

New Hampshire Economic Conditions

January 2011

High Tech in New Hampshire

The U.S. Department of Commerce's Congressional Office of Technology Assessment described high tech firms as those "that are engaged in the design, development, and introduction of new products and innovative manufacturing processes, or both, through the systematic application of scientific and technical knowledge." The office went on to discuss the use of state-of-the-art techniques and the amount invested in research and development.¹ Given that parameter, 38 industries, mostly at the Industry Group level (a NAICS designation for those industries defined at a 4-digit level)² were selected for inclusion under the high tech umbrella. The selected industries were nearly all in the *Manufacturing, Information, or Professional and technical services* sectors.

In 2009 New Hampshire had 4,043 firms employing 50,501 people in those industries designated as high tech. This was 4,167 fewer employees than in 2008. This decline followed two years of gains: 1,170 in 2008 and 450 in 2007. The 2009 drop was the largest one-year decline since the State lost 9,407 high tech jobs in 2002. Like manufacturing, high tech employment has been on a downward cycle for most of the last decade. During the 1990s high tech employment saw a steady rise and exceeded 60,000 at the turn of the millennium. In 2000 employment peaked with over 65,000 people working in high tech in New Hampshire. Two years later employment had dipped by over 11,000 jobs.

High tech employment is quite valuable because of the wages paid in the included industries. With 8.3 percent of total covered employment in New Hampshire in 2009, high tech companies offered 14.4 percent of the state's wages. Total wages paid by high tech companies in 2009 exceeded \$3.9 billion. More than two-thirds of that total was in two subsectors: *Professional, Scientific, and Technical Services* (\$1.39 billion) and *Computer and Electronic Product Manufacturing* (\$1.30 billion). Total wages decreased by \$362 million in 2009 from 2008. Over the past two decades, losses happened only twice and they were much smaller in scope. In 2003 there was a \$63.7 million loss and in 1991 it was \$15.2 million.

¹ Hecker, Daniel. "High-technology employment: a broader view." Monthly Labor Review, June 1999. Bureau of Labor Statistics.

² For an explanation of NAICS classification, go to www.census.gov/epcd/www/naicsdev.htm

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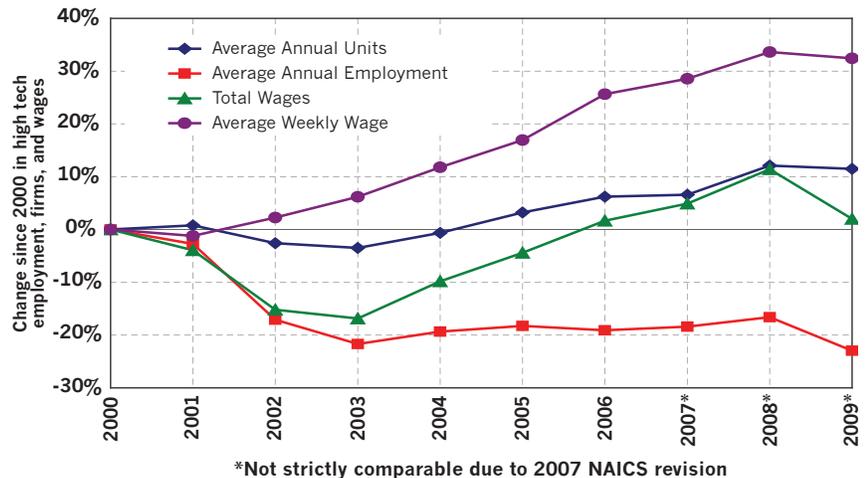
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High Tech by Sector

	Units	Employment	Total Wages	Average Weekly Wage
Total	4,043	50,501	\$3,925,769,391	\$1,495
Manufacturing	598	29,297	\$2,112,278,838	\$1,387
Information	196	3,609	\$377,470,375	\$2,011
Professional and technical services	3,248	17,594	\$1,436,020,178	\$1,570

Source: New Hampshire Employment Security, Economic and Labor Market Information Bureau based on Department of Commerce definition

Despite falling employment, wages and firms have increased since 2000 in New Hampshire's High Tech Industries



Source: New Hampshire Employment Security, Economic and Labor Market Information Bureau based on Department of Commerce definition

The average weekly wage within high tech for 2009 was \$1,495. As with employment and total wages, the average weekly wage failed to reach the 2008 level as it fell \$14 shy of the 2008 figure. The only other recorded loss since 1990 was in 2001 which likewise came up \$14 shy of the 2000 level. The highest average weekly wage paid out was in software publishing where 2,871 employees averaged over

\$2,200 per week. No high tech industry had an average weekly wage below the New Hampshire average for all employment of \$864.

The 598 high tech manufacturers offered 29,297 jobs and paid out wages of \$2,112.3 million. This brought the average weekly wage to \$1,387. The Professional and technical service companies generally employ fewer

workers than the manufacturers. There are more than five times as many units falling under the *Professional and technical services* umbrella than there are manufacturers but they have only 60 percent of the number of jobs. Their 3,248 firms employed 17,594 people. Earnings totaled \$1,436.0 million bringing the average weekly wage to \$1,570. Two industry groups in the Information sector are considered high tech – software publishers and data processors. These 196 firms employ 3,609 people and paid \$377.5 million in wages. This made for a quite lucrative average weekly wage of \$2,011. Since 1990, while high tech manufacturing has lost over 16,000 jobs, high tech information employment has added nearly 1,900 jobs and Professional and technical services employment has more than doubled, adding almost 9,500 jobs.

There are two indications that high tech may begin an upward curve again. Exports thus far in 2010 are increasing to levels not seen before. Many of those products are computer or electronic related. The other indicator is the rising level of defense contracts. Both bode well for high tech employment in New Hampshire.

Alternate Definition of High Tech

There are multiple definitions of high tech, each using determinants which differ slightly. The Bureau of Labor Statistics (BLS) says: “high-technology firms typically use state-of-the-art techniques and, in terms of quantifiable resources, devote a ‘high’ propor-

tion of expenditures to research and development (R&D) and employ a ‘high’ proportion of scientific, technical, and engineering personnel.”³

3. Hecker, Daniel E. “High-technology employment: a NAICS-based update.” Monthly Labor Review, July 2005. Bureau of Labor Statistics. Accessed 8 Dec. 2010. <www.bls.gov/opub/mlr/2005/07/art6full.pdf>.

In 2002 BLS looked at all industries and ranked them by the percent of employment in science, engineering, and technician (technology-oriented) occupations. Across all industries, the average was 4.9 percent. The Bureau then identified industries with concentrations of 10 percent or more and divided them into three levels: Level I with more than 25 percent concentration, Level II with between 15 and 25 percent, and Level III with 10 to 15 percent. Of the 46 industries qualifying, 14 were ranked in Level I, 12 in Level II, and 20 in Level III.

2009 New Hampshire High Tech Employment and Wages Based on the BLS Definition

	Level I	Level II	Level III
Average Weekly Wage	\$1,614	\$1,519	\$1,390
Average Annual Employment	34,852	12,524	14,801

The BLS definition of Level I was affected slightly by the NAICS code revision of 2007. The revision did away with the Internet publishing and broadcasting industry (5161) and the Internet service providers and web search portals industry (5181). Orga-

nizations identified with these codes became part of other existing industries. Some of those in 5181 are now assigned to another Level I industry, Other telecommunications (5179).

Below is a table of Level I high tech industries in New Hampshire in 2009.

Martin Capodice

2009 New Hampshire Annual Averages of High Tech Employment, Level I Industries

NAICS Code	Industry	Units	Employment	Average Weekly Wage	Total Wages
3254	Pharmaceutical and medicine manufacturing	10	898	\$1,362.66	\$63,625,065
3341	Computer and peripheral equipment manufacturing	30	1,577	\$2,084.36	\$170,935,246
3342	Communications equipment manufacturing	28	953	\$1,944.75	\$96,390,879
3344	Semiconductor and electronic component manufacturing	131	5,196	\$1,058.97	\$286,121,615
3345	Electronic instrument manufacturing	93	8,117	\$1,740.12	\$734,439,704
3364	Aerospace product and parts manufacturing	11	1,113	\$1,370.78	\$79,347,123
5112	Software publishers	105	2,871	\$2,208.64	\$329,712,515
5182	Data Processing and Related Services	91	739	\$1,243.49	\$47,757,860
5179	Other telecommunications	47	451	\$1,301.13	\$30,497,155
5413	Architectural and engineering services	722	4,807	\$1,375.13	\$343,720,156
5415	Computer systems design and related services	1,339	6,653	\$1,738.28	\$601,407,686
5417	Scientific research and development services	140	1,478	\$1,842.91	\$141,631,073
Level I		2,747	34,853	\$1,614.24	\$2,925,586,077

Seasonally Adjusted Estimates

Unemployment Estimates by Region

Seasonally Adjusted	Nov-10	Oct-10	Nov-09
United States	9.8%	9.6%	10.0%
Northeast	8.5%	8.5%	9.0%
New England	8.2%	8.2%	8.9%
Connecticut	9.0%	9.1%	8.7%
Maine	7.3%	7.4%	8.1%
Massachusetts	8.2%	8.1%	9.2%
New Hampshire	5.4%	5.4%	6.9%
Rhode Island	11.6%	11.4%	12.5%
Vermont	5.7%	5.7%	6.7%
Mid Atlantic	8.6%	8.6%	9.1%
New Jersey	9.2%	9.2%	9.9%
New York	8.3%	8.2%	8.9%
Pennsylvania	8.6%	8.8%	8.7%

Local Area Unemployment Statistics (LAUS) by Place of Residence

New Hampshire	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10
Unemployment Rate	5.9%	5.8%	5.7%	5.5%	5.4%	5.4%
Civilian Labor Force	741,800	739,630	739,560	743,330	745,510	747,250
Number Employed	697,770	696,830	697,240	702,240	705,270	706,900
Number Unemployed	44,030	42,800	42,320	41,090	40,240	40,350
United States (in thousands)						
Unemployment Rate	9.5%	9.5%	9.6%	9.6%	9.6%	9.8%
Civilian Labor Force	153,741	153,560	154,110	154,158	153,904	154,007
Number Employed	139,119	138,960	139,250	139,391	139,061	138,888
Number Unemployed	14,623	14,599	14,860	14,767	14,843	15,119

Current Employment Statistics (CES) by Place of Establishment

Supersector	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10
Total Nonfarm	627,800	630,500	635,400	637,900	635,900
Construction	23,200	23,900	24,100	23,900	23,800
Manufacturing	67,000	67,000	67,200	66,900	67,200
Durable Goods	49,400	49,500	49,800	50,000	50,400
Non-Durable Goods	17,600	17,500	17,400	16,900	16,800
Trade, Transportation, and Utilities	136,100	136,100	135,700	135,500	135,400
Wholesale Trade	27,200	27,000	27,300	27,000	27,900
Retail Trade	94,200	94,300	93,800	94,000	92,800
Transportation and Utilities	14,700	14,800	14,600	14,500	14,700
Information	12,500	12,500	12,600	12,500	12,400
Financial Activities	35,300	35,400	35,300	35,100	33,900
Real Estate and Rental and Leasing	6,600	6,500	6,500	6,500	6,200
Professional and Business Services	63,300	64,000	64,400	66,000	66,200
Administrative and Support	28,300	28,600	28,900	30,000	31,000
Education and Health Services	108,000	108,000	109,200	109,600	109,500
Educational Services	22,900	22,700	23,300	23,600	23,600
Health Care and Social Assistance	85,100	85,300	85,900	86,000	85,900
Leisure and Hospitality	63,400	63,600	63,500	64,600	63,900
Arts, Entertainment, and Recreation	11,000	10,900	11,100	11,600	11,300
Accommodation and Food Services	52,400	52,700	52,400	53,000	52,600
Other Services	22,900	23,300	24,100	24,700	23,700
Government	95,100	95,700	98,300	98,100	99,000
Federal Government	7,900	7,600	7,300	7,100	7,200
State Government	25,700	25,800	25,400	25,700	25,900
Local Government	61,500	62,300	65,600	65,300	65,900
Manchester NH MetroNECTA	98,600	98,200	98,400	98,600	98,300
Nashua NH-MA NECTA Division	126,300	126,700	127,100	127,000	125,900
Portsmouth NH-ME MetroNECTA	53,600	54,100	54,200	54,400	54,700
Rochester-Dover NH-ME MetroNECTA	56,300	56,200	56,200	55,800	55,900

**Current month is Preliminary
Past months are Revised**

Please note that not all supersectors meet the statistical criteria for publication in this category. We seasonally adjust the total nonfarm data series and all the published supersectors independently. Therefore, the sum of the published parts will not equal the total.

Not Seasonally Adjusted Estimates by Place of Residence

Labor Force Estimates

New Hampshire	Nov-10	Oct-10	Nov-09
Total Civilian Labor Force	744,990	743,100	740,780
Employed	705,070	706,260	692,560
Unemployed	39,920	36,840	48,220
Unemployment Rate	5.4%	5.0%	6.5%

United States (# in thousands)	Nov-10	Oct-10	Nov-09
Total Civilian Labor Force	153,698	153,652	153,539
Employed	139,415	139,749	139,132
Unemployed	14,282	13,903	14,407
Unemployment Rate	9.3%	9.0%	9.4%

Unemployment Rates by Region

Not Seasonally Adjusted	Nov-10	Oct-10	Nov-09
United States	9.3%	9.0%	9.4%
Northeast	8.3%	8.1%	8.6%
New England	8.0%	7.7%	8.4%
Connecticut	8.5%	8.5%	8.3%
Maine	7.4%	6.7%	7.9%
Massachusetts	8.1%	7.6%	8.7%
New Hampshire	5.4%	5.0%	6.5%
Rhode Island	11.2%	11.0%	11.6%
Vermont	5.7%	5.1%	6.4%
Mid Atlantic	8.3%	8.3%	8.7%
New Jersey	9.0%	8.8%	9.5%
New York	8.2%	8.0%	8.5%
Pennsylvania	8.1%	8.4%	8.2%

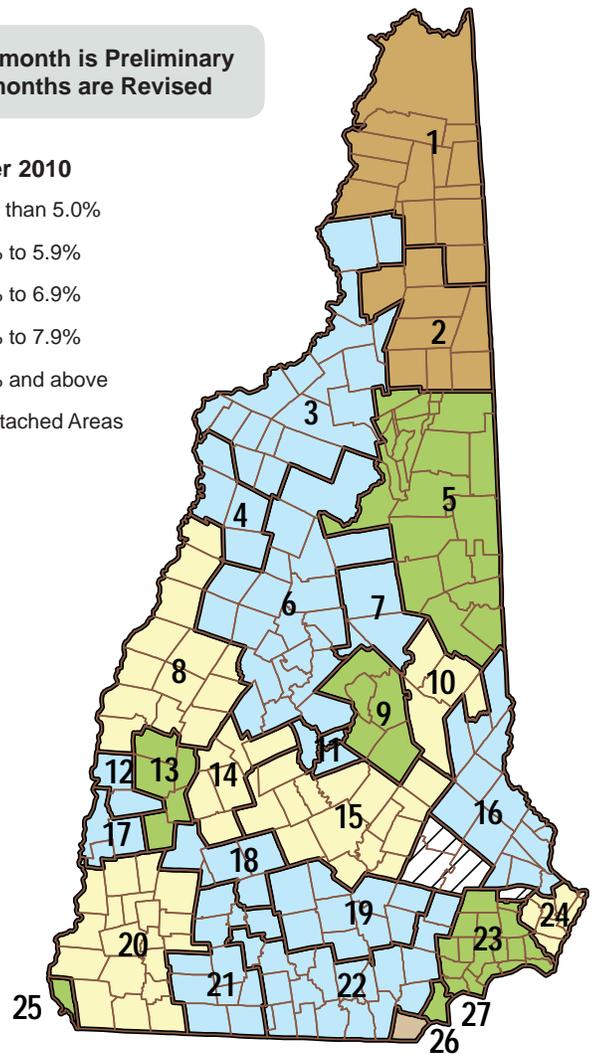
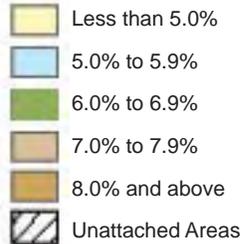
Unemployment Rates by Area

Counties	Nov-10	Oct-10	Nov-09
Belknap	5.8%	5.1%	7.1%
Carroll	5.7%	4.9%	6.1%
Cheshire	5.2%	4.9%	5.8%
Coos	8.4%	5.6%	8.5%
Grafton	4.3%	3.9%	5.5%
Hillsborough	5.5%	5.2%	6.8%
Merrimack	4.8%	4.5%	5.8%
Rockingham	5.6%	5.2%	6.9%
Strafford	4.9%	4.7%	6.1%
Sullivan	5.1%	4.8%	6.1%

Map Key	Labor Market Areas	Nov-10	Oct-10	Nov-09
1	Colebrook NH-VT LMA, NH Portion	9.6%	5.4%	12.4%
2	Berlin NH MicroNECTA	9.0%	5.4%	7.5%
3	Littleton NH-VT LMA, NH Portion	5.8%	4.9%	7.2%
4	Haverhill NH LMA	5.4%	4.8%	6.5%
5	Conway NH-ME LMA, NH Portion	6.0%	4.8%	6.6%
6	Plymouth NH LMA	5.3%	4.6%	6.5%
7	Moultonborough NH LMA	5.0%	4.3%	5.4%
8	Lebanon NH-VT MicroNECTA, NH Portion	3.3%	3.3%	4.3%
9	Laconia NH MicroNECTA	6.2%	5.6%	7.5%
10	Wolfeboro NH LMA	4.9%	4.3%	5.2%
11	Franklin NH MicroNECTA	5.8%	5.4%	7.1%
12	Claremont NH MicroNECTA	5.5%	5.1%	6.5%
13	Newport NH LMA	6.1%	5.6%	6.5%
14	New London NH LMA	3.9%	3.8%	4.9%
15	Concord NH MicroNECTA	4.8%	4.4%	5.8%
16	Rochester-Dover NH-ME MetroNECTA, NH Portion	5.0%	4.8%	6.1%
17	Charlestown NH LMA	5.2%	5.0%	6.8%
18	Hillsborough NH LMA	5.4%	5.2%	6.4%
19	Manchester NH MetroNECTA	5.3%	5.0%	6.6%
20	Keene NH MicroNECTA	4.8%	4.5%	5.5%
21	Peterborough NH LMA	5.5%	5.2%	6.3%
22	Nashua NH-MA NECTA Division, NH Portion	5.4%	5.1%	6.8%
23	Exeter Area, NH Portion, Haverhill-N. Andover-Amesbury MA-NH NECTA Division	6.4%	5.8%	7.7%
24	Portsmouth NH-ME MetroNECTA, NH Portion	4.7%	4.3%	5.7%
25	Hinsdale Town, NH Portion, Brattleboro VT-NH LMA	6.5%	6.7%	7.9%
26	Pelham Town, NH Portion, Lowell-Billerica-Chelmsford MA-NH NECTA Division	7.5%	6.7%	9.5%
27	Salem Town, NH Portion, Lawrence-Methuen-Salem MA-NH NECTA Division	6.8%	6.4%	8.6%

Current month is Preliminary
Past months are Revised

November 2010



New Hampshire unemployment and labor force estimates are calculated using a regression model which depends on Current Population Survey (CPS) estimates. Labor Market Area estimates are calculated using the Bureau of Labor Statistics "Handbook Method" and then adjusted to the State levels.

Monthly Analysis of Current Employment Statistics (CES)

Seasonally Adjusted

New Hampshire's preliminary seasonally adjusted employment decreased by 2,000 jobs, over-the-month. Employment in financial activities (supersector 55) declined by 1,200 jobs from October to November. Over-the-month, other services (supersector 80) lost 1,000 jobs. From October to November employment in leisure and hospitality (supersector 70) shrank by 700 jobs. Employers in construction (supersector 20), trade, transportation, and warehousing, (supersector 40), information (supersector 50), and private education and health services (supersector 65) each reduced their workforces by 100 jobs, over-the-month.

Government (supersector 90) added 900 jobs from October to November. Employers in manufacturing (supersector 30) added 300 jobs, over-the-month. Employment in professional and business services (supersector 60) rose by 200 jobs.

Over-the-year, preliminary seasonally adjusted employment increased by 17,200 jobs.

Employment in professional and business services rose by 4,200 jobs from

November 2009 to November 2010. Employers in manufacturing added 3,200 jobs, over-the-year. Leisure and hospitality gained 2,900 jobs from November 2009 to November 2010. Employment in private education and health services expanded by 2,500 jobs, over-the-year. From November 2009 to November 2010 other services increased by 2,200 jobs. Over-the-year, employers in trade, transportation, and warehousing added 1,700 jobs. Employment in construction rose 1,500 jobs from November 2009 to November 2010. Government employment expanded by 600 jobs, over-the-year.

From November 2009 to November 2010 financial activities decreased by 1,500 jobs. Over-the-year, employment in information dropped slightly down 100 jobs.

Unadjusted

Preliminary not seasonally adjusted employment decreased by 4,000 jobs from October to November. Over-the-month, employment in leisure and hospitality (supersector 70) declined by 4,600 jobs. From October to November financial activities lost 1,200 jobs. Other services (supersector 80) report-

ed 1,100 fewer jobs than were reported in October. Typical of this time of year, employers in construction (supersector 20) reduced their workforces by 600 jobs, over-the-month. Employment in mining and logging (supersector 10) shrank by 100 jobs from October to November.

Over-the-month, employers in trade, transportation, and utilities (supersector 40) added 1,400 jobs. Employment in government (supersector 90) rose by 1,300 jobs from October to November. Private education and health services (supersector 65) gained 400 jobs, over-the-month. Employment in professional and business services (supersector 60) expanded by 500 jobs from October to November. Employers in manufacturing (supersector 30) kept the same employment levels as they had in October.

New Hampshire's preliminary not seasonally adjusted employment increased over-the-year, up 17,100 jobs. Employment in professional and business services grew from November 2009 to November 2010, up 4,300 jobs. Employers in manufacturing added 3,100 jobs, over-the-year. From November 2009 to November 2010 leisure and hospitality gained 2,800 jobs. Employers in private education and health services added 2,500 jobs, over-the-year. From November 2009 to November 2010 employment in other services rose by 2,200 jobs. Trade, transportation, and utilities increased by 1,700 jobs, over-the-year. Employers in construction expanded their workforces between November 2009 and November 2010, up 1,500 jobs. Over-the-year, employment in government rose by 600 jobs. From November 2009 to November 2010 employment in mining and logging remained unchanged.

On the flip side, employment in financial activities decreased by 1,500 jobs, over-the-year.

Gail Clay

New Hampshire Nonfarm Wage and Salary Employment Not Seasonally Adjusted

Current Employment Statistics Employment by Supersector by place of establishment	Number of Jobs			Change from previous:	
	Nov-10 preliminary	Oct-10 revised	Nov-09	Month	Year
	Total All Supersectors	639,700	643,700	622,600	-4,000
Private Employment Total	537,000	542,300	520,500	-5,300	16,500
Mining and Logging	900	1,000	900	-100	0
Construction	24,600	25,200	23,100	-600	1,500
Manufacturing	67,200	67,200	64,100	0	3,100
Durable Goods	50,300	50,200	48,300	100	2,000
Non-Durable Goods	16,900	17,000	15,800	-100	1,100
Trade, Transportation and Utilities	138,200	136,800	136,500	1,400	1,700
Wholesale Trade	28,100	27,200	27,100	900	1,000
Retail Trade	95,200	94,700	94,900	500	300
Transportation and Utilities	14,900	14,900	14,500	0	400
Information	12,400	12,400	12,500	0	-100
Financial Activities	33,800	35,000	35,300	-1,200	-1,500
Professional and Business	66,700	66,200	62,400	500	4,300
Education and Health	110,400	110,000	107,900	400	2,500
Leisure and Hospitality	59,200	63,800	56,400	-4,600	2,800
Other Services	23,600	24,700	21,400	-1,100	2,200
Government Total	102,700	101,400	102,100	1,300	600

For further analysis please read the Detailed Monthly Analysis of Industry Employment Data on our Web site at www.nh.gov/nhes/elmi/nonfarm.htm

Not Seasonally Adjusted Estimates by Place of Establishment

Nonfarm Wage and Salary Employment by Metropolitan Statistical Areas

Employment by Sector number of jobs by place of establishment	Manchester NH MetroNECTA			Nashua NH-MA NECTA Division			Portsmouth NH-ME MetroNECTA			Rochester-Dover NH-ME MetroNECTA		
	preliminary Nov-10	Change from previous:		preliminary Nov-10	Change from previous:		preliminary Nov-10	Change from previous:		preliminary Nov-10	Change from previous:	
		Month	Year		Month	Year		Month	Year		Month	Year
Total All Sectors	99,100	300	800	127,400	-600	800	54,600	-100	600	57,300	500	700
Private Employment Total	86,000	-200	400	109,900	-800	-600	44,200	-100	700	43,000	100	800
Mining and Logging and Construction	3,700	-100	-200	4,000	-100	-500	1,300	-100	0	1,500	-100	100
Manufacturing	7,600	0	-200	21,600	0	0	3,500	0	100	5,700	0	0
Trade, Transportation and Utilities	19,700	0	400	29,300	-200	-200	10,700	200	0	10,800	300	0
Wholesale Trade	4,500	100	100	5,400	0	100	1,800	0	0	1,200	100	100
Retail Trade	12,500	200	300	20,100	-200	0	7,900	200	100	8,700	200	0
Transportation, Warehousing and Utilities	Data not available			3,800	0	-300	1,000	0	-100	900	0	-100
Information	3,300	0	0	2,200	0	-100	2,000	0	0	1,200	0	0
Financial Activities	7,000	-100	-200	7,200	-200	-200	3,600	0	-100	4,100	0	0
Professional and Business	13,400	100	-100	12,700	0	200	9,200	200	300	4,300	100	300
Education and Health	19,000	0	500	18,200	0	300	6,200	100	200	8,600	100	300
Leisure and Hospitality	8,200	-100	100	10,100	-300	-200	6,200	-500	100	4,900	-300	0
Other Services	4,100	0	100	4,600	0	100	1,500	0	100	1,900	0	100
Government Total	13,100	500	400	17,500	200	1,400	10,400	0	-100	14,300	400	-100

All Employee Payroll and Earnings Data by Metropolitan Statistical Areas

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov-10 preliminary	Oct-10 revised	Nov-09	Nov-10 preliminary	Oct-10 revised	Nov-09	Nov-10 preliminary	Oct-10 revised	Nov-09
New Hampshire									
Total Private	\$773.47	\$769.91	\$752.69	33.6	33.2	33.1	\$23.02	\$23.19	\$22.74
Goods Producing	\$1,020.89	\$1,009.56	\$997.25	39.6	39.1	39.2	\$25.78	\$25.82	\$25.44
Private Service Providing	\$720.94	\$722.89	\$703.71	32.3	32.1	31.9	\$22.32	\$22.52	\$22.06
Manufacturing	\$1,050.32	\$1,033.02	\$1,018.91	39.8	39.1	39.6	\$26.39	\$26.42	\$25.73
Trade, Transportation, and Utilities	\$639.29	\$641.24	\$652.21	32.7	32.6	32.4	\$19.55	\$19.67	\$20.13
Professional and Business Services	\$1,019.03	\$1,006.43	\$1,009.40	36.2	35.5	35.0	\$28.15	\$28.35	\$28.84
Education and Health Services	\$743.49	\$733.53	\$710.92	33.0	32.5	32.3	\$22.53	\$22.57	\$22.01
Leisure and Hospitality	\$318.84	\$328.30	\$335.05	24.1	24.5	24.6	\$13.23	\$13.40	\$13.62
Manchester NH MetroNECTA									
Total Private	\$758.34	\$757.01	\$756.16	33.0	32.7	32.0	\$22.98	\$23.15	\$23.63
Nashua NH-MA NECTA Division, NH Portion									
Total Private	\$963.34	\$952.17	\$916.64	35.3	34.7	34.0	\$27.29	\$27.44	\$26.96
Portsmouth NH-ME MetroNECTA, NH Portion									
Total Private	\$745.07	\$751.43	\$851.42	31.8	31.8	33.8	\$23.43	\$23.63	\$25.19
Rochester-Dover NH-ME MetroNECTA, NH Portion									
Total Private	\$711.23	\$727.41	\$702.38	32.7	33.2	33.1	\$21.75	\$21.91	\$21.22

Production Workers in Manufacturing Payroll and Earnings Data

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov-10 preliminary	Oct-10 revised	Nov-09	Nov-10 preliminary	Oct-10 revised	Nov-09	Nov-10 preliminary	Oct-10 revised	Nov-09
New Hampshire									
Manufacturing	\$743.81	\$737.33	\$689.53	41.3	41.4	39.2	\$18.01	\$17.81	\$17.59
Durable Goods	\$750.85	\$747.78	\$725.76	41.9	42.2	40.5	\$17.92	\$17.72	\$17.92

Unemployment Compensation Claims Activity

Initial Claims	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10
All Offices	7,986	6,494	6,222	5,490	5,741	6,918
Continued Claims	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10
All Offices	64,012	64,607	77,805	51,559	53,640	54,428

Consumer Price Index

United States, All Urban Consumers, Not Seasonally Adjusted (CPI-U) (1982-1984=100)				
Nov-10	Oct-10	Nov-09	Change from Previous	
			Month	Year
218.711	218.711	216.33	1.1%	0.0%

New Hampshire Employment Security Local Offices:

Berlin	752-5500	Claremont	543-3111
Concord	228-4100	Conway	447-5924
Keene	352-1904	Laconia	524-3960
Lebanon	448-6340	Littleton	444-2971
Manchester	627-7841	Nashua	882-5177
Portsmouth	436-3702	Salem	893-9185
Somersworth	742-3600		

Claims calls refer to: 1-800-266-2252, option 3

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