

## Nonprofit Employment and Wages in New Hampshire, First Quarter 2015

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Privately owned nonprofit employers in New Hampshire paid over \$870 million in wages during first quarter 2015. Employment at these establishments was roughly 67,400, representing 12.4 percent of the state’s private workforce. The average weekly wage for private nonprofit establishments was \$1,002, compared to \$999 for all private establishments (including the nonprofits).

Comparing the average weekly wage of nonprofit businesses to that of all private industries, the average weekly wage was higher for nonprofit businesses in *Educational services, Administrative and waste services, Health care and social assistance, and Accommodation and food services* than the statewide average for all private industry establishments.

### Nonprofit Establishments by Industry Sector

In New Hampshire, there are private nonprofit establishments in all but the *Mining and Utilities* industry sectors. Of all employment at nonprofit establishments, almost 70 percent, or 46,500, was in *Health care and social assistance* industries. Nonprofit employment accounted for slightly more than half of private employment in the industry. Employment at nonprofit *Educational services* establishments was roughly 14,800, representing another 20+ percent of total nonprofit employment. Nonprofit employment accounted for almost three-quarters of private

employment in the *Educational services* sector. More than 90 percent of private nonprofit employment in New Hampshire was in these two industry sectors. The average weekly wage of nonprofit establishments in these two industry sectors was higher than the private statewide, all industry average.

Establishments engaged in *Other services* came in a distant third, with employment over 2,500 during first quarter 2015. Nonprofit establishments in *Other services* are primarily *Membership associations and organizations, such as Religious organizations, Grantmaking and giving services, Social advocacy organizations, Civic and social organizations, or Professional and similar organizations.*

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### Average Weekly Wage of New Hampshire Nonprofit Industry Sectors



Source: New Hampshire Quarterly Census of Employment and Wages, First Quarter 2015

### Nonprofit Establishments by Industry Group

Among nonprofit establishments with the most employment, there was no distinct pattern of which – or even if – average weekly wages were higher at nonprofit firms than for all private firms in the industry group. The highest average weekly wage during first quarter 2015 was \$1,967 for nonprofit *Offices of physicians (except mental health specialists)*, slightly below the \$1,983 average for all firms in the industry group. Employment at nonprofit firms in this industry group was the third largest, more than 6,700, accounting for slightly more than half of private statewide employment for this industry group.

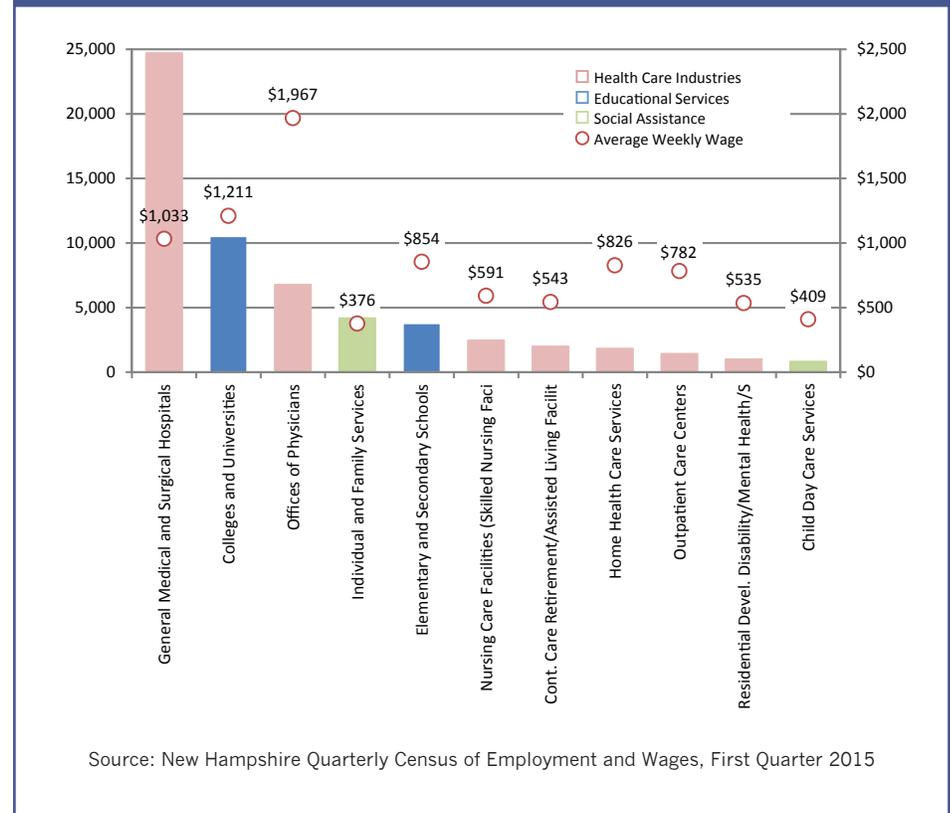
The second highest average weekly wage was for nonprofit *Colleges, universities, and professional schools*. The average weekly wage for these nonprofits was \$1,211, compared to \$1,205 at privately-owned<sup>1</sup> *Colleges, universities, and professional schools*. Nearly all — 98.5 percent — of private employment in this industry was at a nonprofit establishment. The only other educational nonprofit industry with employment over 500 was *Elementary and secondary schools*. Employment at nonprofit establishments in this industry group was over 3,700 during first quarter 2015. The average weekly wage for these nonprofit establishments was \$854, compared to the statewide average of \$842 for all privately-owned *Elementary and secondary schools*. Almost four of every five private (non-government) jobs in this industry group are at nonprofit establishments.

In New Hampshire, nonprofit *General medical and surgical hospitals* had the largest employment count during first quarter 2015, almost 24,700. The average weekly wage for nonprofit establishments in this industry group was \$77 less than the statewide average of \$1,110 for all private *General medical and surgical hospitals*. Among the remaining health care industry groups with employment over 500, only nonprofit *Home health care services* surpassed the statewide average, with an average weekly wage of \$826 versus \$698 for all private establishments. The remaining nonprofit health care industry groups,

*Nursing care facilities (skilled nursing facilities), Continuing care retirement communities (assisted living facilities), Outpatient centers, and Residential development/mental health/substance abuse facilities*, fell short of statewide average weekly wage levels.

Among nonprofit *Social assistance* establishments with employment over 500, the average weekly wage for *Child day care services* was \$3 above the statewide average, while the average weekly wage for nonprofit *Individual and family services* fell short of the statewide average by almost \$47.

**Employment in nonprofit Hospital facilities establishments outnumbered that of other nonprofits**



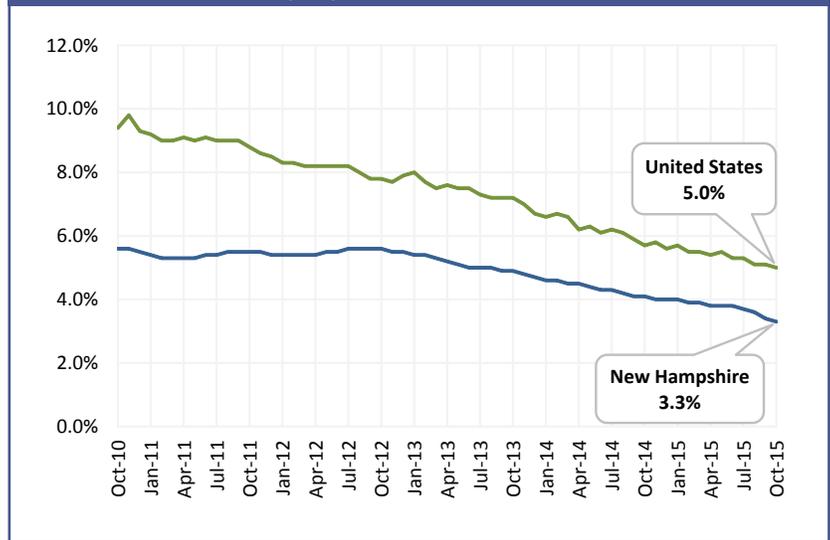
<sup>1</sup> Employment in Educational services does not include publicly-owned (federal, state, or local government) educational establishments.

## Seasonally Adjusted Estimates

### Unemployment Estimates by Region

Seasonally Adjusted	Oct-15	Sep-15	Oct-14
United States	5.0%	5.1%	5.7%
Northeast	4.9%	5.0%	5.8%
New England	4.6%	4.6%	5.6%
Connecticut	5.1%	5.2%	6.3%
Maine	4.3%	4.4%	5.6%
Massachusetts	4.6%	4.6%	5.5%
New Hampshire	3.3%	3.4%	4.1%
Rhode Island	5.3%	5.4%	7.0%
Vermont	3.7%	3.7%	4.2%
Mid Atlantic	5.0%	5.2%	5.9%
New Jersey	5.4%	5.6%	6.4%
New York	4.8%	5.1%	5.9%
Pennsylvania	5.1%	5.3%	5.2%

### Local Area Unemployment Statistics (LAUS) Unemployment Rate, NH and US



### Current Employment Statistics (CES) by Place of Establishment

Sector	Number of Jobs			Change from Previous	
	Oct-15	Sep-15	Oct-14	Month	Year
Total Nonfarm	658,300	653,900	651,500	4,400	6,800
Total Private	569,600	566,400	560,500	3,200	9,100
Mining and Logging	900	900	1,000	0	-100
Construction	23,900	23,200	23,300	700	600
Manufacturing	68,100	68,300	66,500	-200	1,600
Durable Goods	51,600	51,900	49,800	-300	1,800
Non-Durable Goods	16,500	16,400	16,700	100	-200
Trade, Transportation, and Utilities	140,000	140,600	138,200	-600	1,800
Wholesale Trade	27,400	27,300	26,900	100	500
Retail Trade	95,900	96,500	96,000	-600	-100
Transportation, Warehousing, and Utilities	16,700	16,800	15,300	-100	1,400
Information	12,700	12,300	12,100	400	600
Financial Activities	36,200	36,700	35,900	-500	300
Finance and Insurance	29,400	29,800	29,000	-400	400
Real Estate and Rental and Leasing	6,800	6,900	6,900	-100	-100
Professional and Business Services	74,800	72,600	74,500	2,200	300
Professional, Scientific, and Technical Services	31,700	31,000	32,500	700	-800
Administrative and Support and Waste Management and Remediation Services	34,600	33,400	33,400	1,200	1,200
Education and Health Services	118,400	118,200	116,700	200	1,700
Educational Services	29,900	29,800	29,700	100	200
Health Care and Social Assistance	88,500	88,400	87,000	100	1,500
Leisure and Hospitality	68,200	67,400	66,600	800	1,600
Arts, Entertainment, and Recreation	11,900	11,300	11,300	600	600
Accommodation and Food Services	56,300	56,100	55,300	200	1,000
Other Services	26,400	26,200	25,700	200	700
Government	88,700	87,500	91,000	1,200	-2,300
Federal Government	7,500	7,500	7,400	0	100
State Government	25,100	24,600	25,100	500	0
Local Government	56,100	55,400	58,500	700	-2,400

**Current month is preliminary; past months are revised**

Prior data and area data are available on our Web site at [www.nhes.nh.gov/elmi/statistics/ces-data.htm](http://www.nhes.nh.gov/elmi/statistics/ces-data.htm)

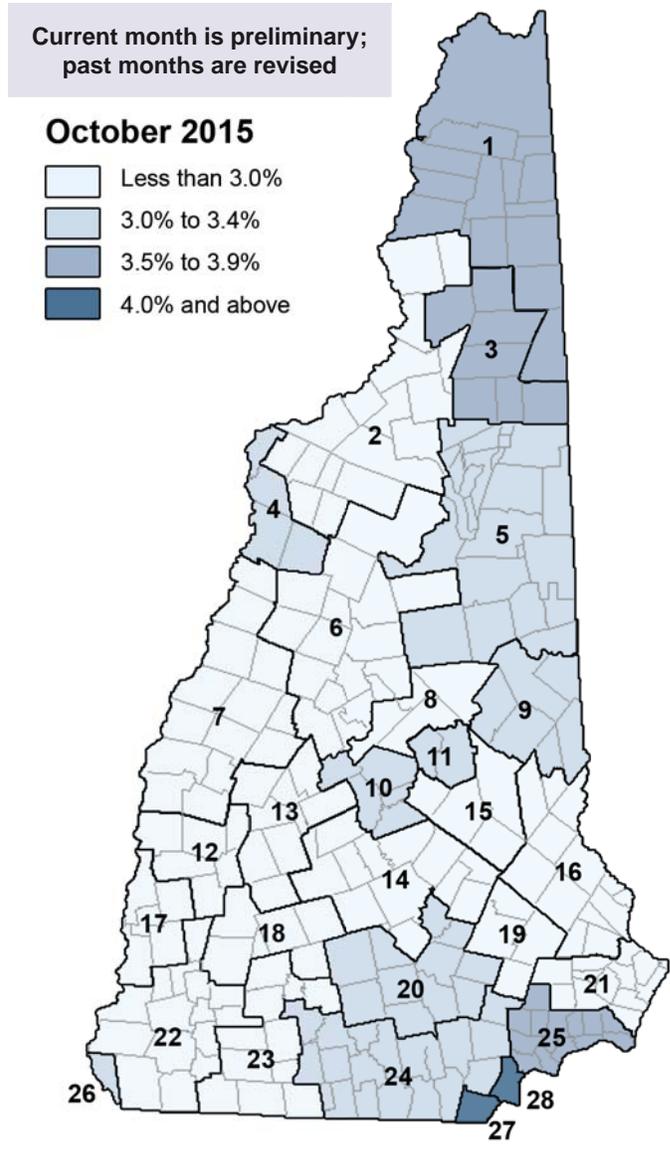
## Not Seasonally Adjusted Estimates by Place of Residence

Labor Force Estimates			
<b>New Hampshire</b>	<b>Oct-15</b>	<b>Sep-15</b>	<b>Oct-14</b>
Total Civilian Labor Force	736,930	733,990	738,860
Employed	714,890	711,740	711,410
Unemployed	22,040	22,250	27,450
Unemployment Rate	3.0%	3.0%	3.7%
<b>United States (# in thousands)</b>	<b>Oct-15</b>	<b>Sep-15</b>	<b>Oct-14</b>
Total Civilian Labor Force	157,313	156,607	156,616
Employed	149,716	148,980	147,936
Unemployed	7,597	7,628	8,680
Unemployment Rate	4.8%	4.9%	5.5%

Unemployment Rates by Area			
<b>Counties</b>	<b>Oct-15</b>	<b>Sep-15</b>	<b>Oct-14</b>
Belknap	2.8%	2.8%	3.6%
Carroll	3.1%	3.1%	3.7%
Cheshire	2.8%	2.9%	3.5%
Coös	3.6%	3.6%	4.7%
Grafton	2.6%	2.5%	3.1%
Hillsborough	3.2%	3.2%	3.9%
Merrimack	2.7%	2.8%	3.3%
Rockingham	3.2%	3.3%	4.1%
Strafford	2.7%	2.7%	3.4%
Sullivan	2.5%	2.6%	3.1%

Map Key	Labor Market Areas	Oct-15	Sep-15	Oct-14
1	Colebrook, NH-VT LMA, NH Portion	3.9%	3.8%	4.4%
2	Littletton, NH-VT LMA, NH Portion	2.7%	2.6%	3.5%
3	Berlin NH Micropolitan NECTA	3.9%	4.0%	5.4%
4	Haverhill, NH LMA	3.0%	2.9%	3.5%
5	Conway, NH-ME LMA, NH Portion	3.1%	2.9%	3.6%
6	Plymouth, NH LMA	2.7%	2.6%	3.3%
7	Lebanon, NH-VT Micropolitan NECTA, NH Portion	2.4%	2.4%	2.8%
8	Meredith, NH LMA	2.8%	2.8%	3.4%
9	Wolfeboro, NH LMA	3.2%	3.4%	3.8%
10	Franklin, NH LMA	3.0%	3.1%	3.8%
11	Laconia, NH Micropolitan NECTA	3.0%	2.9%	3.8%
12	Claremont-Newport, NH LMA	2.6%	2.6%	3.3%
13	New London, NH LMA	2.7%	2.7%	3.2%
14	Concord, NH Micropolitan NECTA	2.6%	2.7%	3.2%
15	Belmont, NH LMA	2.8%	2.8%	3.5%
16	Dover-Durham, NH-ME Metropolitan NECTA, NH Portion	2.7%	2.7%	3.4%
17	Charlestown, NH LMA	2.4%	2.5%	3.0%
18	Hillsborough, NH LMA	2.9%	3.0%	3.7%
19	Raymond, NH LMA	2.9%	2.9%	3.5%
20	Manchester, NH Metropolitan NECTA	3.0%	3.0%	3.6%
21	Portsmouth, NH-ME Metropolitan NECTA, NH Portion	2.6%	2.7%	3.4%
22	Keene, NH Micropolitan NECTA	2.7%	2.8%	3.4%
23	Peterborough, NH LMA	2.9%	3.0%	3.5%
24	Nashua, NH-MA NECTA Division, NH Portion	3.3%	3.4%	4.1%
25	Seabrook-Hampstead Area, NH Portion, Haverhill-Newburyport-Amesbury MA-NH NECTA Division	3.6%	3.7%	4.7%
26	Hinsdale Town, NH Portion, Brattleboro, VT-NH LMA	3.1%	3.2%	4.0%
27	Pelham Town, NH Portion, Lowell-Billerica-Chelmsford, MA-NH NECTA Division	4.0%	4.2%	4.9%
28	Salem Town, NH Portion, Lawrence-Metuen-Salem, MA-NH NECTA Division	4.0%	4.0%	4.9%

Unemployment Rates by Region			
<b>Not Seasonally Adjusted</b>	<b>Oct-15</b>	<b>Sep-15</b>	<b>Oct-14</b>
United States	4.8%	4.9%	5.5%
Northeast	4.6%	4.8%	5.4%
New England	4.3%	4.4%	5.2%
Connecticut	4.8%	5.1%	6.1%
Maine	3.6%	3.7%	4.9%
Massachusetts	4.5%	4.5%	5.0%
New Hampshire	3.0%	3.0%	3.7%
Rhode Island	4.7%	4.8%	6.5%
Vermont	3.2%	3.9%	3.5%
Mid Atlantic	4.7%	5.0%	5.5%
New Jersey	5.0%	5.4%	6.1%
New York	4.5%	4.8%	5.7%
Pennsylvania	4.6%	4.9%	4.9%



New Hampshire unemployment and labor force estimates are calculated using a regression model which depends on Current Population Survey (CPS) estimates. City and town estimates are calculated using the Bureau of Labor Statistics "Handbook Method" and then adjusted to the State levels.

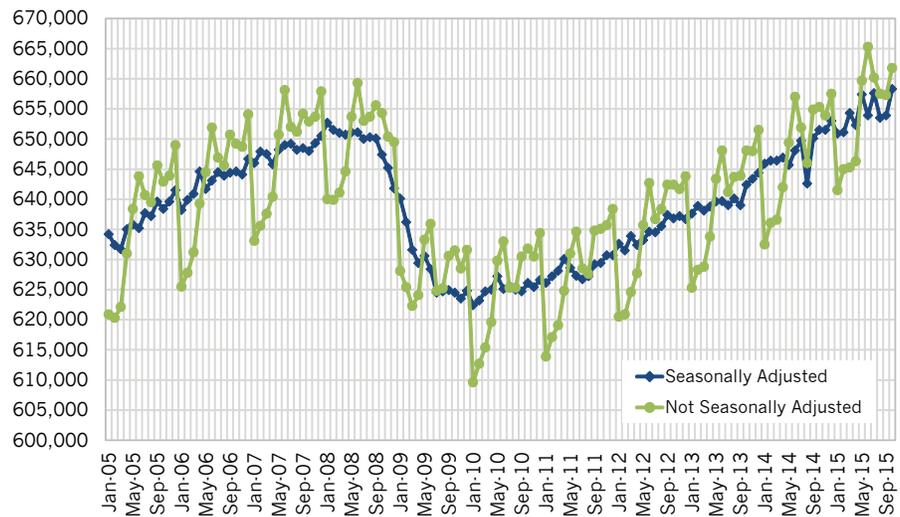
## Monthly Estimates by Place of Establishment

### New Hampshire Nonfarm Employment Statewide Not Seasonally Adjusted

Current month  
is preliminary;  
past months  
are revised

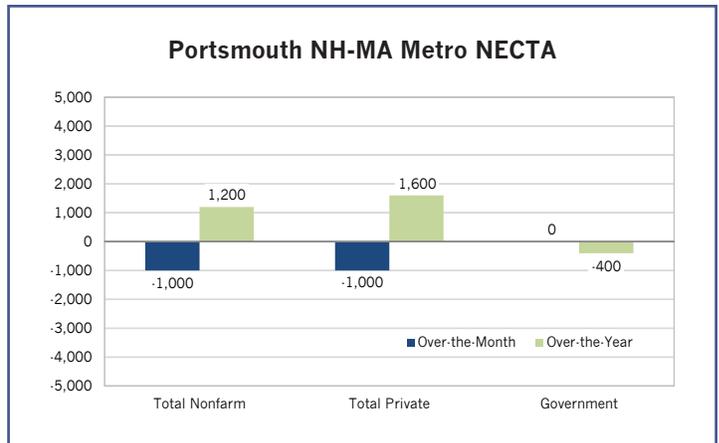
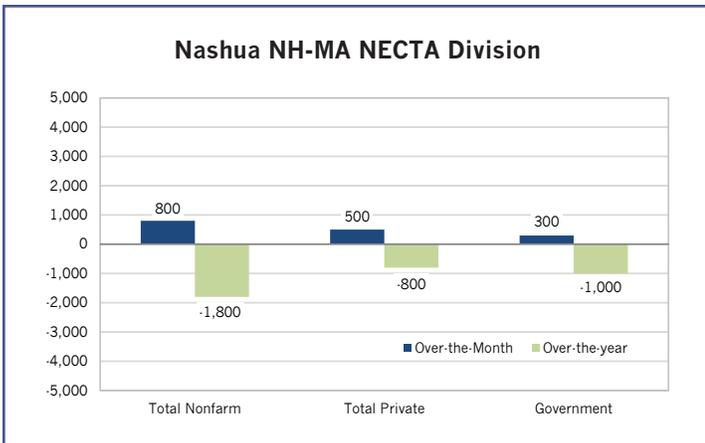
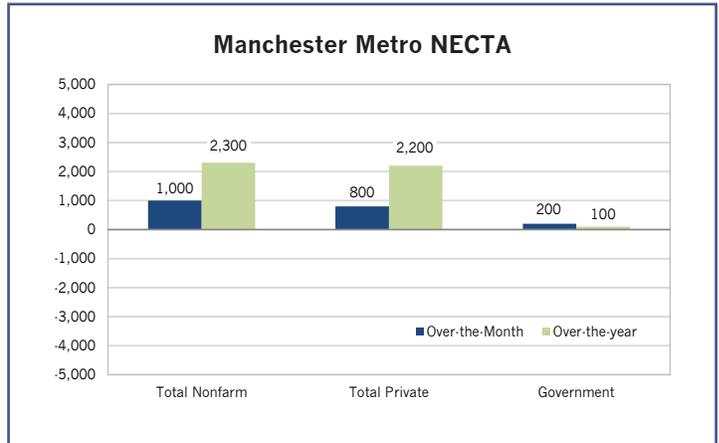
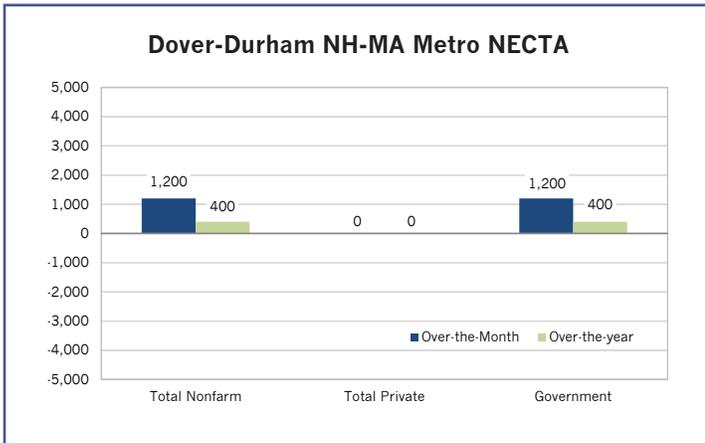
	Number of Jobs			Change from Previous	
	Oct-15	Sep-15	Oct-14	Month	Year
Total Nonfarm	661,800	657,300	655,300	4,500	6,500
Total Private	569,900	568,700	561,100	1,200	8,800
Mining and Logging	1,000	1,000	1,100	0	-100
Construction	25,000	24,700	24,500	300	500
Manufacturing	67,900	68,200	66,300	-300	1,600
Durable Goods	51,500	51,800	49,700	-300	1,800
Non-Durable Goods	16,400	16,400	16,600	0	-200
Trade, Transportation, and Utilities	140,000	139,300	138,200	700	1,800
Wholesale Trade	27,500	27,500	27,000	0	500
Retail Trade	95,600	94,900	95,700	700	-100
Transportation, Warehousing, and Utilities	16,900	16,900	15,500	0	1,400
Information	12,700	12,300	12,100	400	600
Financial Activities	35,900	36,700	35,700	-800	200
Professional and Business Services	74,400	72,800	74,100	1,600	300
Education and Health Services	118,900	117,300	117,200	1,600	1,700
Leisure and Hospitality	67,600	70,100	66,100	-2,500	1,500
Other Services	26,500	26,300	25,800	200	700
Government	91,900	88,600	94,200	3,300	-2,300
Federal Government	7,500	7,500	7,400	0	100
State Government	27,200	25,100	27,200	2,100	0
Local Government	57,200	56,000	59,600	1,200	-2,400

### Total Nonfarm Employment Trend for October 2015

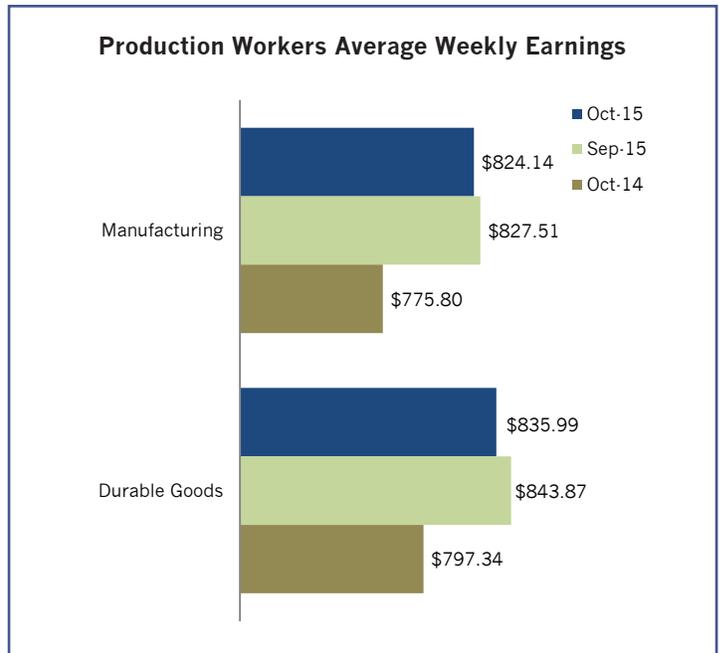
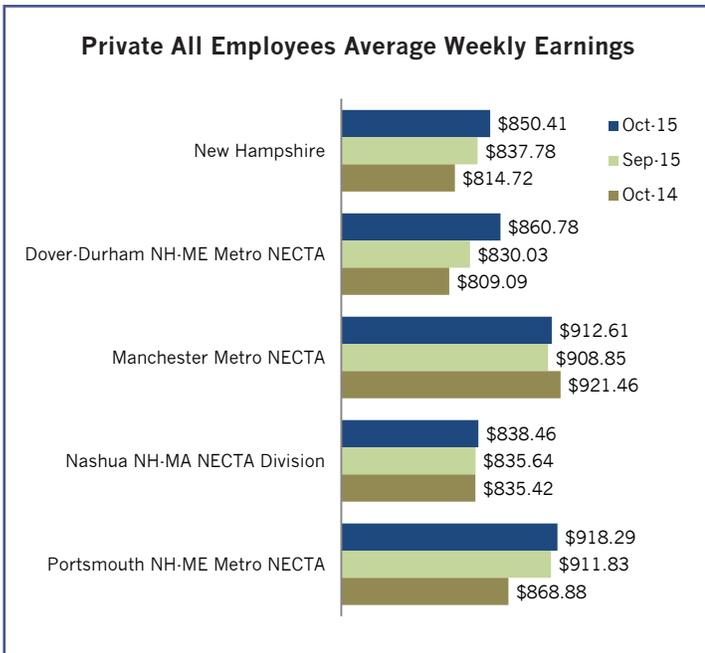


# Not Seasonally Adjusted Estimates by Place of Establishment

## Nonfarm Employment by Metropolitan Statistical Areas - October 2015



## Total Private Average Weekly Earnings Data



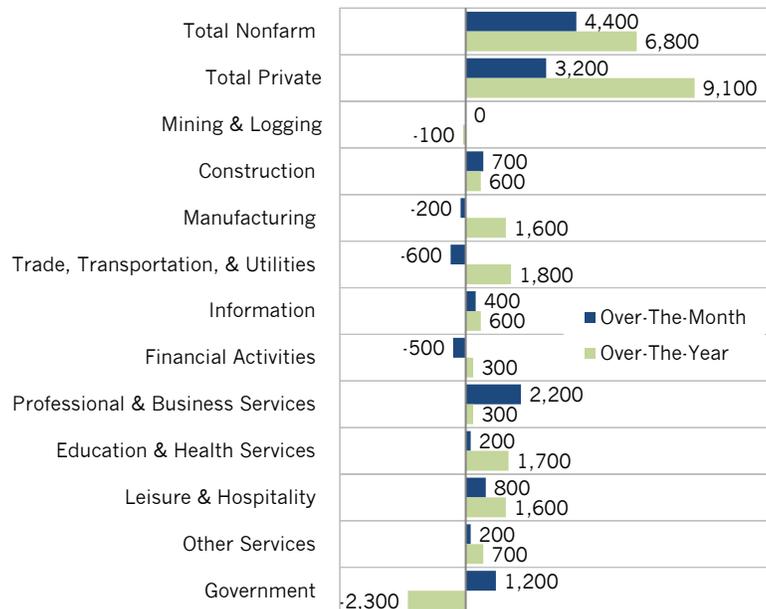
Sector data for the four areas and hours and earnings data are available on our web site: [www.nhes.nh.gov/elmi/statistics/ces-data.htm](http://www.nhes.nh.gov/elmi/statistics/ces-data.htm)

## Monthly Analysis of Current Employment Statistics (CES)

### Seasonally Adjusted Statistical Analysis of Nonfarm Employment

- New Hampshire's seasonally adjusted employment rose by 4,400 jobs, from September 2015 to October 2015.
- Half of the over-the-month total nonfarm growth can be attributed to Professional and business services, up 2,200 jobs.
- Seasonally adjusted employment increased by 6,800 jobs over-the-year, all of this growth was in the private sector.
- From October 2014 to October 2015, Trade, transportation, and utilities added 1,800 jobs.
  - Over three-fourths of this growth was in Transportation, warehousing, and utilities, up 1,400 jobs.
- Changes in seasonally adjusted data reflect underlying economic changes and allow for comparisons of different time periods.

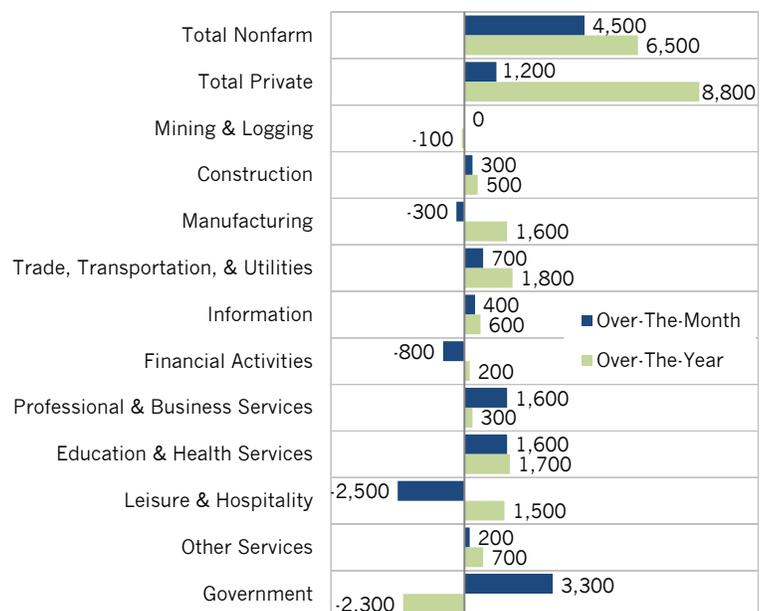
#### Seasonally Adjusted October 2015 Change



### Not Seasonally Adjusted Statistical Analysis of Nonfarm Employment

- From September 2015 to October 2015, not seasonally adjusted employment rose by 4,500 jobs.
- Government added 3,300 jobs over-the-month.
  - All but 100 of these jobs were in State and Local government educational services, typical of this time of year with school back in session, gaining 2,100 and 1,100 jobs respectively.
- Preliminary not seasonally adjusted employment rose by 6,500 jobs, from October 2014 to October 2015.
- Over-the-year employment in Trade, transportation, and utilities gained 1,800 jobs.
- Changes in not seasonally adjusted data are due to seasonal patterns in hiring, as well as underlying economic changes.

#### Not Seasonally Adjusted October 2015 Change

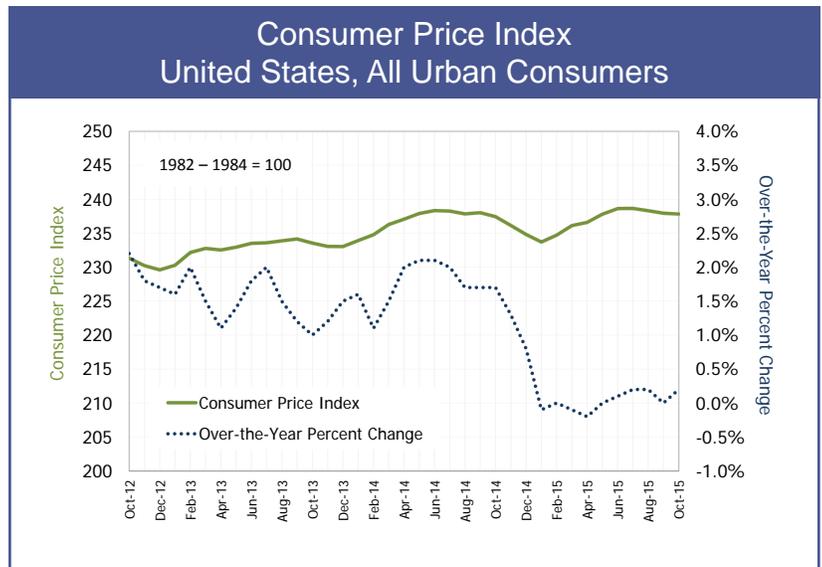


For further analysis, see the *Detailed Monthly Analysis of Industry Employment Data* on our web site: [www.nhes.nh.gov/elmi/statistics/ces-data.htm](http://www.nhes.nh.gov/elmi/statistics/ces-data.htm)

Consumer Price Index				
United States, All Urban Consumers, Not Seasonally Adjusted (CPI-U) (1982-1984=100)				
Oct-15	Sep-15	Oct-14	Change from Previous	
			Month	Year
237.838	237.945	237.433	0.0%	0.2%

Northeast, All Urban Consumers, Not Seasonally Adjusted (CPI-U) (1982-1984=100)				
Oct-15	Sep-15	Oct-14	Change from Previous	
			Month	Year
252.504	252.922	252.730	-0.2%	-0.1%



Unemployment Compensation Claims Activity						
	May-15	Jun-15	Jul-15	Aug-15	Sep-15	Oct-15
Initial Claims	2,528	3,773	2,851	2,726	2,195	2,520
Continued Weeks Claimed	20,779	19,458	20,108	21,810	15,429	14,711
Average payment for a week of unemployment	\$304.35	\$314.20	\$295.61	\$296.43	\$319.55	\$326.24

*New Hampshire Economic Conditions* is published monthly in coordination with the Bureau of Labor Statistics and the Employment and Training Administration of the U.S. Department of Labor.

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