

New Hampshire Economic Conditions

October 2011

2010 Annual Average Private Covered Employment in New Hampshire

Total private covered employment in New Hampshire averaged 513,386 in 2010, a 0.8 percent drop from 2009, which averaged 517,658. While 2010 employment is down when compared to 2009, the percentage decrease is substantially less than the 4.5 percent drop from 2008 to 2009.¹ The 2010 average annual private employment is the lowest since the 1998 level of 502,111.²

To provide a perspective of changes in private employment from before the Great Recession, data for the last five years was used. Average annual private covered employment data for 2006 through 2010 was indexed to the 2005 level. This indexing

shows percent change for each year compared to that fixed point in time, providing a comparative measure of growth or decline over the entire time period.

From 2005 through 2007, total private employment trended slightly upward. Each year gained one to one and one-half percent above the 2005 total private employment of 536,200. The sharp drop in employment in 2009 (about -24,000) illustrates when the effects of the recession were most keenly felt by New Hampshire employers. The continued negative change over-the-year put 2010 employment levels about 4,000 jobs lower than in 2009.

Service providing industries, whose 424,000 workers made up 83 percent of New Hampshire private covered employment in 2010, followed a similar pattern of change. Employment growth for all service providing industries was a little faster than that of all private employment through 2008. In 2009, employment was one tenth of one percent above 2005, and in 2010 it was virtually the same.

Goods producing industries bore the brunt of employment losses throughout this period. Employment in these industries began to lose ground in 2006, three years before most *service providing* industries.

¹ This is a measure of employment at private business establishments whose workers are covered by unemployment insurance. Government workers are excluded from the private employment counts.

² Historical covered employment and wages data is available back to 1990.

Contents

Seasonally Adjusted Estimates

Unemployment Rates. 3

Current Employment Statistics. 3

Not Seasonally Adjusted Estimates

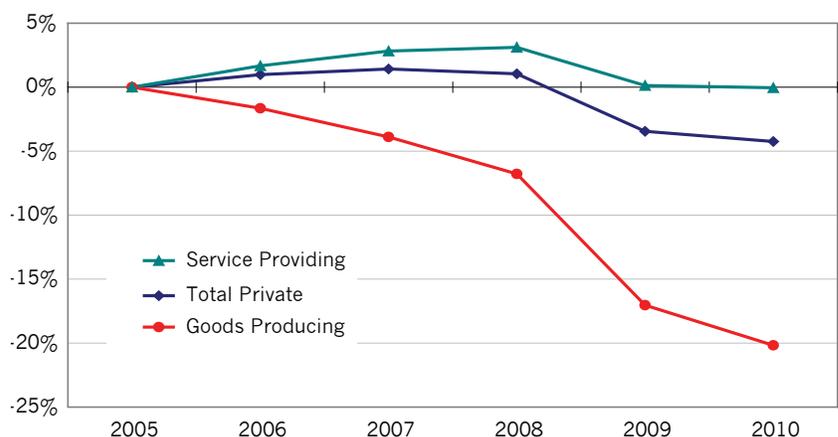
Unemployment Rates. 4

Current Employment Statistics. 6

Claims Activity 7

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Annual Average Private Covered Employment in New Hampshire Indexed to 2005



The recession intensified employment losses in goods producing sectors, and the percentage loss from 2005 to 2009 was about two and a half times larger than from 2005 to 2008. In 2010, employment in Goods producing industries was a little over 89,000 workers, a 20 percent decline from 2005.

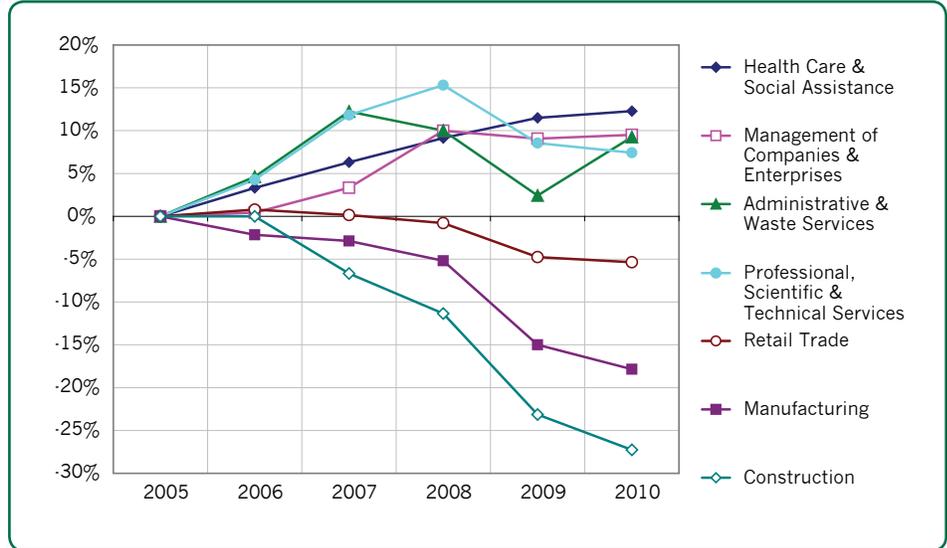
Industry Bright Stars

From 2005 to 2010, seven of the 19 industry sectors maintained positive employment growth over the entire period. *Health care and social assistance* had the largest increase, and was the only industry experiencing steady growth throughout the period. By 2010, employment was 12.3 percent above 2005 levels. Over 83,000 workers were employed in New Hampshire's *Health care and social assistance* industry in 2010, about one of every six private sector workers.

Average employment in 2010 for two other industry sectors was over nine percent above the 2005 level. Employment in *Management of companies and enterprises* was about the same in 2005 and 2006; then the industry began to gain workers. By 2010, employment for this sector was 9.5 percent above 2005 levels, with about 8,000 workers.

Administrative and waste services employment was 9.3 percent higher in 2010 than 2005. The sector followed an uneven path to the employment increase over the five-year period. This was largely due to a decrease in *Employment services*, a subsector of this industry that makes up about a third of the sector's employment, from 2008 to 2009. Employment in this subsector, which includes *Temporary help agencies*, is strongly affected by a recession, as employers commonly employ fewer

Annual Average Private Covered Employment in New Hampshire Indexed to 2005



temporary workers as the economy worsens, then take on temporary workers prior to hiring full-timers when things start to improve. About 27,000 workers in New Hampshire were employed in *Administrative and waste services* in 2010.

The *Professional and technical services* sector had one of the highest rates of change each year to 2008, when employment was 15.5 percent higher than 2005. Since then employment has trended downward, and by 2010 employment in the sector was 7.4 percent above 2005. There are nearly 29,000 workers in this sector, which includes business services such as legal, accounting, architectural and engineering, and computer systems design.

Three other industry sectors saw positive change throughout the time period, although the increases were not as substantial.

- In 2010 average employment in the *Other services* sector, which includes businesses such as salons, drycleaners, and repair services,

was about 1.6 percent above the 2005 level, reaching about 19,300 workers.

- Employment in the *Arts, entertainment, and recreation* sector changed very little over the five-year period, and average 2010 employment was 1.2 percent over 2005. In 2010, New Hampshire had just shy of 11,000 workers in this sector.
- *Educational services* employment, which does not include public schools or public postsecondary institutions, also had positive change in employment levels. Average 2010 employment was just over 17,000 workers, a 0.4 percent increase over 2005.

Industry Falling Stars

Two of New Hampshire's largest industry sectors cancelled out employment increases produced by the bright stars. These two industries accounted for over 87 percent of the 2005 to 2010 decrease in total private employment, a loss of 19,500 workers.

Manufacturing trended downward throughout the 2005 to 2010 period. Average employment in 2010 was about 65,800, which was 17.9 percent lower than employment in 2005.

The *Retail trade* sector employs the largest number of workers in New Hampshire. At the beginning of the 2005 to 2010 time period, employment levels did not change much. A decrease in employment began in 2008, then, as in *Manufacturing*, the rate of decrease intensified in 2009. By 2010, the *Retail trade* sector employed just

over 92,300 workers, which was 5.4 percent below 2005 employment levels.

Construction was another industry that saw employment losses before the latest recession. There was no change in *Construction* employment from 2005 to 2006. Starting in 2007, employment took a sharply downward trend and for the next four years, the percentage drop from 2005 was the largest among all industry sectors. By 2010, *Construction* employment was down to 21,400 workers, 27.3 percent below the 2005 employment level of 29,400.

Future Outlook

In twelve of the nineteen industry sectors, employment had fallen below 2005 levels as of 2009, and remained there in 2010. But for many sectors, the rate of decrease has distinctly slowed. The difference between 2009 and 2010 employment levels is less than that of the 2008 to 2009 change for all but four sectors. And in six sectors, 2010 employment was above 2009 levels. Expectations are that employment growth will continue, but at a trickle and not a flood.

Anita Josten

Annual Average Covered Employment in New Hampshire

		2005	2006	2007	2008	2009	2010
	Total, Private plus Government	620,909	627,301	630,171	628,819	604,915	600,540
	Total Private	536,173	541,435	543,800	541,768	517,658	513,386
101	<i>Goods-Producing Industries</i>	112,033	110,189	107,673	104,441	92,952	89,428
11	Agriculture, Forestry, and Fishing	1,964	1,835	1,751	1,822	1,758	1,752
21	Mining	563	584	682	604	510	491
23	Construction	29,443	29,440	27,478	26,104	22,630	21,418
31	Manufacturing	80,064	78,329	77,762	75,912	68,054	65,767
102	<i>Service-Providing Industries</i>	424,140	431,246	436,127	437,326	424,706	423,957
22	Utilities	2,760	2,768	2,779	2,455	2,532	2,514
42	Wholesale Trade	27,458	28,021	28,324	28,116	26,476	25,923
44	Retail Trade	97,553	98,320	97,697	96,785	92,908	92,329
48	Transportation and Warehousing	12,787	12,797	12,711	12,528	11,921	11,855
51	Information	12,700	12,531	12,243	12,508	12,440	11,475
52	Finance and Insurance	29,097	29,458	28,222	28,191	26,990	26,429
53	Real Estate and Rental and Leasing	8,265	8,083	7,861	7,635	7,073	6,713
54	Professional and Technical Services	26,857	28,006	30,033	30,970	29,156	28,849
55	Management of Companies and Enterprises	7,374	7,405	7,620	8,111	8,042	8,075
56	Administrative and Waste Services	24,926	26,077	27,973	27,420	25,529	27,231
61	Educational Services	17,074	17,158	17,502	17,573	17,382	17,149
62	Health Care and Social Assistance	74,453	76,926	79,152	81,251	83,009	83,592
71	Arts, Entertainment, and Recreation	10,851	11,038	10,774	10,939	10,897	10,980
72	Accommodation and Food Services	52,443	52,939	53,124	52,774	50,965	51,363
81	Other Services, Except Public Administration	19,051	19,279	19,631	19,808	19,347	19,365
99	Unclassified Establishments	494	441	481	262	41	114
	Total Government	84,735	85,866	86,372	87,052	87,257	87,154
	Federal Government	7,864	7,893	7,772	7,779	7,761	8,005
	State Government	20,800	20,926	21,172	21,278	21,035	20,683
	Local Government	56,072	57,047	57,428	57,994	58,461	58,466

Seasonally Adjusted Estimates

Unemployment Estimates by Region

Seasonally Adjusted	Aug-11	Jul-11	Aug-10
United States	9.1%	9.1%	9.6%
Northeast	8.2%	8.2%	8.6%
New England	7.8%	7.9%	8.4%
Connecticut	9.0%	9.1%	9.1%
Maine	7.6%	7.7%	7.7%
Massachusetts	7.4%	7.6%	8.4%
New Hampshire	5.3%	5.2%	5.8%
Rhode Island	10.6%	10.8%	11.5%
Vermont	5.9%	5.7%	6.0%
Mid Atlantic	8.4%	8.3%	8.7%
New Jersey	9.4%	9.5%	9.3%
New York	8.0%	8.0%	8.4%
Pennsylvania	8.2%	7.8%	8.6%

Local Area Unemployment Statistics (LAUS) by Place of Residence

New Hampshire	Mar-11	Apr-11	May-11	Jun-11	Jul-11	Aug-11
Unemployment Rate	5.2%	4.9%	4.8%	4.9%	5.2%	5.3%
Civilian Labor Force	744,410	744,080	742,240	741,010	739,580	740,000
Number Employed	705,990	707,870	706,530	704,410	701,290	700,720
Number Unemployed	38,420	36,210	35,710	36,600	38,290	39,280
United States (in thousands)						
Unemployment Rate	8.8%	9.0%	9.1%	9.2%	9.1%	9.1%
Civilian Labor Force	153,406	153,421	153,693	153,421	153,228	153,594
Number Employed	139,864	139,674	139,779	139,334	139,296	139,627
Number Unemployed	13,542	13,747	13,914	14,087	13,931	13,967

Current Employment Statistics (CES) by Place of Establishment

Supersector	Apr-11	May-11	Jun-11	Jul-11	Aug-11
Total Nonfarm	631,100	629,600	631,100	632,700	632,500
Construction	20,300	20,500	20,900	21,000	20,200
Manufacturing	67,000	66,200	66,600	66,700	66,200
Durable Goods	51,300	50,900	51,200	51,200	50,800
Non-Durable Goods	15,700	15,300	15,400	15,500	15,400
Trade, Transportation, and Utilities	131,300	131,000	132,300	132,100	132,200
Wholesale Trade	25,500	25,400	25,700	25,700	25,500
Retail Trade	91,800	91,600	92,500	92,600	93,000
Transportation and Utilities	14,000	14,000	14,100	13,800	13,700
Information	11,400	11,400	11,300	11,600	11,500
Financial Activities	35,800	35,500	35,100	35,400	35,600
Real Estate and Rental and Leasing	6,600	6,600	6,500	6,600	6,500
Professional and Business Services	69,200	68,500	69,600	68,300	69,100
Administrative and Support	29,500	29,200	29,600	28,600	29,200
Education and Health Services	112,500	113,000	111,700	113,200	112,200
Educational Services	27,000	27,200	25,500	26,000	25,900
Health Care and Social Assistance	85,500	85,800	86,200	87,200	86,300
Leisure and Hospitality	66,700	67,000	67,700	69,600	71,500
Arts, Entertainment, and Recreation	12,300	12,300	12,100	12,500	12,700
Accommodation and Food Services	54,400	54,700	55,600	57,100	58,800
Other Services	20,000	19,900	20,000	20,000	19,400
Government	96,100	95,700	95,000	93,900	93,700
Federal Government	7,400	7,200	7,300	7,200	7,200
State Government	25,500	25,400	24,700	24,500	24,200
Local Government	63,200	63,100	63,000	62,200	62,300
Manchester NH MetroNECTA	98,600	98,000	97,000	98,100	97,900
Nashua NH-MA NECTA Division	125,700	126,200	125,300	125,400	125,000
Portsmouth NH-ME MetroNECTA	54,600	54,100	54,100	53,900	54,700
Rochester-Dover NH-ME MetroNECTA	57,000	57,600	58,100	59,000	58,800

**Current month is Preliminary
Past months are Revised**

Please note that not all supersectors meet the statistical criteria for publication in this category. We seasonally adjust the total nonfarm data series and all the published supersectors independently. Therefore, the sum of the published parts will not equal the total.

Not Seasonally Adjusted Estimates by Place of Residence

Labor Force Estimates

New Hampshire	Aug-11	Jul-11	Aug-10
Total Civilian Labor Force	752,060	753,270	752,980
Employed	713,250	713,280	709,540
Unemployed	38,810	39,990	43,440
Unemployment Rate	5.2%	5.3%	5.8%

United States (# in thousands)	Aug-11	Jul-11	Aug-10
Total Civilian Labor Force	154,344	154,812	154,678
Employed	140,335	140,384	139,919
Unemployed	14,008	14,428	14,759
Unemployment Rate	9.1%	9.3%	9.5%

Unemployment Rates by Region

Not Seasonally Adjusted	Aug-11	Jul-11	Aug-10
United States	9.1%	9.3%	9.5%
Northeast	8.0%	8.3%	8.5%
New England	7.4%	8.0%	8.2%
Connecticut	9.0%	9.2%	9.2%
Maine	6.5%	7.2%	6.9%
Massachusetts	7.0%	7.8%	8.2%
New Hampshire	5.2%	5.3%	5.8%
Rhode Island	10.2%	11.2%	11.7%
Vermont	5.4%	5.6%	5.5%
Mid Atlantic	8.2%	8.4%	8.6%
New Jersey	8.9%	9.7%	9.2%
New York	7.7%	8.0%	8.3%
Pennsylvania	8.5%	8.2%	8.5%

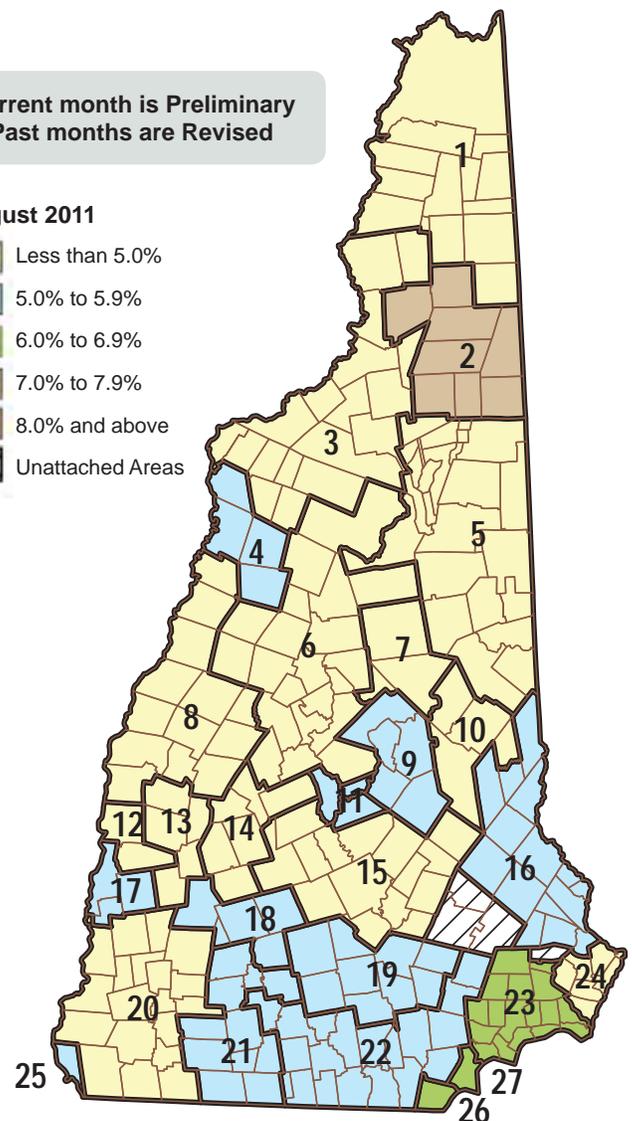
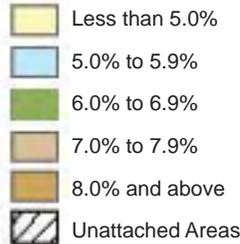
Unemployment Rates by Area

Counties	Aug-11	Jul-11	Aug-10
Belknap	4.9%	5.0%	5.6%
Carroll	4.2%	4.5%	4.7%
Cheshire	5.1%	5.1%	5.7%
Coos	6.5%	6.9%	6.3%
Grafton	4.2%	4.5%	4.6%
Hillsborough	5.5%	5.6%	6.2%
Merrimack	4.7%	4.8%	5.3%
Rockingham	5.4%	5.5%	6.0%
Strafford	5.1%	5.5%	5.7%
Sullivan	4.6%	4.8%	5.5%

Map Key	Labor Market Areas	Aug-11	Jul-11	Aug-10
1	Colebrook NH-VT LMA, NH Portion	4.6%	5.0%	6.0%
2	Berlin NH MicroNECTA	7.9%	8.2%	6.3%
3	Littleton NH-VT LMA, NH Portion	4.7%	5.0%	5.4%
4	Haverhill NH LMA	5.3%	5.5%	5.9%
5	Conway NH-ME LMA, NH Portion	4.4%	4.7%	4.7%
6	Plymouth NH LMA	4.6%	4.7%	5.2%
7	Moultonborough NH LMA	3.6%	3.7%	3.9%
8	Lebanon NH-VT MicroNECTA, NH Portion	3.8%	4.1%	4.0%
9	Laconia NH MicroNECTA	5.0%	5.1%	5.7%
10	Wolfeboro NH LMA	3.8%	3.9%	4.1%
11	Franklin NH MicroNECTA	5.1%	5.1%	6.3%
12	Claremont NH MicroNECTA	4.6%	4.7%	5.8%
13	Newport NH LMA	4.9%	5.2%	6.2%
14	New London NH LMA	4.1%	4.4%	4.7%
15	Concord NH MicroNECTA	4.7%	4.8%	5.3%
16	Rochester-Dover NH-ME MetroNECTA, NH Portion	5.1%	5.4%	5.8%
17	Charlestown NH LMA	5.5%	5.5%	5.5%
18	Hillsborough NH LMA	5.7%	5.9%	6.2%
19	Manchester NH MetroNECTA	5.2%	5.3%	6.1%
20	Keene NH MicroNECTA	4.8%	4.9%	5.4%
21	Peterborough NH LMA	5.7%	5.9%	6.3%
22	Nashua NH-MA NECTA Division, NH Portion	5.5%	5.6%	6.1%
23	Exeter Area, NH Portion, Haverhill-N. Andover-Amesbury MA-NH NECTA Division	6.1%	6.2%	6.6%
24	Portsmouth NH-ME MetroNECTA, NH Portion	4.4%	4.7%	4.8%
25	Hinsdale Town, NH Portion, Brattleboro VT-NH LMA	5.8%	6.0%	7.3%
26	Pelham Town, NH Portion, Lowell-Billerica-Chelmsford MA-NH NECTA Division	6.6%	7.4%	7.2%
27	Salem Town, NH Portion, Lawrence-Methuen-Salem MA-NH NECTA Division	6.7%	6.7%	7.3%

Current month is Preliminary
Past months are Revised

August 2011



New Hampshire unemployment and labor force estimates are calculated using a regression model which depends on Current Population Survey (CPS) estimates. Labor Market Area estimates are calculated using the Bureau of Labor Statistics "Handbook Method" and then adjusted to the State levels.

Monthly Analysis of Current Employment Statistics (CES)

Seasonally Adjusted

New Hampshire's preliminary seasonally adjusted employment decreased from July 2011 to August 2011, down 200 jobs. Private education and health services (supersector 65) lost 1,000 jobs, over-the-month. Employers in construction (supersector 20) reduced their workforces by 800 jobs. Employment in other services (supersector 80) declined by 600 jobs from July to August. Over-the-month, manufacturing (supersector 30) subtracted 500 jobs.

On a positive note, leisure and hospitality (supersector 70) increased by 1,900 jobs from July to August. Nearly ninety percent of this growth was tied to accommodation and food services (sector 72), up 1,700 jobs. Employers in professional and business services (supersector 60) gained 800 jobs, over-the-month.

Preliminary seasonally adjusted employment gained 10,700 jobs between July and August. Over-the-year, employment in leisure and hospitality grew by 9,000 jobs.

This growth was primarily due to accommodation and food services, up 7,400 jobs. Professional and business services added 4,700 jobs from August 2010 to August 2011. Employers in private education and health services increased by 2,200 jobs, over-the-year. Over three-fourths of this growth can be attributed to health care and social assistance, up 1,700 jobs.

Employment in government decreased from August 2010 to August 2011, down 2,800 jobs. Local government and state government drove this loss, down 1,300 and 1,000 jobs, in turn. Other services reported 1,800 fewer jobs than were reported in August 2010. Employment in construction declined by 900 jobs, over-the-year.

Unadjusted

From July 2011 to August 2011 preliminary not seasonally adjusted data decreased by 1,000 jobs. The largest contributors to this drop were private education and health services (supersector 65) and government (supersector 90), each down 1,000 jobs, over-the-month. Within private education and health services, health

care and social assistance (sector 62) lost 700 jobs, while private educational services (sector 61) lost 300 jobs. Within government, local government cut 700 jobs, while state government and federal government cut 200 and 100 jobs, respectively.

Employers in leisure and hospitality (supersector 70) added 1,200 jobs from July to August. All of this growth was in accommodation and food services (sector 72), up 1,200 jobs. Employment in professional and business services (supersector 60) gained 700 jobs, over-the-month.

From August 2010 to August 2011 preliminary not seasonally adjusted employment increased by 12,000 jobs. Leisure and hospitality reported 8,300 more jobs than were reported in August 2010. Nearly seventy percent of this growth was tied to food services and drinking places (subsector 722), up 5,800 jobs. Employers in professional and business services added 4,600 jobs, over-the-year. Professional and business services (sector 54) claimed 2,400 of these jobs. Private education and health services gained 1,900 jobs between August 2010 and August 2011. Almost all of this growth was in health care and social assistance, up 1,700 jobs.

Other services decreased by 1,800 jobs between August 2010 and August 2011. Employers in construction reduced their workforces by 1,300 jobs, over-the-year. According to the sample this loss was driven by heavy and civil engineering construction (subsector 237), a non-published industry. Employment in government shrank by 900 jobs from August 2010 to August 2011.

Gail Clay

New Hampshire Nonfarm Wage and Salary Employment Not Seasonally Adjusted

Current Employment Statistics Employment by Supersector by place of establishment	Number of Jobs			Change from previous:	
	Aug-11	Jul-11	Aug-10	Month	Year
	preliminary	revised			
Total All Supersectors	635,800	636,800	623,800	-1,000	12,000
Private Employment Total	552,800	552,800	539,900	0	12,900
Mining and Logging	900	900	1,000	0	-100
Construction	21,800	22,600	23,100	-800	-1,300
Manufacturing	67,000	66,700	66,500	300	500
Durable Goods	51,200	51,000	50,700	200	500
Non-Durable Goods	15,800	15,700	15,800	100	0
Trade, Transportation and Utilities	133,500	133,600	133,000	-100	500
Wholesale Trade	26,000	26,000	26,000	0	0
Retail Trade	94,000	94,000	93,400	0	600
Transportation and Utilities	13,500	13,600	13,600	-100	-100
Information	11,600	11,700	11,600	-100	0
Financial Activities	36,200	35,800	35,900	400	300
Professional and Business	69,900	69,200	65,300	700	4,600
Education and Health	110,700	111,700	108,800	-1,000	1,900
Leisure and Hospitality	81,200	80,000	72,900	1,200	8,300
Other Services	20,000	20,600	21,800	-600	-1,800
Government Total	83,000	84,000	83,900	-1,000	-900

For further analysis please read the Detailed Monthly Analysis of Industry Employment Data on our Web site at www.nh.gov/nhes/elmi/nonfarm.htm

Not Seasonally Adjusted Estimates by Place of Establishment

Nonfarm Wage and Salary Employment by Metropolitan Statistical Areas

Employment by Sector number of jobs by place of establishment	Manchester NH MetroNECTA			Nashua NH-MA NECTA Division			Portsmouth NH-ME MetroNECTA			Rochester-Dover NH-ME MetroNECTA		
	preliminary Aug-11	Change from previous:		preliminary Aug-11	Change from previous:		preliminary Aug-11	Change from previous:		preliminary Aug-11	Change from previous:	
		Month	Year		Month	Year		Month	Year		Month	Year
Total All Sectors	97,200	-300	2,000	123,700	-700	-1,500	55,800	400	-400	57,100	-100	3,300
Private Employment Total	87,000	100	2,000	112,300	-400	1,400	46,200	400	-800	46,200	-100	3,400
Mining and Logging and Construction	3,800	-100	-100	4,300	0	-300	1,400	0	0	1,500	0	-100
Manufacturing	7,800	0	-100	22,400	100	300	3,200	0	0	5,900	100	100
Trade, Transportation and Utilities	18,900	0	500	28,000	-300	-400	10,500	0	-300	11,300	0	900
Wholesale Trade	4,100	0	-100	5,500	0	100	1,700	0	-100	1,300	0	100
Retail Trade	12,500	100	700	18,700	-300	-700	7,800	0	-200	9,000	0	700
Transportation, Warehousing and Utilities	Data not available			3,800	0	200	1,000	0	0	1,000	0	100
Information	3,300	0	0	1,900	0	0	1,900	0	-100	1,000	-100	0
Financial Activities	7,500	0	300	7,500	0	0	3,900	0	-100	4,600	0	300
Professional and Business	14,100	200	500	13,500	0	500	9,100	300	200	4,500	0	400
Education and Health	18,800	-100	700	18,100	-100	500	6,200	0	0	9,300	-100	1,000
Leisure and Hospitality	8,900	100	300	11,900	-100	700	8,500	0	-500	6,200	0	700
Other Services	3,900	0	-100	4,700	0	100	1,500	100	0	1,900	0	100
Government Total	10,200	-400	0	11,400	-300	-2,900	9,600	0	400	10,900	0	-100

All Employee Payroll and Earnings Data by Metropolitan Statistical Areas

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Aug-11	Jul-11	Aug-10	Aug-11	Jul-11	Aug-10	Aug-11	Jul-11	Aug-10
	preliminary	revised		preliminary	revised		preliminary	revised	
New Hampshire									
Total Private	\$749.06	\$747.25	\$760.18	33.5	33.3	33.4	\$22.36	\$22.44	\$22.76
Goods Producing	\$1,024.16	\$997.40	\$983.75	39.3	38.9	38.7	\$26.06	\$25.64	\$25.42
Private Service Providing	\$696.28	\$698.42	\$714.48	32.4	32.2	32.3	\$21.49	\$21.69	\$22.12
Manufacturing	\$1,044.20	\$1,019.66	\$1,025.19	39.3	38.8	39.4	\$26.57	\$26.28	\$26.02
Trade, Transportation, and Utilities	\$650.67	\$658.42	\$639.28	34.3	34.4	32.5	\$18.97	\$19.14	\$19.67
Professional and Business Services	\$885.01	\$891.40	\$1,001.79	32.9	32.7	35.2	\$26.90	\$27.26	\$28.46
Education and Health Services	\$792.45	\$781.44	\$728.88	32.8	32.0	32.7	\$24.16	\$24.42	\$22.29
Leisure and Hospitality	\$342.29	\$336.29	\$353.78	26.7	26.5	26.7	\$12.82	\$12.69	\$13.25
Manchester NH MetroNECTA									
Total Private	\$760.24	\$763.90	\$747.52	33.3	33.3	32.7	\$22.83	\$22.94	\$22.86
Nashua NH-MA NECTA Division, NH Portion									
Total Private	\$969.97	\$970.82	\$932.88	35.7	35.2	34.5	\$27.17	\$27.58	\$27.04
Portsmouth NH-ME MetroNECTA, NH Portion									
Total Private	\$730.28	\$720.30	\$780.20	32.1	31.9	33.2	\$22.75	\$22.58	\$23.50
Rochester-Dover NH-ME MetroNECTA, NH Portion									
Total Private	\$664.80	\$656.96	\$716.46	31.9	32.0	32.7	\$20.84	\$20.53	\$21.91

Production Workers in Manufacturing Payroll and Earnings Data

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Aug-11	Jul-11	Aug-10	Aug-11	Jul-11	Aug-10	Aug-11	Jul-11	Aug-10
	preliminary	revised		preliminary	revised		preliminary	revised	
New Hampshire									
Manufacturing	\$771.16	\$751.82	\$748.02	42.7	41.4	42.0	\$18.06	\$18.16	\$17.81
Durable Goods	\$763.30	\$748.93	\$761.84	43.1	41.4	42.8	\$17.71	\$18.09	\$17.80

Unemployment Compensation Claims Activity

Initial Claims	Mar-11	Apr-11	May-11	Jun-11	Jul-11	Aug-11
All Offices	6,055	6,253	5,336	6,097	5,823	5,140

Continued Claims	Mar-11	Apr-11	May-11	Jun-11	Jul-11	Aug-11
All Offices	57,328	49,444	50,229	40,651	49,683	47,490

Consumer Price Index

United States, All Urban Consumers, Not Seasonally Adjusted (CPI-U) (1982-1984=100)				
Aug-11	Jul-11	Aug-10	Change from Previous	
			Month	Year
226.545	225.922	218.312	0.3%	3.8%

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Keene	352-1904	Laconia	524-3960
Littleton	444-2971	Manchester	627-7841
Nashua	882-5177	Portsmouth	436-3702
Salem	893-9185	Somersworth	742-3600

Claims calls: 1-800-266-2252

New Hampshire Economic Conditions is published monthly in coordination with the Bureau of Labor Statistics and the Employment and Training Administration of the U.S. Department of Labor.

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