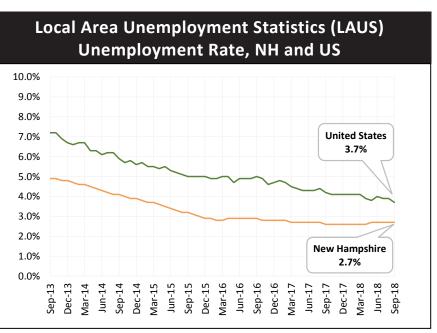
Overall, 51.0 percent of grandparent householders living with their grandchildren were in the labor force. The breakout of labor force participation of grandparents who were not responsible for their grandchildren closely resembled that of the total, with 53.7 percent in the labor force and 46.3 percent not in the labor force. Among grandparent-led households with responsibility for their grandchildren living with them, 65.2 percent were in the labor force; 45.6 percent were between 30 and 59 years of age and the remaining 19.7 percent were 60 years and older.



New Hampshire Employment Security, Economic and Labor Market Information Bureau

SEASONALLY ADJUSTED ESTIMATES

Seasonally Adjusted	Sep-18	Aug-18	Sep-17
United States	3.7%	3.9%	4.2%
Northeast	4.0%	4.0%	4.5%
New England	3.6%	3.6%	3.7%
Connecticut	4.2%	4.3%	4.5%
Maine	3.3%	3.2%	3.3%
Massachusetts	3.6%	3.6%	3.6%
New Hampshire	2.7%	2.7%	2.6%
Rhode Island	3.9%	4.0%	4.5%
Vermont	2.9%	2.8%	2.9%
Mid Atlantic	4.1%	4.2%	4.7%
New Jersey	4.2%	4.2%	4.7%
New York	4.1%	4.2%	4.7%
Pennsylvania	4.1%	4.1%	4.8%



	Number of Jobs Change From Pre			n Previous	
	Sep-18	Aug-18	Sep-17	Month	Year
Total Nonfarm	689,400	689,500	674,500	-100	14,900
Total Private	598,700	598,900	584,500	-200	14,200
Mining and Logging	900	900	900	0	0
Construction	29,300	29,400	26,700	-100	2,600
Manufacturing	72,200	72,000	69,200	200	3,000
Durable Goods	54,200	54,000	51,500	200	2,700
Non-Durable Goods	18,000	18,000	17,700	0	300
Trade, Transportation, and Utilities	142,400	142,500	140,300	-100	2,100
Wholesale Trade	29,200	29,000	28,100	200	1,100
Retail Trade	96,700	97,200	95,600	-500	1,100
Transportation, Warehousing, and Utilities	16,500	16,300	16,600	200	-100
Information	12,200	12,200	12,600	0	-400
Financial Activities	35,800	35,500	34,600	300	1,200
Financial and Insurance	28,400	28,100	27,500	300	900
Real Estate and Rental and Leasing	7,400	7,400	7,100	0	300
Professional and Business Services	80,900	82,400	82,300	-1,500	-1,400
Professional, Scientific, and Technical Services	37,100	37,500	37,900	-400	-800
Administrative and Support and Waste Management and Remediation Services	35,100	35,900	35,400	-800	-300
Education and Health Services	126,200	125,800	123,600	400	2,600
Educational Services	32,400	32,400	32,200	0	200
Health Care and Social Assistance	93,800	93,400	91,400	400	2,400
Leisure and Hospitality	74,000	72,800	70,200	1,200	3,800
Arts, Entertainment, and Recreation	13,300	13,100	11,600	200	1,700
Accommodation and Food Services	60,700	59,700	58,600	1,000	2,100
Other Services	24,800	25,400	24,100	-600	700
Government	90,700	90,600	90,000	100	700
Federal Government	7,800	7,800	7,600	0	200
State Government	25,000	25,200	24,800	-200	200
Local Government	57,900	57,600	57,600	300	300

Current month is preliminary; past months are revised

Prior data and area data are available on our website at: www.nhes.nh.gov/elmi/statistics/ces-htm

NOT SEASONALLY ADJUSTED ESTIMATES BY PLACE OF RESIDENCE

Labor Force Estimates						
New Hampshire	Sep-18	Aug-18	Sep-17			
Total Civilian Labor Force	758,420	771,270	743,350			
Employed	740,960	750,980	724,860			
Unemployed	17,460	20,290	18,490			
Unemployment Rate	2.3%	2.6%	2.5%			
United States (# in thousands) Sep-18 Aug-18 Sep-17						
Total Civilian Labor Force	161,958	161,909	161,049			
Employed	156,191	155,539	154,494			
Unemployed	5,766	6,370	6,556			
Unemployment Rate	3.6%	3.9%	4.1%			

Unemployment Rates by Area

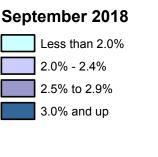
Counties	Sep-18	Aug-18	Sep-17
Belknap	2.2%	2.4%	2.4%
Carroll	2.3%	2.3%	2.5%
Cheshire	2.3%	2.7%	2.4%
Coös	2.6%	3.1%	2.9%
Grafton	1.9%	2.1%	2.1%
Hillsborough	2.4%	2.8%	2.7%
Merrimack	2.1%	2.3%	2.2%
Rockingham	2.5%	2.9%	2.6%
Strafford	2.1%	2.4%	2.3%
Sullivan	2.0%	2.1%	2.1%

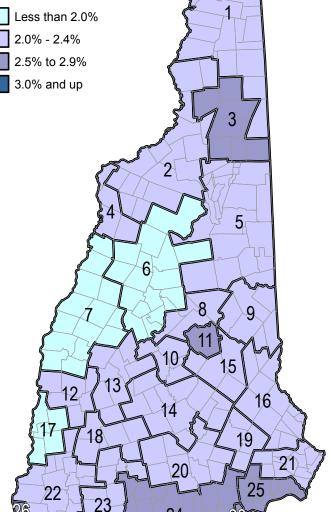
Map Key	Labor Market Areas	Sep-18	Aug-18	Sep-17
1	Colebrook, NH-VT LMA, NH Portion	2.4%	3.0%	2.8%
2	Littleton, NH-VT LMA, NH Portion	2.2%	2.4%	2.3%
3	Berlin NH Micropolitan NECTA	2.9%	3.6%	3.3%
4	Haverhill, NH LMA	2.1%	2.2%	2.2%
5	Conway, NH-ME LMA, NH Portion	2.2%	2.1%	2.3%
6	Plymouth, NH LMA	1.9%	2.0%	1.9%
7	Lebanon, NH-VT Micropolitan NECTA, NH Portion	1.9%	2.2%	2.1%
8	Meredith, NH LMA	2.0%	2.1%	2.4%
9	Wolfeboro, NH LMA	2.4%	2.6%	2.7%
10	Franklin, NH LMA	2.3%	2.6%	2.5%
11	Laconia, NH Micropolitan NECTA	2.5%	2.5%	2.5%
12	Expanded Claremont, NH estimating area	2.0%	2.2%	2.2%
13	New London, NH LMA	2.1%	2.4%	2.4%
14	Concord, NH Micropolitan NECTA	2.0%	2.2%	2.1%
15	Belmont, NH LMA	2.2%	2.4%	2.3%
16	Dover-Durham, NH-ME Metropolitan NECTA, NH Portion	2.1%	2.4%	2.3%
17	Charlestown, NH LMA	1.9%	2.1%	2.1%
18	Hillsborough, NH LMA	2.1%	2.6%	2.4%
19	Raymond, NH LMA	2.1%	2.6%	2.4%
20	Manchester, NH Metropolitan NECTA	2.3%	2.5%	2.5%
21	Portsmouth, NH-ME Metropolitan NECTA, NH Portion	2.1%	2.3%	2.3%
22	Keene, NH Micropolitan NECTA	2.4%	2.7%	2.4%
23	Peterborough, NH LMA	2.3%	2.6%	2.5%
24	Nashua, NH-MA NECTA Division, NH Portion	2.5%	3.0%	2.8%
25	Seabrook-Hampstead Area, NH Portion, Haverhill-Newburyport-Amesbury MA-NH NECTA Division	2.8%	3.2%	2.8%
26	Hinsdale Town, NH Portion, Brattleboro, VT-NH LMA	2.9%	3.4%	2.7%
27	Pelham Town, NH Portion, Lowell- Billerica-Chelmsford, MA-NH NECTA Division	2.9%	3.6%	3.4%
28	Salem Town, NH Portion, Lawrence- Methuen-Salem, MA-NH NECTA Division	2.9%	3.4%	3.2%

Unemployment Rates by Region

Not Seasonally Adjusted	Sep-18	Aug-18	Sep-17
United States	3.6%	3.9%	4.1%
Northeast	3.7%	4.1%	4.3%
New England	3.2%	3.5%	3.5%
Connecticut	3.8%	4.0%	4.2%
Maine	3.0%	2.9%	2.8%
Massachusetts	3.2%	3.5%	3.5%
New Hampshire	2.3%	2.6%	2.5%
Rhode Island	3.5%	3.8%	4.0%
Vermont	2.8%	2.8%	2.9%
Mid Atlantic	3.9%	4.3%	4.6%
New Jersey	4.1%	4.4%	4.7%
New York	3.8%	4.1%	4.6%
Pennsylvania	3.9%	4.4%	4.4%

Current month is preliminary; past months are revised





24

New Hampshire Nonfarm Employment Statewide Not Seasonally Adjusted

	Nu	Number of Jobs			n Previous
	Sep-18	Aug-18	Sep-17	Month	Year
Total Nonfarm	692,800	696,400	678,100	-3,600	14,700
Total Private	600,900	616,800	586,800	-15,900	14,100
Mining and Logging	1,000	1,000	1,000	0	0
Construction	30,400	31,200	27,600	-800	2,800
Manufacturing	72,600	72,900	69,100	-300	3,500
Durable Goods	54,500	54,700	51,400	-200	3,100
Non-Durable Goods	18,100	18,200	17,700	-100	400
Trade, Transportation, and Utilities	141,100	144,200	139,300	-3,100	1,800
Wholesale Trade	29,200	29,500	28,000	-300	1,200
Retail Trade	95,100	98,500	94,500	-3,400	600
Transportation, Warehousing, and Utilities	16,800	16,200	16,800	600	0
Information	12,200	12,200	12,500	0	-300
Financial Activities	36,000	36,300	34,800	-300	1,200
Professional and Business Services	81,200	84,000	82,400	-2,800	-1,200
Education and Health Services	125,400	123,600	123,000	1,800	2,400
Leisure and Hospitality	76,300	85,000	73,000	-8,700	3,300
Other Services	24,700	26,400	24,100	-1,700	600
Government	91,900	79,600	91,300	12,300	600
Federal Government	7,800	7,800	7,600	0	200
State Government	25,400	22,200	25,300	3,200	100
Local Government	58,700	49,600	58,400	9,100	300

Current month is preliminary; past months are revised

 Total Nonfarm Employment Trend Through September 2018

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New Hampshire Employment Security, Economic and Labor Market Information Bureau

MONTHLY ESTIMATES BY PLACE OF ESTABLISHMENT



Sector data for the four areas and hours earnings data are available on our website: www.nhes.nh.gov/elmi/statistics/ces-data.htm

MONTHLY ANALYSIS OF CURRENT EMPLOYMENT STATISTICS (CES) DATA

Seasonally Adjusted

Total Nonfarm employment decreased by 100 jobs in September, according to preliminary seasonally adjusted estimates. *Professional and Business Services* had the largest over-the-month loss in employment, dropping 1,500 jobs, followed by *Other Services* with a decrease of 600 positions. *Construction* and *Trade, Transportation, and Utilities* decreased payrolls by 100 jobs each from August.

Five supersectors posted over-the-month employment gains. *Leisure and Hospitality* added 1,200 jobs, while *Private Education and Health Services* and *Financial Activities* gained 400 and 300 jobs, respectively, from August. *Manufacturing* added 200 positions, while *Government* gained 100 jobs over-the-month.

Seasonally adjusted *Total Nonfarm* employment increased 14,900 jobs from September 2017 to September 2018. *Leisure and Hospitality* expanded by 3,800 jobs, while *Manufacturing* and *Construction* added 3,000 and 2,600 jobs, respectively. *Private Education and Health Services* grew by 2,600 positions and *Trade, Transportation, and Utilities* increased employment by 2,100 jobs over-the-year. *Financial Activities* added 1,200 jobs, and *Other Services* and *Government* payrolls grew by 700 positions each from September 2017.

Two supersectors experienced an over-the-year employment loss. *Professional and Business Services* dropped 1,400 jobs from September 2017, and *Information* reduced payrolls by 400.

Not Seasonally Adjusted

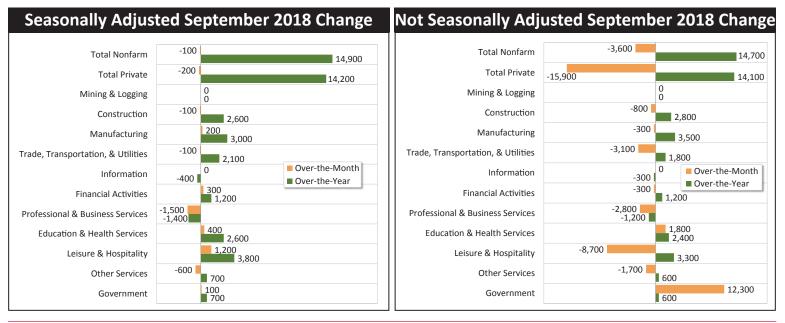
Preliminary unadjusted estimates for September show that *Total Nonfarm* employment decreased 3,600 jobs over-the-month. *Leisure and Hospitality* had the largest decrease, dropping 8,700 jobs. *Trade, Transportation, and Utilities* and *Professional and Business Services* decreased payrolls by 3,100 and 2,800 jobs, respectively, overthe-month, while *Other Services* dropped 1,700 jobs. *Construction* employment decreased by 800, and *Manufacturing* and *Financial Activities* decreased 300 positions each from August.

Two supersectors gained jobs from August. *Government* experienced an employment increase of 12,300 jobs, and *Private Education and Health Services* grew payrolls by 1,800 jobs over-the-month.

Total Nonfarm employment increased 14,700 jobs from September 2017 to September 2018. *Manufacturing* and *Leisure and Hospitality* added 3,500 and 3,300 jobs, respectively. *Construction* expanded by 2,800 positions, while *Private Education and Health Services* increased employment by 2,400 jobs over-the-year. *Trade, Transportation, and Utilities* and *Financial Activities* added 1,800 and 1,200 jobs, respectively, from September 2017, while *Other Services* and *Government* payrolls grew by 600 positions each over-the-year.

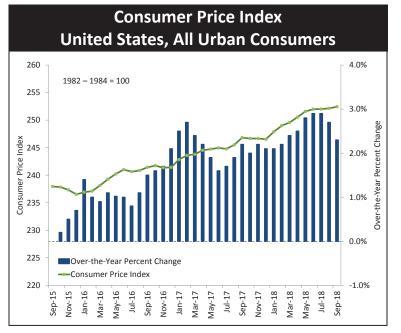
Two supersectors experienced an over-the-year employment loss. *Professional and Business Services* dropped 1,200 jobs from September 2017, and *Information* reduced payrolls by 300 jobs.

Ellie Goodbread Research Analyst



The Economic and Labor Market Information Bureau has recently released its Current Employment Statistics (CES) Benchmark Supplement, which provides a review of Nonfarm employment in 2017. The article can be accessed at: www.nhes.nh.gov/elmi/products/ec-index.htm

Consumer Price Index United States, All Urban Consumers Not Seasonally Adjusted (CPI-U) (1982-1984=100) **Change From Previous** Sep-18 Aug-18 Month Year Sep-17 252.439 252.146 246.819 0.1% 2.3% Northeast, All Urban Consumers Not Seasonally Adjusted (CPI-U) (1982-1984=100) **Change From Previous** Sep-17 Sep-18 Aug-18 Month Year 266.709 266.425 260.875 0.1% 2.2%



Unemployment Compensation Claims Activity						
	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18
Initial Claims	2,446	2,012	2,276	2,064	1,840	1,533
Continued Weeks Claimed	18,648	13,882	12,673	17,312	14,461	11,363
Average payment for a week of unemployment	\$331.89	\$336.55	\$344.94	\$325.52	\$327.56	\$350.71

New Hampshire Economic Conditions is published monthly in coordination with the Bureau of Labor Statistics and the Employment Training Administration of the U.S. Department of Labor.

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Nashua 882-5177	Portsmouth	436-3702
Salem 893-9185	Somersworth	742-3600

Claims calls: 1-800-266-2252



New Hampshire Employment Security

Economic and Labor Market Information Bureau

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www.nhes.	nh.gov/elmi
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Economist	229-4427
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Current Employment Statistics	228-4175
Local Area Unemployment Statistics	228-4167
Occupational Employment Statistics	229-4315

