

New Hampshire ECONOMIC CONDITIONS

August
2018

Nonemployer Statistics in New Hampshire 2016

As of 2016, there were 105,500 nonemployer establishments in New Hampshire. The number of nonemployer entities in New Hampshire increased by over 1,000 establishments in each of the previous two years. A nonemployer business is one that has no paid employees, has annual business receipts of \$1,000 or more (\$1 or more in *Construction* industries), and is subject to federal income taxes. Most nonemployers are self-employed individuals operating very small unincorporated businesses, which may or may not be the owner's principal source of income.¹

Four industry sectors combined for almost 60,000 nonemployer

establishments, accounting for over 56 percent of all nonemployer establishments.

The *Professional and technical services* sector and the *Construction* sector accounted for the largest number of nonemployer establishments, with 17,438 and 16,378, respectively. There were just shy of 13,000 nonemployer establishments in both *Real estate and rental and leasing* and *Other services*. These four were the only industry sectors to surpass 10,000 establishments. *Retail trade* nonemployer establishments numbered 8,697, followed by *Administrative and waste services* with 7,243 establishments. There

were over 6,000 nonemployer establishments in both the *Arts, entertainment, and recreation* and the *Health care and social assistance* sectors, and fewer than 4,000 establishments in each of the other remaining sectors.

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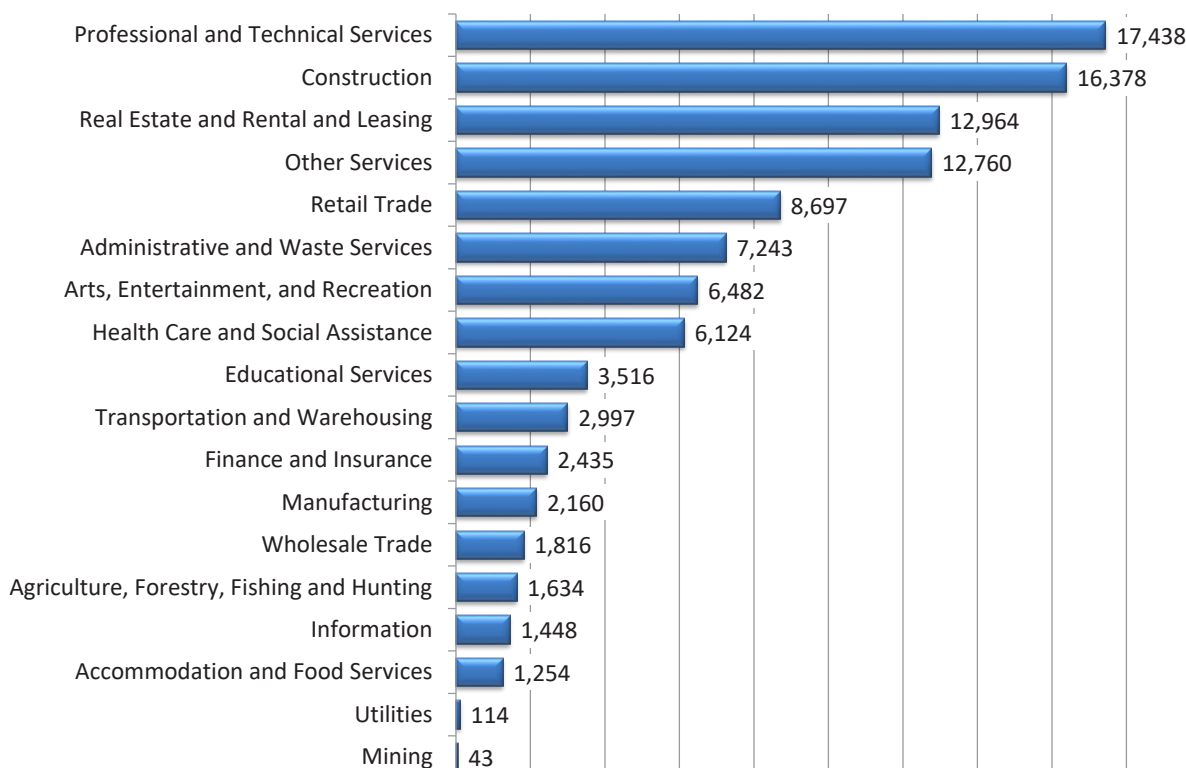
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New Hampshire Nonemployer Establishments by Sector - 2016



Source: US Census Bureau, Nonemployer Statistics

¹ US Census Bureau. Nonemployer definitions. <https://www.census.gov/epcd/nonemployer/view/define.html>

Exploring the Four Sectors with the Most Nonemployer Establishments in New Hampshire

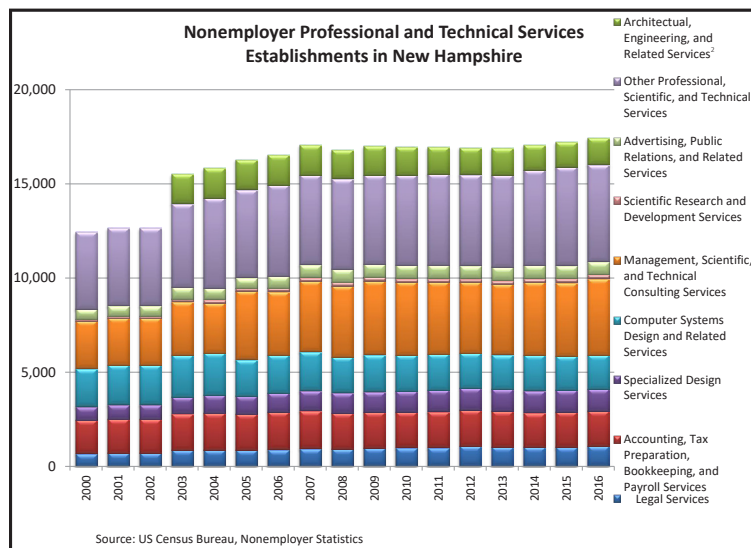
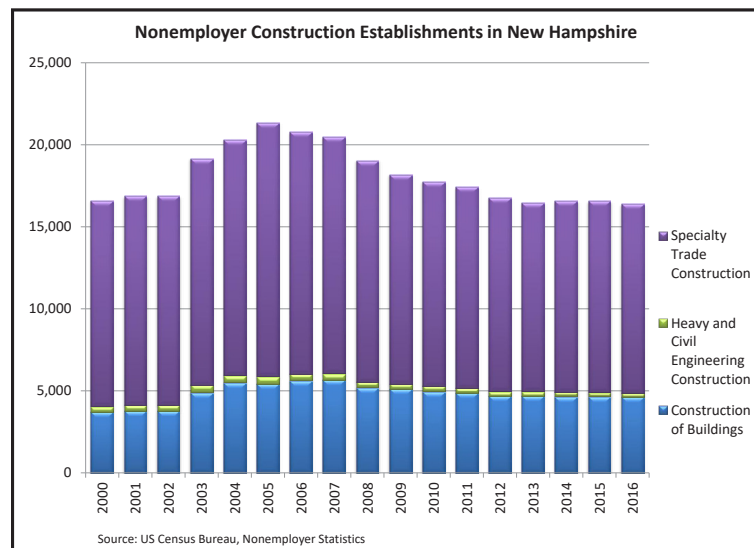
Professional and Technical Services

In the North American Industry Classification System (NAICS), the two-digit sector level (54) and the three-digit subsector (541) are both identified as *Professional and technical services*. The four-digit industry group level identifies more detailed types of businesses that fall within the definition of *Professional and technical services*. Industry groups within this sector include:

- 5411 *Legal Services*
- 5412 *Accounting, Tax Preparation, Bookkeeping, and Payroll Services*
- 5413 *Architectural, Engineering, and Related Services²*
- 5414 *Specialized Design Services*
- 5415 *Computer Systems Design and Related Services*
- 5416 *Management, Scientific, and Technical Consulting Services*
- 5417 *Scientific Research and Development Services*
- 5418 *Advertising, Public Relations, and Related Services*
- 5419 *Other Professional, Scientific, and Technical Services*

In New Hampshire, there were gradual increases in the number of nonemployer establishments in *Advertising, public relations, and related services*, *Legal services*, and *Specialized design services* since 2000. There were significant increases in the number of nonemployer establishments in *Other professional, scientific, and technical services* and *Management, scientific, and technical consulting services* during the same period.

Other professional, scientific, and technical services includes marketing researchers, photographers, translation and interpretation services, and veterinary services. Nonemployer establishments included in this industry group increased 25.8 percent from 2000 to 2016. *Management, scientific, and technical consulting services* are primarily comprised of a variety of consulting services for management, human resources, marketing, distribution and logistics,



² New Hampshire nonemployer statistics data for Architectural, Engineering, and Related Services were not publishable due to confidentiality prior to 2003.

and environmental. The number of these nonemployer establishments increased by over 60 percent from 2000 to 2016.

Construction

In 2016, there were 16,378 New Hampshire nonemployer establishments in the *Construction* sector, the second highest number among all industry sectors. This was down 1.3 percent from 2000. *Construction* establishments are identified into three different groups:

- *Specialty Trades Construction*,
- *Construction of Buildings*, and
- *Heavy and Civil Engineering Construction*.

Nonemployer establishments in *Specialty trade construction* accounted for roughly 70 percent of *Construction* nonemployer establishments in New Hampshire. This group includes independent contractors who perform specialized services in the construction process – for example, plumbers, electricians, framers, and heating and air conditioning contractors. The number of nonemployer *Specialty trades* establishments peaked in 2005 at 15,480. The number of *Specialty trade construction* nonemployer establishments dropped 8.2 percent from 2000, to 11,521 establishments by 2016.

Construction of buildings includes builders of residential, nonresidential, industrial and commercial properties, as well as remodeling contractors. The number of nonemployer employer establishments in *Construction of buildings* in New Hampshire grew almost 25 percent from 2000 to 2016, and peaked in 2007 with 5,673 establishments.

Not many New Hampshire nonemployer establishments can provide the complete scope of work performed by *Heavy and civil engineering construction* businesses. These businesses provide the entire engineering of non-building infrastructure projects, from utility system construction to water and sewer line structures to land subdivision. The number of establishments providing these services

declined by roughly one-third from 2000 to 2016, to 234 nonemployer establishments.

Real Estate and Rental and Leasing

Businesses engaged in *Real estate and rental and leasing* activities are identified in three different categories, including:

- *Real Estate*
- *Rental and Leasing Services*
- *Lessors of Nonfinancial Intangible Assets* (except Copyrighted Works)

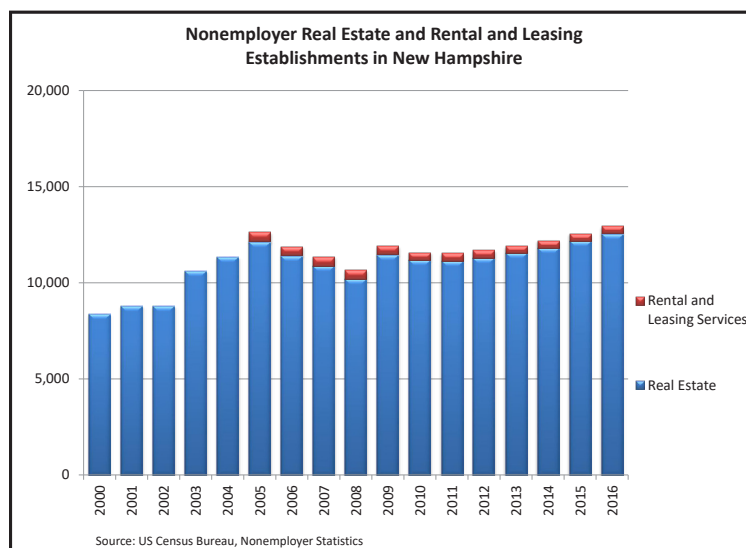
The lion's share of nonemployer establishments for this sector were engaged in *Real estate*, defined as the selling, buying, or renting real estate for others or appraisal services. The number of nonemployer establishments in *Real estate* grew almost 50 percent from 2000 to 2016, numbering 12,567 by 2016. There were insufficient data for New Hampshire to produce publishable numbers for the other *Real estate and rental and leasing* subsectors.

Other Services

Businesses engaged in *Other services* business activities provide services not specifically identified in other NAICS classifications. These businesses are organized in three different subsectors:

- *Repair and Maintenance*,
- *Personal and Laundry Services*
- *Religious, Grantmaking, Civic, Professional, and Similar Organizations*

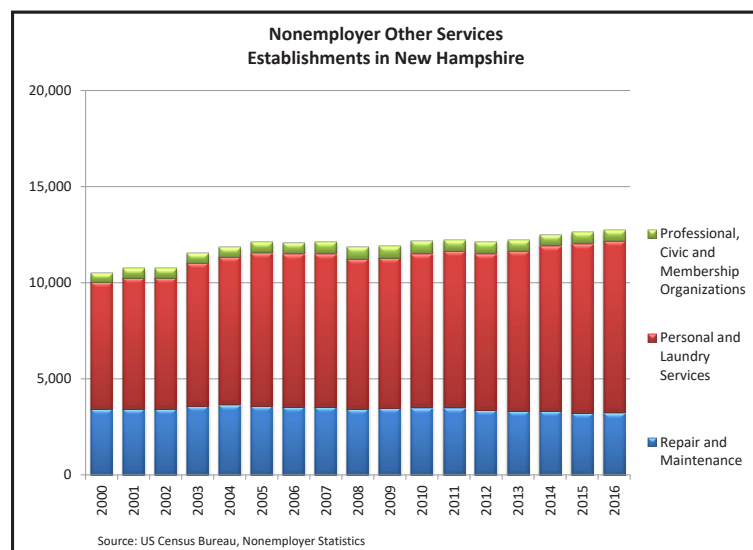
As a whole, nonemployer establishments in *Other services* increased 21.4 percent from 2000 to 2016, representing a gain of 2,248 establishments. This increase was primarily driven by businesses classified as *Personal and laundry services*. Businesses in this subsector provide personal care services, death care services, laundry and dry-cleaning services, as well as pet care, photofinishing, temporary parking, and dating services. Nonemployer establishments providing these services increased 35.5 percent from 2000 to 2016, adding 2,340 establishments. Nonemployer establishments classified



as *Religious, grant making, civic, professional, and similar organizations* increased by 106 units during the same period.

The number of nonemployer establishments engaged in *Repair and maintenance* declined 5.8 percent from 2000 to 2016, down 7,269 establishments. At the same time, covered employment data show *Repair and maintenance* units increased by 13.1 percent from 2001 to 2016,³ indicating that some nonemployer establishments may have merged or expanded and hired workers, thus changing their nonemployer status.

Anita Josten
Economist



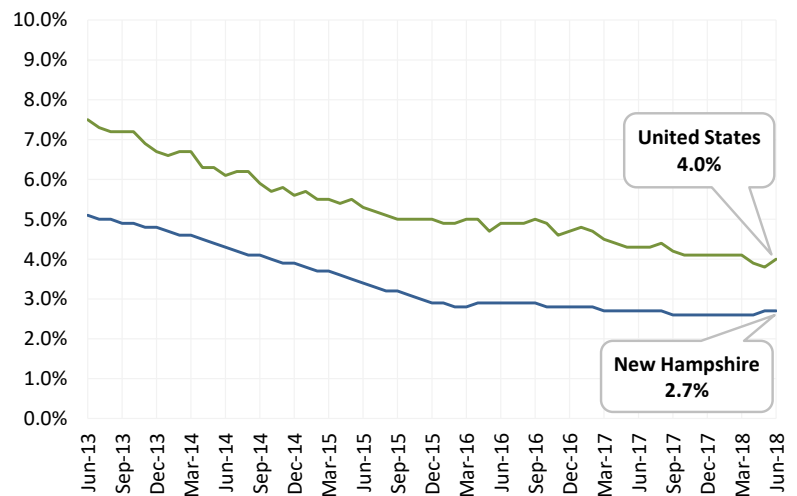
³ Covered employment data by industry are not available prior to 2001 due to coding restructure.

SEASONALLY ADJUSTED ESTIMATES

Unemployment Estimates by Region

Seasonally Adjusted	Jun-18	May-18	Jun-17
United States	4.0%	3.8%	4.3%
Northeast	4.2%	4.2%	4.5%
New England	3.6%	3.6%	3.9%
Connecticut	4.4%	4.5%	4.7%
Maine	2.9%	2.8%	3.5%
Massachusetts	3.5%	3.5%	3.8%
New Hampshire	2.7%	2.7%	2.7%
Rhode Island	4.3%	4.4%	4.4%
Vermont	2.8%	2.8%	3.0%
Mid Atlantic	4.4%	4.5%	4.7%
New Jersey	4.3%	4.4%	4.6%
New York	4.5%	4.5%	4.7%
Pennsylvania	4.3%	4.5%	4.8%

Unemployment Estimates by Region



Current Employment Status (CES) by Place of Establishment

	Number of Jobs			Change From Previous	
	Jun-18	May-18	Jun-17	Month	Year
Total Nonfarm	687,600	685,900	675,300	1,700	12,300
Total Private	597,300	595,900	584,900	1,400	12,400
Mining and Logging	1,000	900	1,000	100	0
Construction	28,100	28,100	26,300	0	1,800
Manufacturing	70,900	70,600	68,900	300	2,000
Durable Goods	52,800	52,500	51,200	300	1,600
Non-Durable Goods	18,100	18,100	17,700	0	400
Trade, Transportation, and Utilities	142,300	142,500	140,100	-200	2,200
Wholesale Trade	28,300	28,600	28,100	-300	200
Retail Trade	97,500	97,200	95,600	300	1,900
Transportation, Warehousing, and Utilities	16,500	16,700	16,400	-200	100
Information	12,200	12,100	12,800	100	-600
Financial Activities	35,300	34,900	34,700	400	600
Financial and Insurance	27,900	27,700	27,700	200	200
Real Estate and Rental and Leasing	7,400	7,200	7,000	200	400
Professional and Business Services	82,200	82,100	82,200	100	0
Professional, Scientific, and Technical Services	37,800	38,300	37,700	-500	100
Administrative and Support and Waste Management and Remediation Services	35,500	35,100	35,600	400	-100
Education and Health Services	125,800	126,700	123,800	-900	2,000
Educational Services	32,200	33,400	32,300	-1,200	-100
Health Care and Social Assistance	93,600	93,300	91,500	300	2,100
Leisure and Hospitality	74,300	73,700	70,700	600	3,600
Arts, Entertainment, and Recreation	13,100	13,000	11,700	100	1,400
Accommodation and Food Services	61,200	60,700	59,000	500	2,200
Other Services	25,200	24,300	24,400	900	800
Government	90,300	90,000	90,400	300	-100
Federal Government	7,700	7,700	7,600	0	100
State Government	25,000	25,000	24,800	0	200
Local Government	57,600	57,300	58,000	300	-400

*Current month
is preliminary;
past months
are revised*

Prior data and area data are available on our website at: www.nhes.nh.gov/elmi/statistics/ces-htm

NOT SEASONALLY ADJUSTED ESTIMATES BY PLACE OF RESIDENCE

Labor Force Estimates

New Hampshire	Jun-18	May-18	Jun-17
Total Civilian Labor Force	769,540	755,070	754,740
Employed	749,420	735,500	734,890
Unemployed	20,120	19,570	19,850
Unemployment Rate	2.6%	2.6%	2.6%
United States (# in thousands)	Jun-18	May-18	Jun-17
Total Civilian Labor Force	163,277	161,765	161,337
Employed	156,465	156,009	154,086
Unemployed	6,812	5,756	7,250
Unemployment Rate	4.2%	3.6%	4.5%

Unemployment Rates by Area

Counties	Jun-18	May-18	Jun-17
Belknap	2.5%	2.5%	2.4%
Carroll	2.5%	2.7%	2.4%
Cheshire	2.7%	2.6%	2.6%
Coös	3.0%	3.5%	3.1%
Grafton	2.3%	2.3%	2.1%
Hillsborough	2.7%	2.7%	2.8%
Merrimack	2.3%	2.3%	2.3%
Rockingham	2.8%	2.8%	2.9%
Strafford	2.4%	2.3%	2.4%
Sullivan	2.1%	2.2%	2.1%

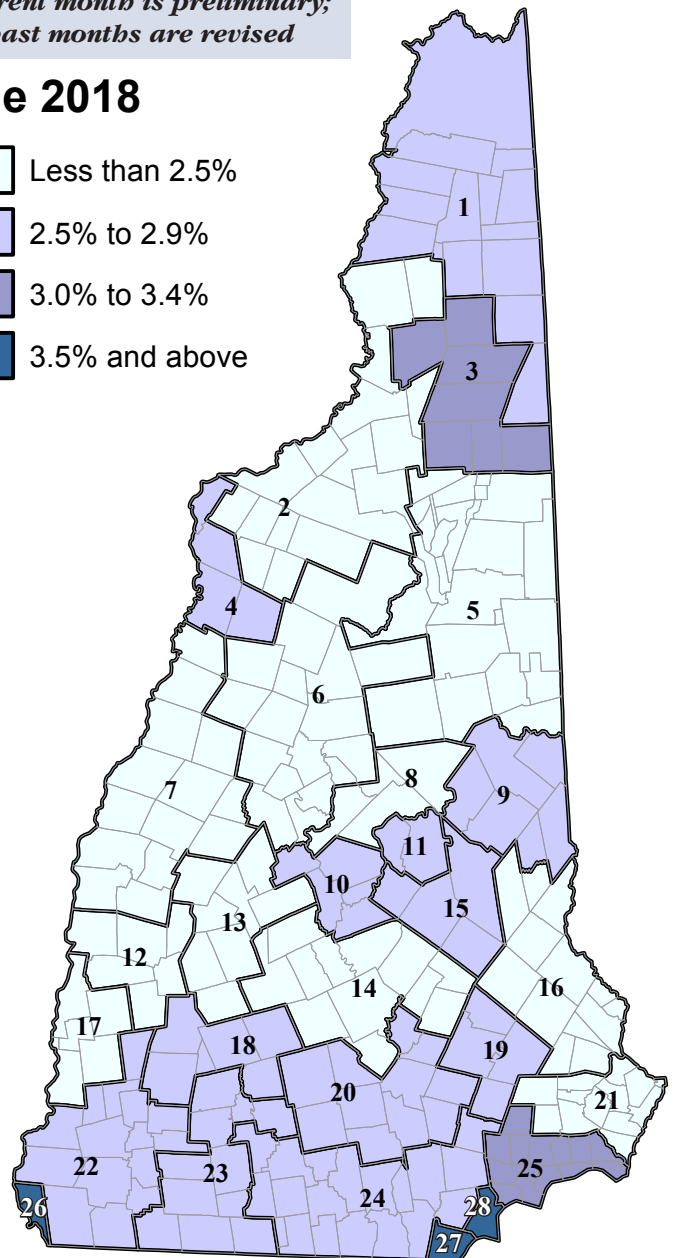
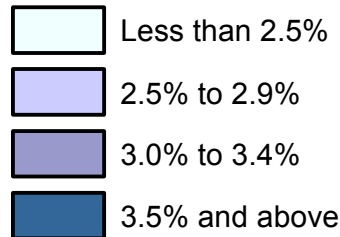
Map Key	Labor Market Areas	Jun-18	May-18	Jun-17
1	Colebrook, NH-VT LMA, NH Portion	2.7%	3.3%	2.9%
2	Littleton, NH-VT LMA, NH Portion	2.4%	2.6%	2.3%
3	Berlin NH Micropolitan NECTA	3.4%	4.0%	3.8%
4	Haverhill, NH LMA	2.5%	2.4%	2.3%
5	Conway, NH-ME LMA, NH Portion	2.4%	2.6%	2.2%
6	Plymouth, NH LMA	2.2%	2.4%	2.1%
7	Lebanon, NH-VT Micropolitan NECTA, NH Portion	2.2%	2.0%	2.0%
8	Meredith, NH LMA	2.2%	2.4%	2.2%
9	Wolfeboro, NH LMA	2.9%	2.8%	2.7%
10	Franklin, NH LMA	2.6%	2.6%	2.5%
11	Laconia, NH Micropolitan NECTA	2.6%	2.6%	2.6%
12	Expanded Claremont, NH estimating area	2.3%	2.3%	2.3%
13	New London, NH LMA	2.2%	2.3%	2.2%
14	Concord, NH Micropolitan NECTA	2.2%	2.2%	2.2%
15	Belmont, NH LMA	2.5%	2.5%	2.4%
16	Dover-Durham, NH-ME Metropolitan NECTA, NH Portion	2.4%	2.3%	2.4%
17	Charlestown, NH LMA	2.1%	2.3%	2.0%
18	Hillsborough, NH LMA	2.5%	2.3%	2.3%
19	Raymond, NH LMA	2.6%	2.5%	2.5%
20	Manchester, NH Metropolitan NECTA	2.5%	2.5%	2.7%
21	Portsmouth, NH-ME Metropolitan NECTA, NH Portion	2.4%	2.3%	2.3%
22	Keene, NH Micropolitan NECTA	2.8%	2.6%	2.7%
23	Peterborough, NH LMA	2.5%	2.5%	2.5%
24	Nashua, NH-MA NECTA Division, NH Portion	2.9%	2.9%	2.9%
25	Seabrook-Hampstead Area, NH Portion, Haverhill-Newburyport-Amesbury MA-NH NECTA Division	3.1%	3.0%	3.2%
26	Hinsdale Town, NH Portion, Brattleboro, VT-NH LMA	3.5%	3.4%	2.7%
27	Pelham Town, NH Portion, Lowell-Billerica-Chelmsford, MA-NH NECTA Division	3.6%	3.8%	3.6%
28	Salem Town, NH Portion, Lawrence-Methuen-Salem, MA-NH NECTA Division	3.5%	3.5%	3.7%

Unemployment Rates by Region

Not Seasonally Adjusted	Jun-18	May-18	Jun-17
United States	4.2%	3.6%	4.5%
Northeast	4.1%	3.6%	4.5%
New England	3.8%	3.5%	4.0%
Connecticut	4.5%	4.2%	4.8%
Maine	3.2%	3.0%	3.3%
Massachusetts	3.9%	3.3%	4.0%
New Hampshire	2.6%	2.6%	2.6%
Rhode Island	3.6%	3.8%	4.2%
Vermont	3.0%	2.6%	3.1%
Mid Atlantic	4.3%	3.7%	4.7%
New Jersey	4.3%	3.7%	4.6%
New York	4.2%	3.7%	4.6%
Pennsylvania	4.4%	3.7%	5.0%

*Current month is preliminary;
past months are revised*

June 2018



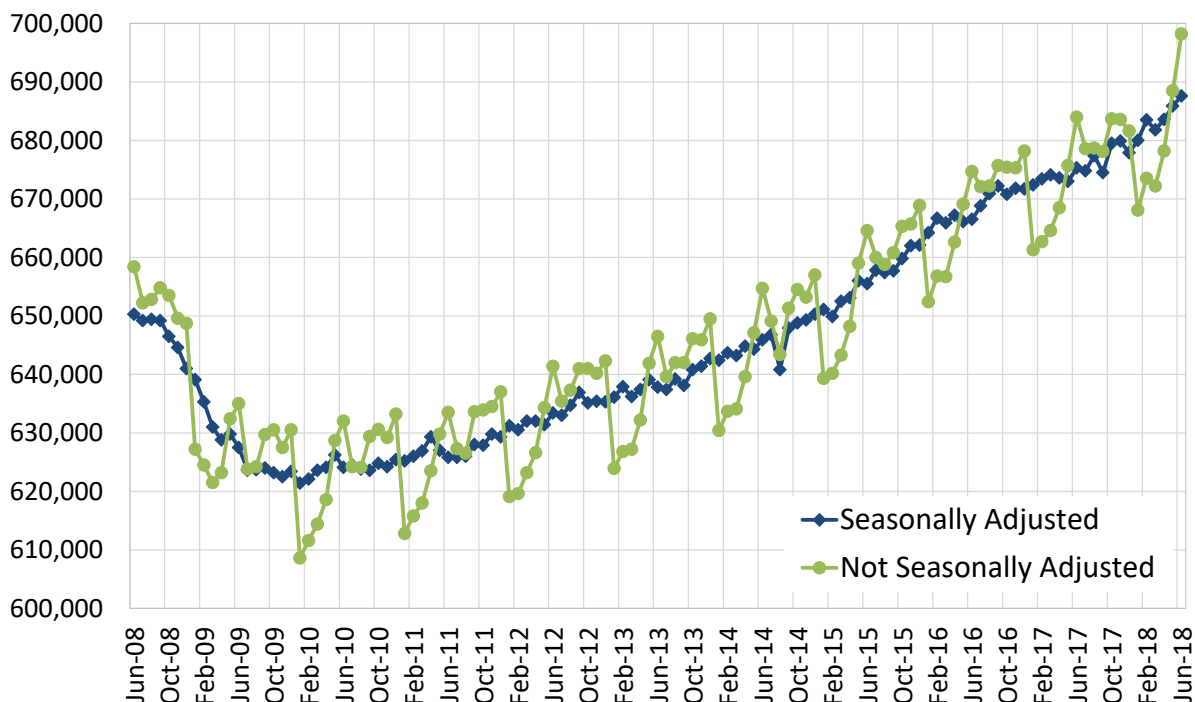
MONTHLY ESTIMATES BY PLACE OF ESTABLISHMENT

New Hampshire Nonfarm Employment Statewide
Not Seasonally Adjusted

*Current month
is preliminary;
past months
are revised*

	Number of Jobs			Change From Previous	
	Jun-18	May-18	Jun-17	Month	Year
Total Nonfarm	698,200	688,500	684,000	9,700	14,200
Total Private	610,900	595,600	596,700	15,300	14,200
Mining and Logging	1,000	900	1,000	100	0
Construction	29,400	28,300	27,400	1,100	2,000
Manufacturing	71,800	70,500	69,500	1,300	2,300
Durable Goods	53,500	52,400	51,600	1,100	1,900
Non-Durable Goods	18,300	18,100	17,900	200	400
Trade, Transportation, and Utilities	144,700	142,200	141,500	2,500	3,200
Wholesale Trade	28,300	28,500	28,300	-200	0
Retail Trade	99,600	97,100	96,500	2,500	3,100
Transportation, Warehousing, and Utilities	16,800	16,600	16,700	200	100
Information	12,300	12,100	12,900	200	-600
Financial Activities	35,600	34,800	35,200	800	400
Professional and Business Services	84,100	82,400	83,500	1,700	600
Education and Health Services	124,500	127,100	123,500	-2,600	1,000
Leisure and Hospitality	81,900	72,800	77,300	9,100	4,600
Other Services	25,600	24,500	24,900	1,100	700
Government	87,300	92,900	87,300	-5,600	0
Federal Government	7,800	7,700	7,600	100	200
State Government	22,200	25,600	21,800	-3,400	400
Local Government	57,300	59,600	57,900	-2,300	-600

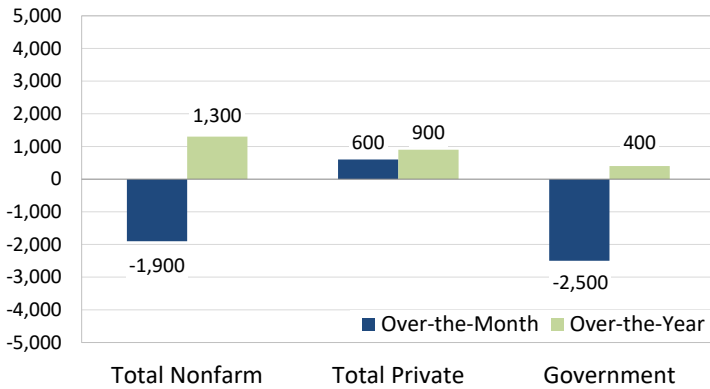
Total Nonfarm Employment Trend Through June 2018



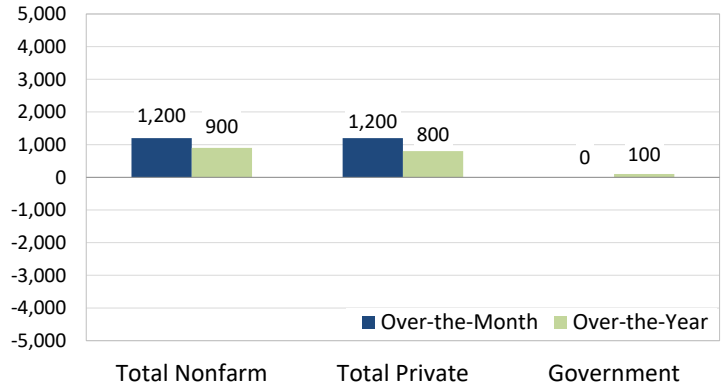
MONTHLY ESTIMATES BY PLACE OF ESTABLISHMENT

Nonfarm Employment by Metropolitan Statistical Areas - June 2018

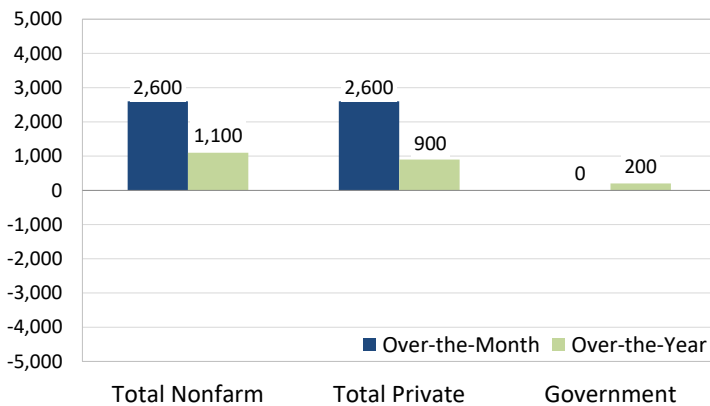
Dover-Durham NH-ME Metro NECTA



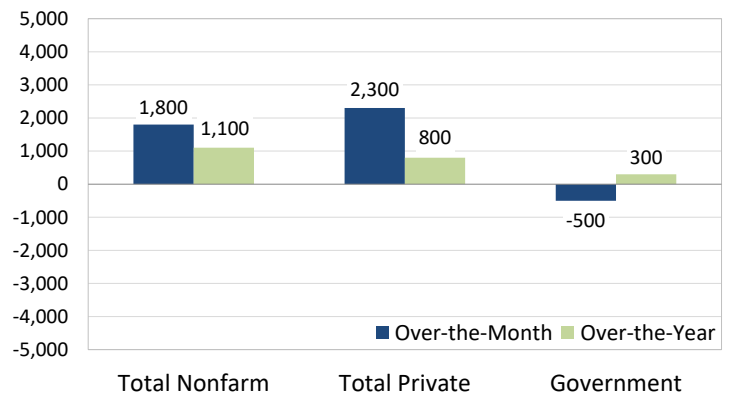
Manchester Metro NECTA



Portsmouth NH-ME Metro NECTA

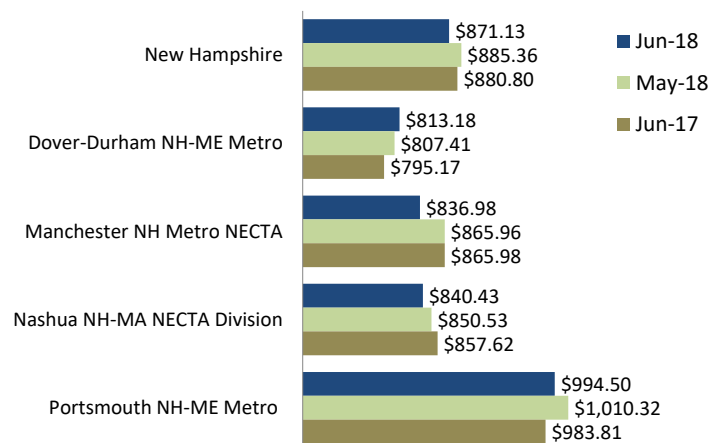


Nashua NH-MA NECTA Division

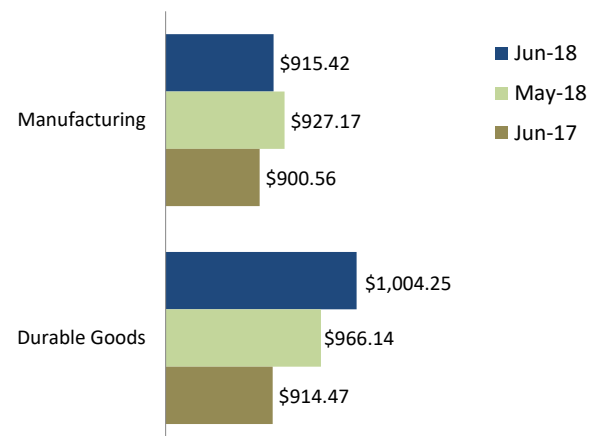


Total Private Average Weekly Earnings Data

All Employee Average Weekly Earnings



Production Workers Average Weekly Earnings



MONTHLY ANALYSIS OF CURRENT EMPLOYMENT STATISTICS (CES)

Seasonally Adjusted

Total Nonfarm employment increased by 1,700 jobs in June, according to preliminary seasonally adjusted estimates. *Other Services* had the largest over-the-month gain in employment, adding 900 jobs, followed by *Leisure and Hospitality* with an increase of 600 positions. *Financial Activities* increased payrolls by 400 jobs, while *Manufacturing and Government* added 300 jobs each. *Mining and Logging, Information* and *Professional and Business Services* each added 100 jobs from May.

Two supersectors experienced employment losses over-the-month. *Private Education* and *Health Services* shed 900 jobs, and *Trade, Transportation, and Utilities* dropped 200 positions from May.

Total seasonally adjusted Nonfarm employment increased 12,300 jobs from June 2017 to June 2018. *Leisure and Hospitality* and *Trade, Transportation, and Utilities* added 3,600 and 2,200 jobs, respectively. *Manufacturing* and *Private Education* and *Health Services* each increased employment by 2,000 positions, while *Construction* expanded by 1,800 jobs over-the-year. *Other Services* payrolls grew by 800 positions, and *Financial Activities* added 600 jobs from June 2017.

Two supersectors experienced over-the-year employment losses. *Information* dropped 600 jobs, and *Government* shed 100 positions from June 2017.

Not Seasonally Adjusted

Preliminary unadjusted estimates for June show that *Total Nonfarm* employment increased 9,700 jobs over-the-month. *Leisure and Hospitality* gained 9,100 jobs, and *Trade, Transportation, and Utilities* added 2,500 positions. *Professional and Business Services* increased payrolls by 1,700 jobs, while *Manufacturing* experienced an employment increase of 1,300 jobs. *Construction* and *Other Services* gained 1,100 jobs each, and *Financial Activities* added 800 positions from May. *Information* increased payrolls by 200 jobs, and *Mining and Logging* added a modest 100 jobs over-the-month.

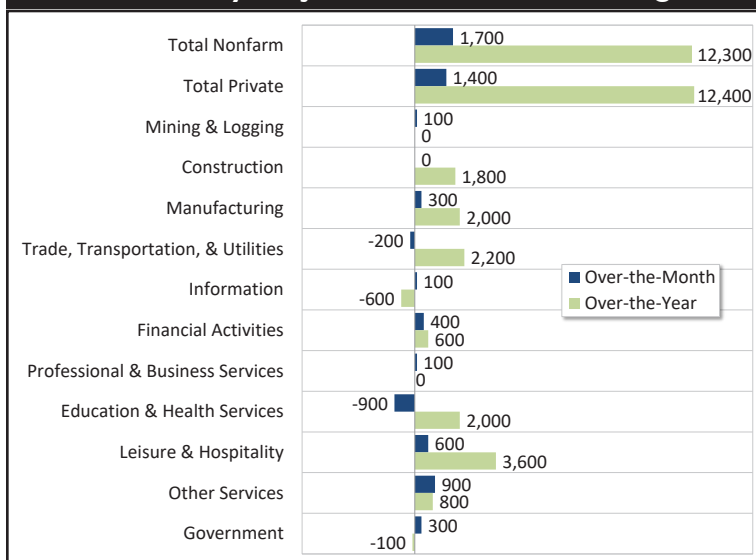
Two supersectors lost jobs from May. *Government* dropped 5,600 positions, while *Private Education* and *Health Services* decreased payrolls by 2,600 jobs over-the-month.

Total *Nonfarm* employment increased 14,200 jobs from June 2017 to June 2018. *Leisure and Hospitality* and *Trade, Transportation, and Utilities* added 4,600 and 3,200 jobs, respectively. *Manufacturing* increased employment by 2,300 jobs, while *Construction* expanded by 2,000 jobs over-the-year. *Private Education* and *Health Services* payrolls grew by 1,000 positions, and *Other Services* and *Professional and Business Services* added 700 and 600 jobs, respectively. *Financial Activities* added 400 jobs from June 2017.

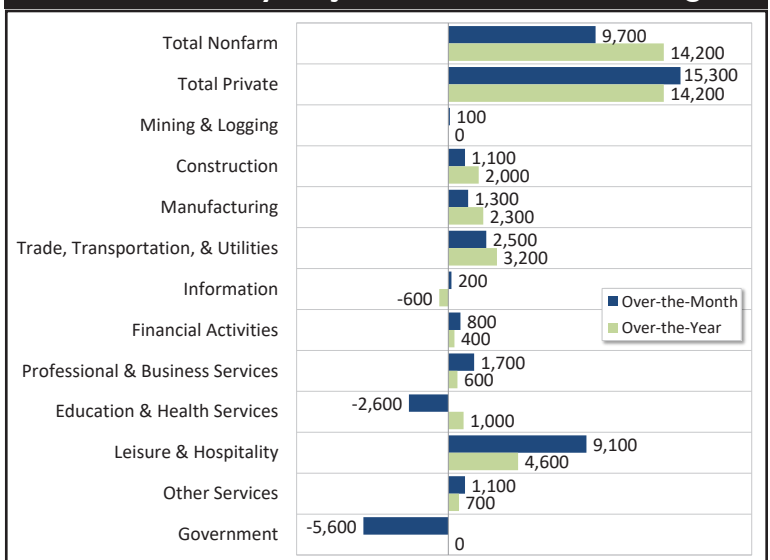
One supersector experienced an over-the-year employment loss. *Information* dropped 600 jobs from June 2017.

Ellie Goodbread
Research Analyst

Seasonally Adjusted June 2018 Change



Not Seasonally Adjusted June 2018 Change



The Economic and Labor Market Information Bureau has recently released its **Current Employment Statistics (CES) Benchmark Supplement**, which provides a review of Nonfarm employment in 2017. The article can be accessed at: www.nhes.nh.gov/elmi/products/ec-index.htm

Consumer Price Index

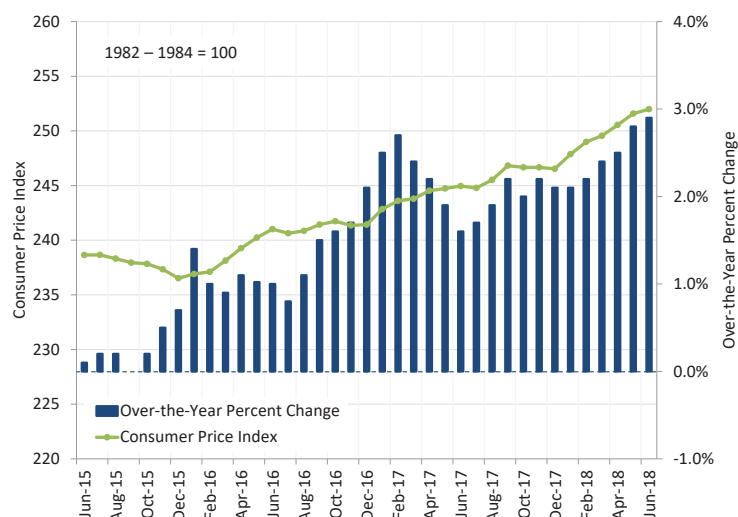
United States, All Urban Consumers
Not Seasonally Adjusted (CPI-U) (1982-1984=100)

			Change From Previous	
Jun-18	May-18	Jun-17	Month	Year
251.989	251.588	244.955	0.2%	2.9%

Northeast, All Urban Consumers
Not Seasonally Adjusted (CPI-U) (1982-1984=100)

			Change From Previous	
Jun-18	May-18	Jun-17	Month	Year
265.950	265.840	259.335	0.0%	1.9%

Consumer Price Index United States, All Urban Consumers



Unemployment Compensation Claims Activity

	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18
Initial Claims	3,305	2,449	2,251	2,446	2,012	2,276
Continued Weeks Claimed	22,516	19,567	19,828	18,648	13,882	12,673
Average payment for a week of unemployment	\$326.90	\$327.17	\$327.19	\$331.89	\$336.55	\$344.94

New Hampshire Economic Conditions is published monthly in coordination with the Bureau of Labor Statistics and the Employment Training Administration of the U.S. Department of Labor.

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New Hampshire Employment Security Local Offices

Berlin	752-5500	Claremont	543-3111
Concord	228-4100	Conway	447-5924
Keene	352-1904	Laconia	524-3960
Littleton	444-2971	Manchester	627-7841
Nashua	882-5177	Portsmouth	436-3702
Salem	893-9185	Somerset	742-3600

Claims calls: 1-800-266-2252



New Hampshire Employment Security Economic and Labor Market Information Bureau

General Information	(603) 228-4124 www.nhes.nh.gov/elmi
Research Unit	228-4173
Economist	229-4427
Covered Employment & Wages	228-4177
Current Employment Statistics	228-4175
Local Area Unemployment Statistics	228-4167
Occupational Employment Statistics	229-4315

