

Nonprofit Employment and Wages in New Hampshire, First Quarter 2015

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Privately owned nonprofit employers in New Hampshire paid over \$870 million in wages during first quarter 2015. Employment at these establishments was roughly 67,400, representing 12.4 percent of the state’s private workforce. The average weekly wage for private nonprofit establishments was \$1,002, compared to \$999 for all private establishments (including the nonprofits).

Comparing the average weekly wage of nonprofit businesses to that of all private industries, the average weekly wage was higher for nonprofit businesses in *Educational services, Administrative and waste services, Health care and social assistance, and Accommodation and food services* than the statewide average for all private industry establishments.

Nonprofit Establishments by Industry Sector

In New Hampshire, there are private nonprofit establishments in all but the *Mining and Utilities* industry sectors. Of all employment at nonprofit establishments, almost 70 percent, or 46,500, was in *Health care and social assistance* industries. Nonprofit employment accounted for slightly more than half of private employment in the industry. Employment at nonprofit *Educational services* establishments was roughly 14,800, representing another 20+ percent of total nonprofit employment. Nonprofit employment accounted for almost three-quarters of private

employment in the *Educational services* sector. More than 90 percent of private nonprofit employment in New Hampshire was in these two industry sectors. The average weekly wage of nonprofit establishments in these two industry sectors was higher than the private statewide, all industry average.

Establishments engaged in *Other services* came in a distant third, with employment over 2,500 during first quarter 2015. Nonprofit establishments in *Other services* are primarily *Membership associations and organizations, such as Religious organizations, Grantmaking and giving services, Social advocacy organizations, Civic and social organizations, or Professional and similar organizations.*

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Average Weekly Wage of New Hampshire Nonprofit Industry Sectors



Source: New Hampshire Quarterly Census of Employment and Wages, First Quarter 2015

Nonprofit Establishments by Industry Group

Among nonprofit establishments with the most employment, there was no distinct pattern of which – or even if – average weekly wages were higher at nonprofit firms than for all private firms in the industry group. The highest average weekly wage during first quarter 2015 was \$1,967 for nonprofit *Offices of physicians (except mental health specialists)*, slightly below the \$1,983 average for all firms in the industry group. Employment at nonprofit firms in this industry group was the third largest, more than 6,700, accounting for slightly more than half of private statewide employment for this industry group.

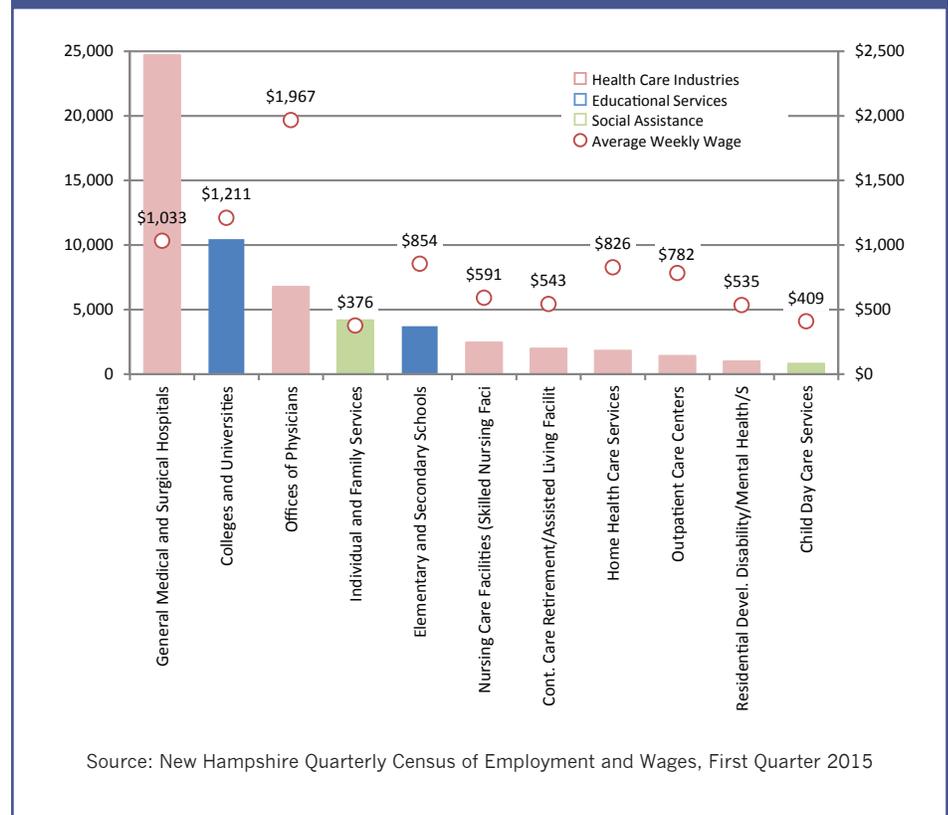
The second highest average weekly wage was for nonprofit *Colleges, universities, and professional schools*. The average weekly wage for these nonprofits was \$1,211, compared to \$1,205 at privately-owned¹ *Colleges, universities, and professional schools*. Nearly all — 98.5 percent — of private employment in this industry was at a nonprofit establishment. The only other educational nonprofit industry with employment over 500 was *Elementary and secondary schools*. Employment at nonprofit establishments in this industry group was over 3,700 during first quarter 2015. The average weekly wage for these nonprofit establishments was \$854, compared to the statewide average of \$842 for all privately-owned *Elementary and secondary schools*. Almost four of every five private (non-government) jobs in this industry group are at nonprofit establishments.

In New Hampshire, nonprofit *General medical and surgical hospitals* had the largest employment count during first quarter 2015, almost 24,700. The average weekly wage for nonprofit establishments in this industry group was \$77 less than the statewide average of \$1,110 for all private *General medical and surgical hospitals*. Among the remaining health care industry groups with employment over 500, only nonprofit *Home health care services* surpassed the statewide average, with an average weekly wage of \$826 versus \$698 for all private establishments. The remaining nonprofit health care industry groups,

Nursing care facilities (skilled nursing facilities), Continuing care retirement communities (assisted living facilities), Outpatient centers, and Residential development/mental health/substance abuse facilities, fell short of statewide average weekly wage levels.

Among nonprofit *Social assistance* establishments with employment over 500, the average weekly wage for *Child day care services* was \$3 above the statewide average, while the average weekly wage for nonprofit *Individual and family services* fell short of the statewide average by almost \$47.

Employment in nonprofit Hospital facilities establishments outnumbered that of other nonprofits



¹ Employment in Educational services does not include publicly-owned (federal, state, or local government) educational establishments.