

Changes in New Hampshire Private Industry Employment, 2013 to 2017

Employment at New Hampshire privately-owned businesses increased 6.5 percent over the five years, between 2013 and 2017. Private employment in 2017 averaged 569,000 workers, representing almost 35,000 more workers than in 2013. That included an increase of 6,200 worker over-the-year.

Two sectors each accounted for more than 16 percent of total private employment in 2017. The largest number, almost 95,500 workers, was employed at *Retail trade* businesses, followed by 91,200 workers in *Health care and social assistance*. *Manufacturing* employment surpassed 69,000 workers, accounting for just over 12 percent of employment. Rounding out the top employing industries, those with more than 50,000 employees, was *Accommodation and food services*. This sector with just shy of 59,000 workers, represented ten percent of total private employment. These four industries accounted for over half of total private employment in 2017.

Two industries each represented roughly six percent of private employment. *Professional and technical services* businesses employed 37,500 workers and 35,300 workers were employed in *Administrative and waste services*. Three sectors each accounted for just over four percent of private employment: *Wholesale trade*, with 28,000 workers, *Finance and insurance* with 26,800 workers, and *Construction*, with 26,450 workers. The *Other services* and *Educational*

services sectors each made up about 3.5 percent of New Hampshire total private employment, while the remaining industry sectors together accounted for ten percent.

Industries with consistent employment growth from 2013

While the industries with the largest employment have been consistently represented over time, how employment has changed over time presents a different picture of employment growth in the industry. Eleven industry sectors experienced annual employment increases each year since 2013, and only three of those had slower growth than the average for all industries statewide of 6.5 percent.

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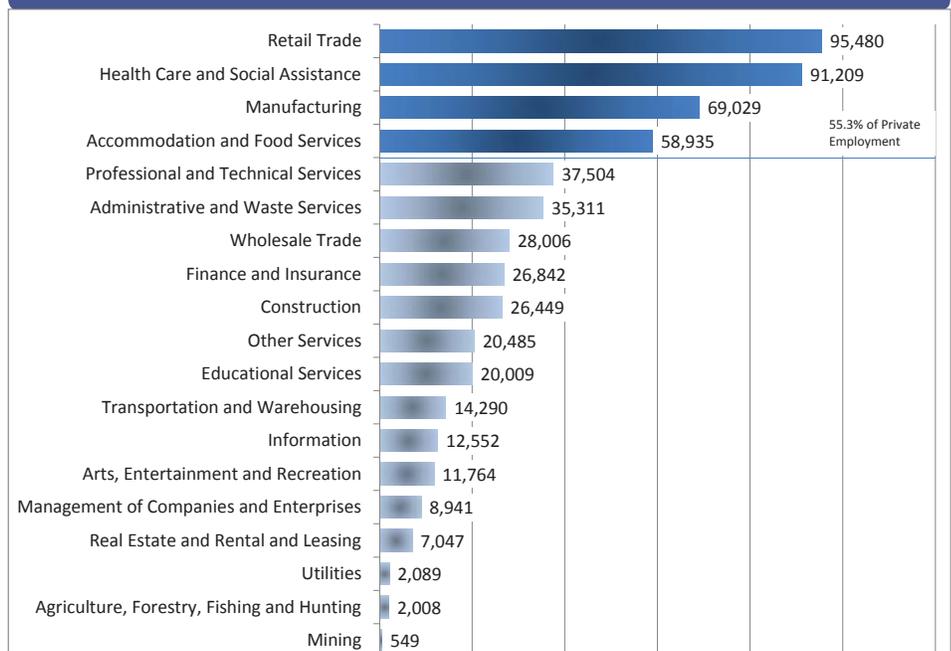
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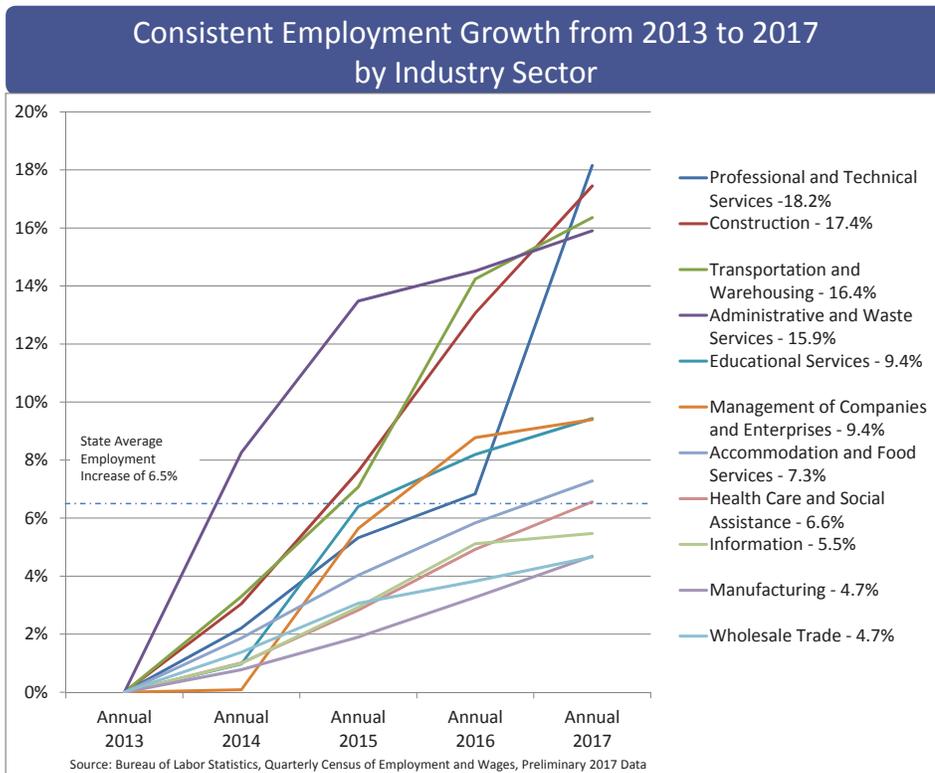
Claims Activity 9

Employment in *Professional and technical services* had the largest cumulative percentage increase from 2013 to 2017, with 18.2 percent. This represented an increase of 5,762 workers over the period. First runner-up to the highest percentage increase was employment in *Construction*, up 17.4 percent and

New Hampshire 2017 Private Employment by Industry Sector



Source: Bureau of Labor Statistics, Quarterly Census of Employment and Wages, Preliminary 2017 Data



consistent employment increases reaching 4.7 percent between 2013 and 2017. This represented 3,087 more *Manufacturing* workers and 1,247 more workers in *Wholesale trade*.

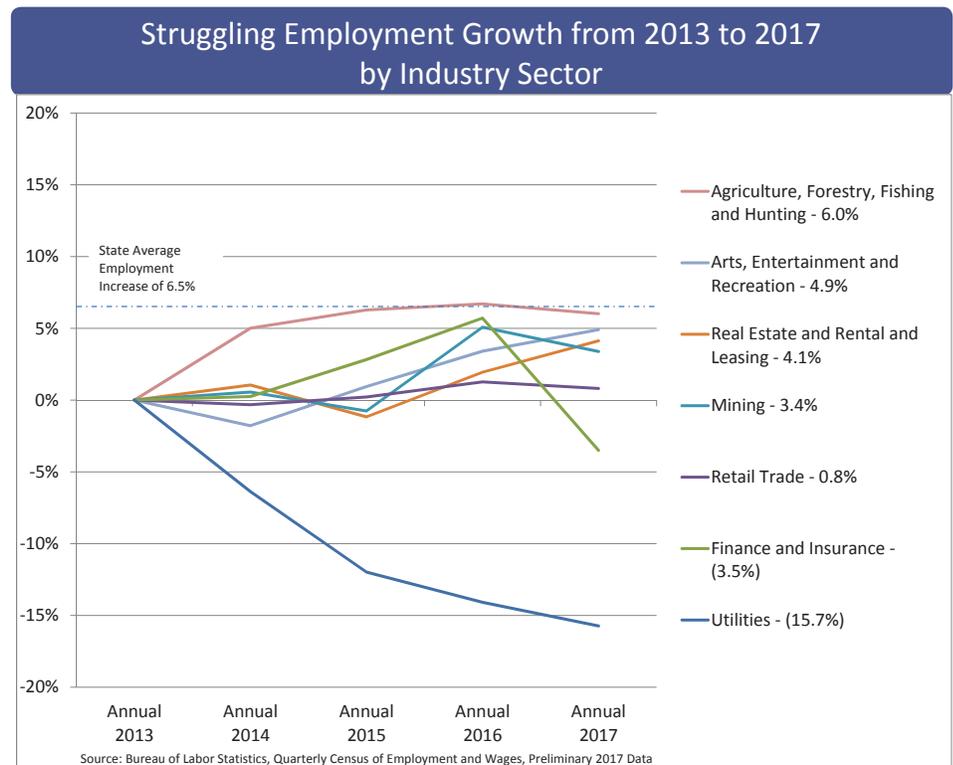
Industries in which employment growth was not consistent from the base year 2013

On the flip side, not all industry sectors thrived during the five years from 2013 to 2017. *Utilities* employment experienced the largest cumulative percent loss among all industry sectors and was the only sector in which employment declined every year. By 2017, employment was down by 15.7 percent and 390 workers. While employment in *Finance and insurance* increased from 2013 to 2016, major changes in 2017 resulted in a cumulative employment decline of 3.5 percent, representing 973 workers.

3,929 workers. Employment in *Transportation and warehousing* grew by 16.4 percent from 2013 to 2017, accounting for 2,000 workers. The 15.9 percent increase in *Administrative and waste services* represented 4,845 additional workers since 2013.

Educational services and *Management of companies and enterprises* each had cumulative employment growth of 9.4 percent, representing 1,724 and 768 jobs respectively. Although the cumulative increase in *Accommodation and food services* employment was slightly lower, at 7.3 percent, the larger size of employment in the sector translated to 4,000 additional workers. In the *Health care and social assistance* sector, cumulative employment increased 6.6 percent, barely above the state average of 6.5 percent, adding 5,617 workers over the period.

Information cumulatively gained 651 workers, an increase of 5.5 percent from 2013. *Manufacturing and Wholesale trade* each experienced



Employment growth in *Retail trade* has been almost stagnant with a cumulative increase of less than one percent between 2013 and 2017. This translated to 768 more workers since 2013, but is a symbol of the effects from new competition the industry faces from online shopping. Total employment in New Hampshire *Mining* is less than 600 workers, so small changes in employment have a larger effect on percent change. *Mining* employment was fairly volatile since 2013, up and down but ended the period with a cumulative gain of 3.4 percent, that was, however, just 18 workers.

Employment growth in Arts, entertainment and recreation and Real estate, rental and leasing was irregular and had cumulative increases of 4.9 percent and 4.1 percent, representing 550 and 280 workers, respectively. Although employment in *Agriculture, forestry, fishing and hunting* has remained above that of 2013, the decline from 2016 to 2017 brought the cumulative change to 6.0 percent in 2017, translating to 114 workers.

Although in 2017, New Hampshire privately-owned businesses employed about 35,000 more workers than in 2013, not all industries experienced employment growth at the same pace.

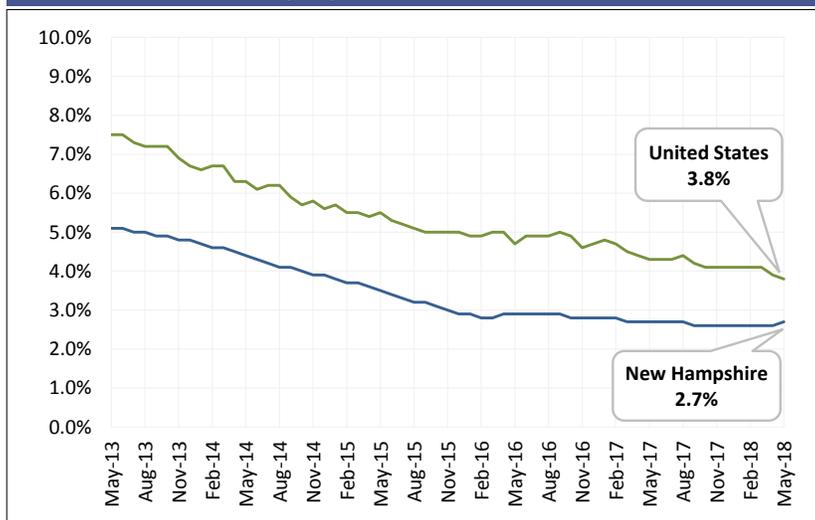
Anita Josten, Economist

Seasonally Adjusted Estimates

Unemployment Estimates by Region

Seasonally Adjusted	May-18	Apr-18	May-17
United States	3.8%	3.9%	4.3%
Northeast	4.2%	4.3%	4.5%
New England	3.6%	3.6%	3.9%
Connecticut	4.5%	4.5%	4.7%
Maine	2.8%	2.7%	3.4%
Massachusetts	3.5%	3.5%	3.8%
New Hampshire	2.7%	2.6%	2.7%
Rhode Island	4.4%	4.5%	4.4%
Vermont	2.8%	2.8%	3.1%
Mid Atlantic	4.5%	4.6%	4.7%
New Jersey	4.4%	4.5%	4.5%
New York	4.5%	4.6%	4.7%
Pennsylvania	4.5%	4.7%	4.9%

Local Area Unemployment Statistics (LAUS) Unemployment Rate, NH and US



Current Employment Statistics (CES) by Place of Establishment

	Number of Jobs			Change From Previous	
	May-18	Apr-18	May-17	Month	Year
Total Nonfarm	685,900	683,600	673,000	2,300	12,900
Total Private	595,800	593,800	582,700	2,000	13,100
Mining and Logging	900	1,000	900	-100	0
Construction	28,100	27,700	26,300	400	1,800
Manufacturing	70,500	70,500	68,800	0	1,700
Durable Goods	52,500	52,100	51,200	400	1,300
Non-Durable Goods	18,000	18,400	17,600	-400	400
Trade, Transportation, and Utilities	142,900	142,400	139,800	500	3,100
Wholesale Trade	29,000	28,600	27,900	400	1,100
Retail Trade	97,200	96,900	95,600	300	1,600
Transportation, Warehousing, and Utilities	16,700	16,900	16,300	-200	400
Information	12,000	12,200	12,700	-200	-700
Financial Activities	34,900	35,000	34,700	-100	200
Financial and Insurance	27,700	27,800	27,700	-100	0
Real Estate and Rental and Leasing	7,200	7,200	7,000	0	200
Professional and Business Services	81,500	80,900	81,700	600	-200
Professional, Scientific, and Technical Services	38,200	37,900	37,400	300	800
Administrative and Support and Waste Management and Remediation Services	34,500	34,300	35,400	200	-900
Education and Health Services	126,700	126,300	123,200	400	3,500
Educational Services	33,400	33,200	32,200	200	1,200
Health Care and Social Assistance	93,300	93,100	91,000	200	2,300
Leisure and Hospitality	73,800	73,200	70,500	600	3,300
Arts, Entertainment, and Recreation	13,200	13,200	11,900	0	1,300
Accommodation and Food Services	60,600	60,000	58,600	600	2,000
Other Services	24,500	24,600	24,100	-100	400
Government	90,100	89,800	90,300	300	-200
Federal Government	7,700	7,600	7,500	100	200
State Government	25,000	24,800	24,900	200	100
Local Government	57,400	57,400	57,900	0	-500

Current month is preliminary; past months are revised

Prior data and area data are available on our web site at: www.nhes.nh.gov/elmi/statistics/ces-data.htm

Not Seasonally Adjusted Estimates by Place of Residence

Labor Force Estimates			
New Hampshire	May-18	Apr-18	May-17
Total Civilian Labor Force	755,180	751,160	742,470
Employed	735,590	730,760	723,580
Unemployed	19,590	20,400	18,890
Unemployment Rate	2.6%	2.7%	2.5%
United States (# in thousands)	May-18	Apr-18	May-17
Total Civilian Labor Force	161,765	161,280	159,979
Employed	156,009	155,348	153,407
Unemployed	5,756	5,932	6,572
Unemployment Rate	3.6%	3.7%	4.1%

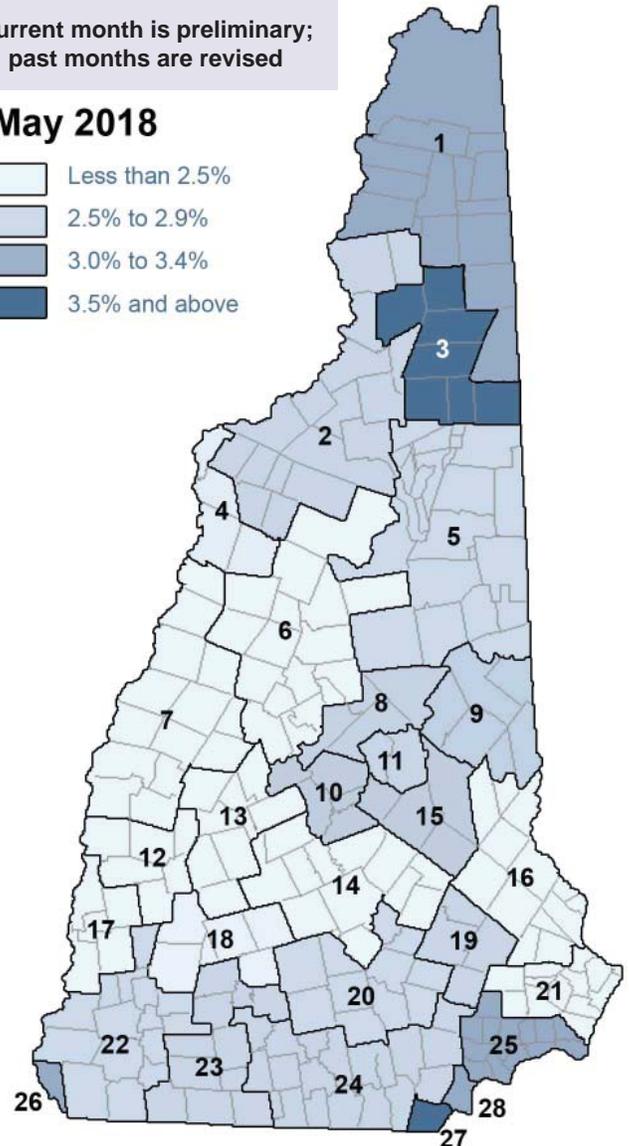
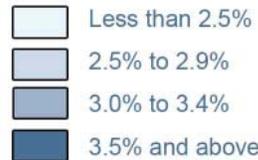
Unemployment Rates by Area			
Counties	May-18	Apr-18	May-17
Belknap	2.5%	2.9%	2.5%
Carroll	2.7%	3.0%	2.5%
Cheshire	2.6%	2.7%	2.5%
Coös	3.5%	4.1%	3.4%
Grafton	2.3%	2.2%	2.2%
Hillsborough	2.7%	2.8%	2.7%
Merrimack	2.3%	2.3%	2.3%
Rockingham	2.8%	2.9%	2.7%
Strafford	2.3%	2.3%	2.2%
Sullivan	2.2%	2.3%	2.1%

Map Key	Labor Market Areas	May-18	Apr-18	May-17
1	Colebrook, NH-VT LMA, NH Portion	3.3%	4.2%	3.4%
2	Littleton, NH-VT LMA, NH Portion	2.6%	3.0%	2.6%
3	Berlin NH Micropolitan NECTA	4.0%	4.6%	3.9%
4	Haverhill, NH LMA	2.4%	2.8%	2.1%
5	Conway, NH-ME LMA, NH Portion	2.7%	2.8%	2.4%
6	Plymouth, NH LMA	2.4%	2.2%	2.2%
7	Lebanon, NH-VT Micropolitan NECTA, NH Portion	2.0%	2.0%	2.0%
8	Meredith, NH LMA	2.4%	2.8%	2.3%
9	Wolfeboro, NH LMA	2.8%	3.4%	2.8%
10	Franklin, NH LMA	2.7%	2.8%	2.5%
11	Laconia, NH Micropolitan NECTA	2.6%	3.0%	2.7%
12	Expanded Claremont, NH estimating area	2.3%	2.4%	2.2%
13	New London, NH LMA	2.3%	2.3%	2.5%
14	Concord, NH Micropolitan NECTA	2.2%	2.2%	2.1%
15	Belmont, NH LMA	2.5%	2.7%	2.4%
16	Dover-Durham, NH-ME Metropolitan NECTA, NH Portion	2.3%	2.3%	2.2%
17	Charlestown, NH LMA	2.3%	2.4%	2.0%
18	Hillsborough, NH LMA	2.3%	2.5%	2.4%
19	Raymond, NH LMA	2.5%	2.7%	2.3%
20	Manchester, NH Metropolitan NECTA	2.5%	2.6%	2.5%
21	Portsmouth, NH-ME Metropolitan NECTA, NH Portion	2.3%	2.4%	2.2%
22	Keene, NH Micropolitan NECTA	2.6%	2.5%	2.5%
23	Peterborough, NH LMA	2.5%	2.5%	2.4%
24	Nashua, NH-MA NECTA Division, NH Portion	2.9%	3.0%	2.8%
25	Seabrook-Hampstead Area, NH Portion, Haverhill-Newburyport-Amesbury MA-NH NECTA Division	3.0%	3.3%	3.1%
26	Hinsdale Town, NH Portion, Brattleboro, VT-NH LMA	3.4%	4.2%	2.9%
27	Pelham Town, NH Portion, Lowell-Billerica-Chelmsford, MA-NH NECTA Division	3.9%	4.1%	3.4%
28	Salem Town, NH Portion, Lawrence-Methuen-Salem, MA-NH NECTA Division	3.4%	3.6%	3.4%

Unemployment Rates by Region			
Not Seasonally Adjusted	May-18	Apr-18	May-17
United States	3.6%	3.7%	4.1%
Northeast	3.6%	4.0%	4.3%
New England	3.5%	3.5%	3.8%
Connecticut	4.3%	4.3%	4.7%
Maine	3.0%	3.1%	3.4%
Massachusetts	3.3%	3.3%	3.7%
New Hampshire	2.6%	2.7%	2.5%
Rhode Island	3.8%	4.0%	4.0%
Vermont	2.6%	3.0%	2.8%
Mid Atlantic	3.7%	4.2%	4.6%
New Jersey	3.7%	4.1%	4.4%
New York	3.7%	4.3%	4.4%
Pennsylvania	3.7%	4.0%	4.9%

Current month is preliminary; past months are revised

May 2018



New Hampshire unemployment and labor force estimates are calculated using a regression model which depends on Current Population Survey (CPS) estimates. Labor market area estimates are calculated using the Bureau of Labor Statistics "Handbook Method" and then adjusted to the State levels.

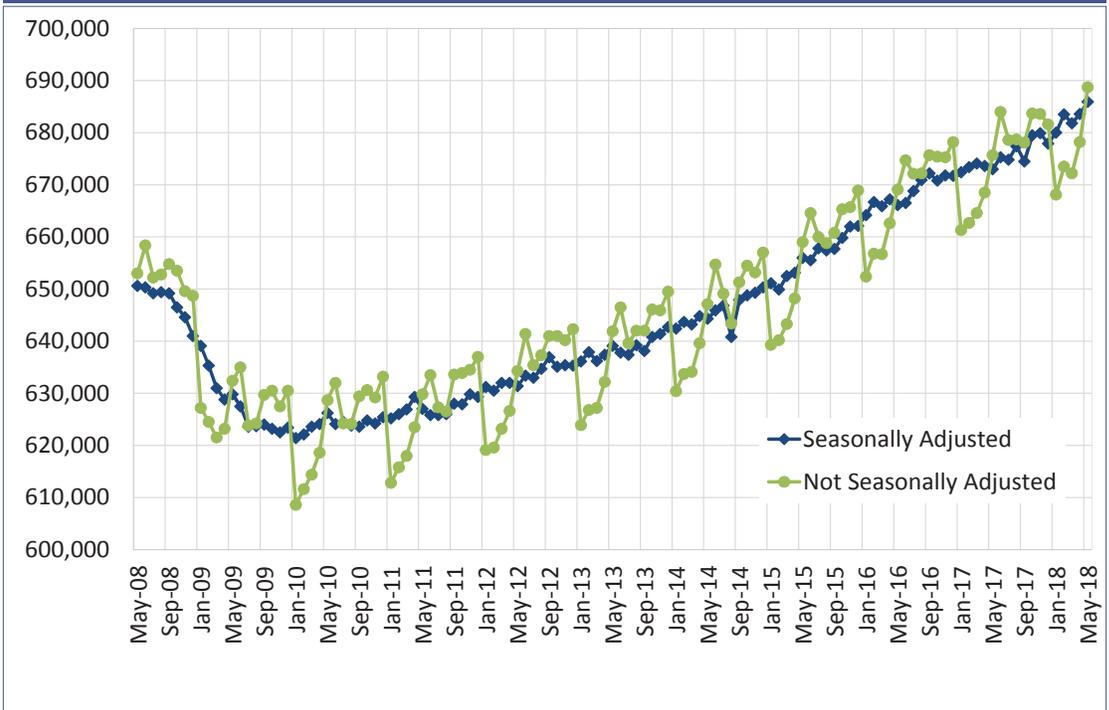
Monthly Estimates by Place of Establishment

New Hampshire Nonfarm Employment Statewide Not Seasonally Adjusted

Current month is preliminary; past months are revised

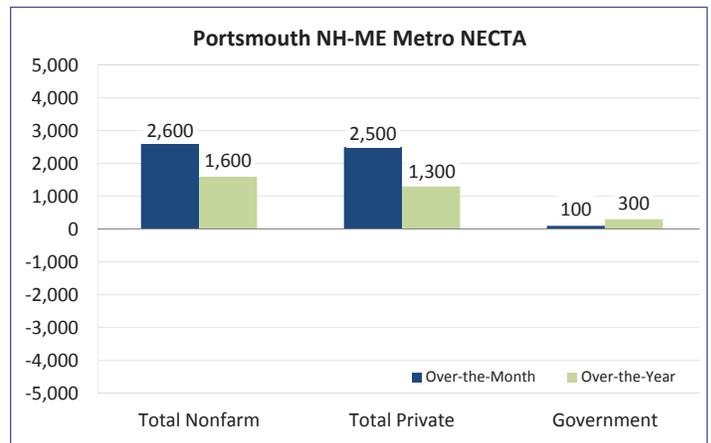
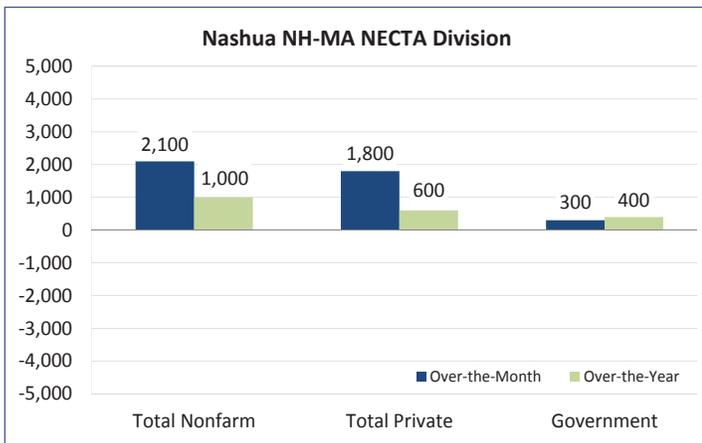
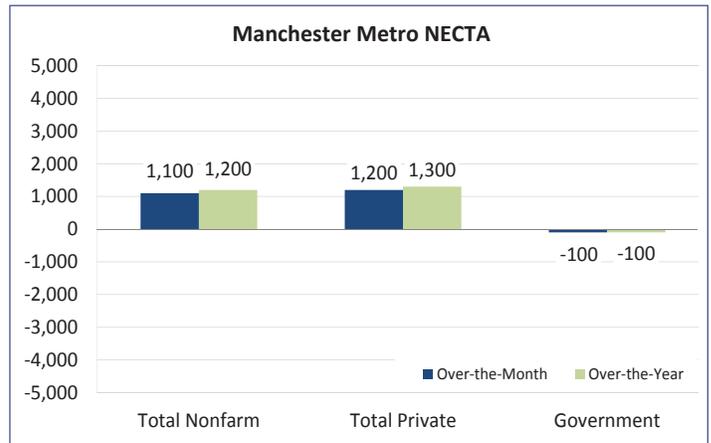
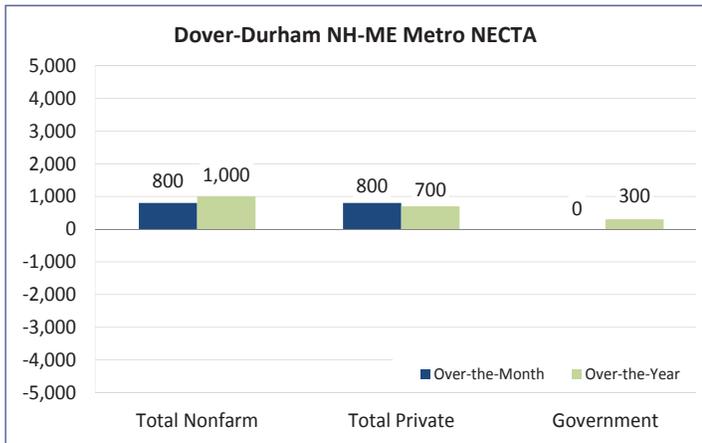
	Number of Jobs			Change From Previous	
	May-18	Apr-18	May-17	Month	Year
Total Nonfarm	688,700	678,200	675,700	10,500	13,000
Total Private	595,600	584,900	582,300	10,700	13,300
Mining and Logging	900	900	900	0	0
Construction	28,300	27,100	26,700	1,200	1,600
Manufacturing	70,400	69,800	68,800	600	1,600
Durable Goods	52,400	51,600	51,200	800	1,200
Non-Durable Goods	18,000	18,200	17,600	-200	400
Trade, Transportation, and Utilities	142,500	139,800	139,200	2,700	3,300
Wholesale Trade	28,800	28,400	28,000	400	800
Retail Trade	97,100	95,000	94,800	2,100	2,300
Transportation, Warehousing, and Utilities	16,600	16,400	16,400	200	200
Information	12,000	12,200	12,700	-200	-700
Financial Activities	34,800	34,800	34,600	0	200
Professional and Business Services	81,700	80,800	81,900	900	-200
Education and Health Services	127,100	127,500	123,600	-400	3,500
Leisure and Hospitality	73,200	67,500	69,800	5,700	3,400
Other Services	24,700	24,500	24,100	200	600
Government	93,100	93,300	93,400	-200	-300
Federal Government	7,700	7,600	7,500	100	200
State Government	25,600	26,400	25,700	-800	-100
Local Government	59,800	59,300	60,200	500	-400

Total Nonfarm Employment Trend through May 2018

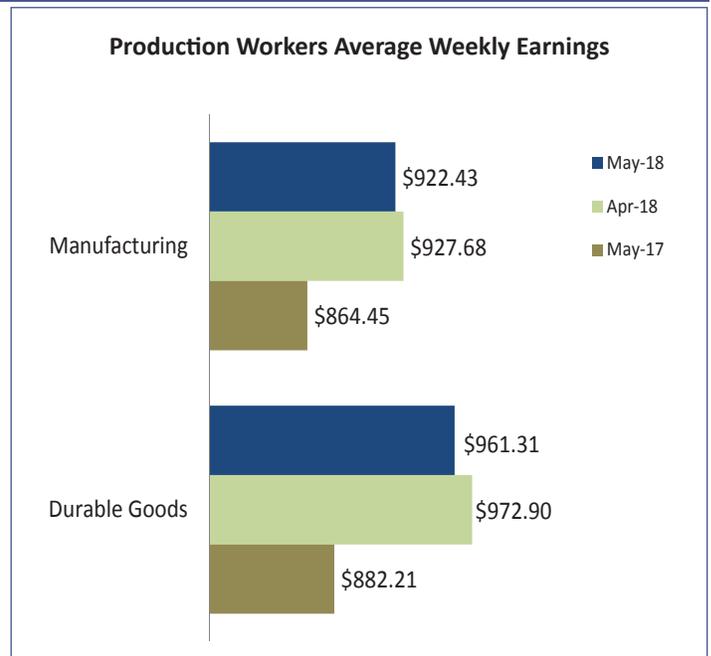
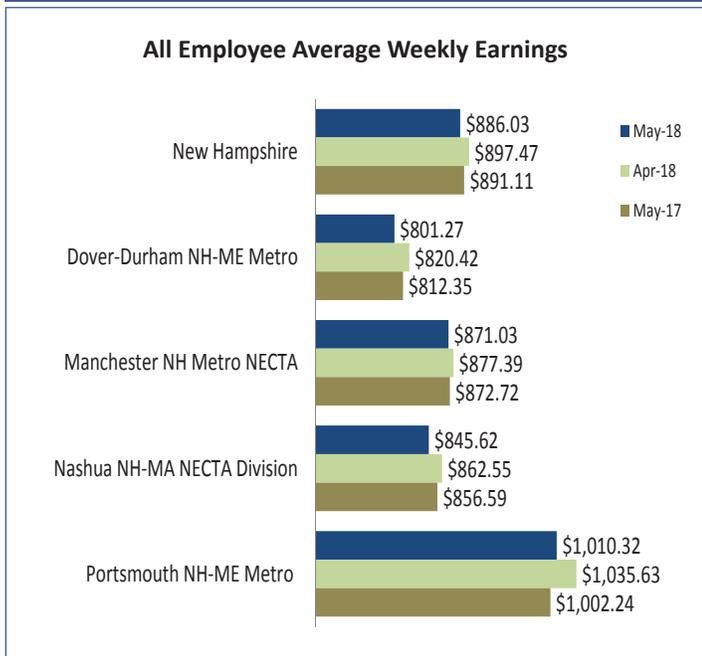


Not Seasonally Adjusted Estimates by Place of Establishment

Nonfarm Employment by Metropolitan Statistical Areas - May 2018



Total Private Average Weekly Earnings Data



Sector data for the four areas and hours and earnings data are available on our web site: www.nhes.nh.gov/elmi/statistics/ces-data.htm

Monthly Analysis of Current Employment Statistics (CES)

Seasonally Adjusted

Total Nonfarm employment increased by 2,300 jobs in May, according to preliminary seasonally adjusted estimates. *Leisure and Hospitality* and *Professional and Business Services* had the largest over-the-month gain in employment, adding 600 jobs each. *Trade, Transportation, and Utilities* increased payrolls by 500 jobs, while *Construction* and *Private Education and Health Services* gained 400 jobs each. Government added 300 jobs from April.

Four supersectors experienced employment losses over-the-month. *Information* shed 200 jobs, and *Mining and Logging*, *Financial Activities* and *Other Services* each dropped 100 positions from April.

Total seasonally adjusted Nonfarm employment increased 12,900 jobs from May 2017 to May 2018. *Private Education and Health Services* and *Leisure and Hospitality* added 3,500 and 3,300 jobs, respectively. *Trade, Transportation, and Utilities* increased employment by 3,100 positions, while *Construction* expanded by 1,800 jobs over-the-year. *Manufacturing* payrolls grew by 1,700 positions, and *Other Services* added 400 jobs from May 2017. *Financial Activities* gained 200 jobs over-the-year.

Three supersectors experienced over-the-year employment losses. *Information* dropped 700 jobs, and *Professional and Business Services* and *Government* each shed 200 positions from May 2017.

The Economic and Labor Market Information Bureau has recently released its Current Employment Statistics (CES) Benchmark Supplement, which provides a review of Nonfarm employment in 2017. The article can be accessed at <https://www.nhes.nh.gov/elmi/products/ec-index.htm>

Not Seasonally Adjusted

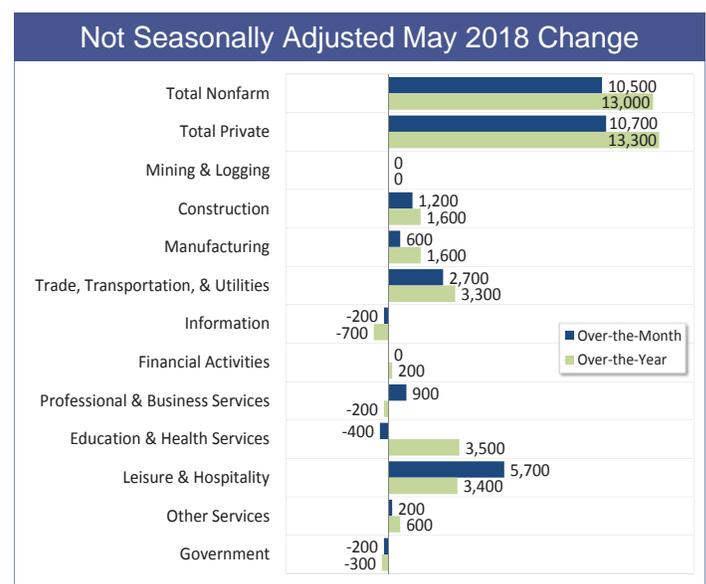
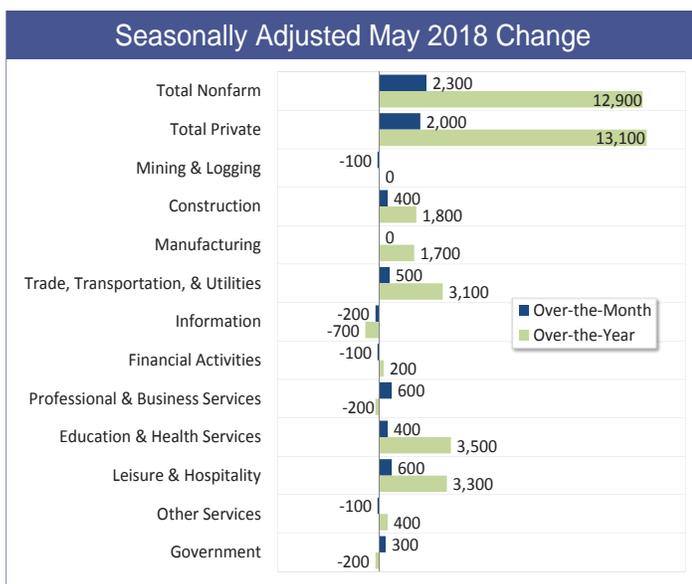
Preliminary not seasonally adjusted estimates for May show that Total Nonfarm employment increased 10,500 jobs over-the-month. *Leisure and Hospitality* gained 5,700 jobs, and *Trade, Transportation, and Utilities* added 2,700 positions. *Construction* increased payrolls by 1,200 jobs, while *Professional and Business Services* experienced an employment increase of 900 jobs. *Manufacturing* gained 600 jobs and *Other Services* added 200 positions from April.

Three supersectors lost jobs from April. *Private Education and Health Services* dropped 400 positions, while *Information* and *Government* decreased payrolls by 200 jobs each over-the-month.

Total Nonfarm employment increased 13,000 jobs from May 2017 to May 2018. *Private Education and Health Services* and *Leisure and Hospitality* added 3,500 and 3,400 jobs, respectively. *Trade, Transportation, and Utilities* increased employment by 3,300 jobs, while *Construction* and *Manufacturing* expanded by 1,600 jobs each over-the-year. *Other Services* payrolls grew by 600 positions, while *Financial Activities* added 200 jobs from May 2017.

Three supersectors experienced over-the-year employment losses. *Information* dropped 700 jobs, and *Government* and *Professional and Business Services* shed 300 and 200 positions, respectively, from May 2017.

Ellie Goodbread, Research Analyst



Consumer Price Index

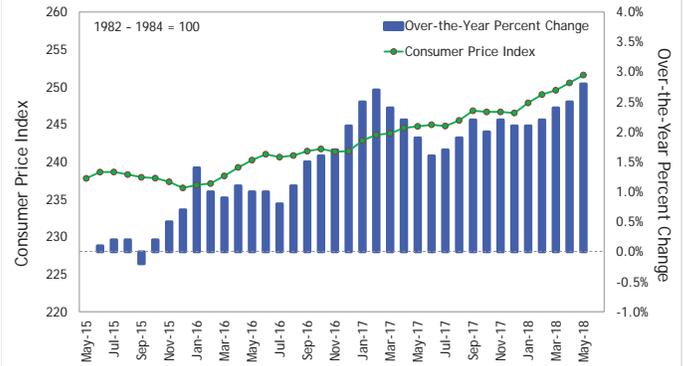
United States, All Urban Consumers
Not Seasonally Adjusted (CPI-U) (1982-1984=100)

May-18	Apr-18	May-17	Change from Previous	
			Month	Year
251.588	250.546	244.722	0.4%	2.8%

Northeast, All Urban Consumers
Not Seasonally Adjusted (CPI-U) (1982-1984=100)

May-18	Apr-18	May-17	Change from Previous	
			Month	Year
265.840	264.669	259.386	0.4%	1.9%

Consumer Price Index United States, All Urban Consumers



Unemployment Compensation Claims Activity

	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18
Initial Claims	3,537	3,305	2,449	2,251	2,446	2,012
Continued Weeks Claimed	15,999	22,516	19,567	19,828	18,648	13,882
Average payment for a week of unemployment	\$333.94	\$326.90	\$327.17	\$327.19	\$331.89	\$336.55

New Hampshire Economic Conditions is published monthly in coordination with the Bureau of Labor Statistics and the Employment and Training Administration of the U.S. Department of Labor.

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Claims calls: 1-800-266-2252



New Hampshire Employment Security Economic and Labor Market Information Bureau

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Current Employment Statistics	228-4175
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Occupational Employment Statistics	229-4315

