

# Monthly Analysis of New Hampshire Industry Employment Data

## November 2011

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### Seasonally Adjusted

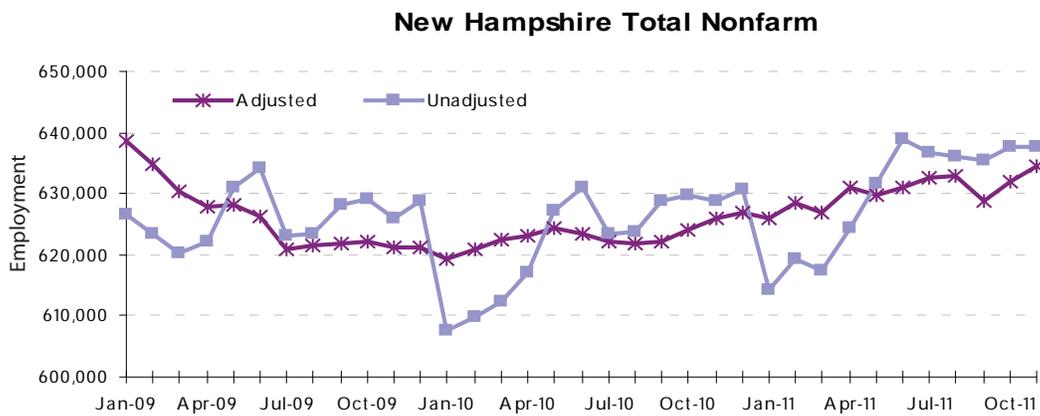
New Hampshire's preliminary seasonally adjusted employment rose by 3,200 jobs from October 2011 to November 2011. With the holiday just around the corner, it was not a surprise that trade, transportation, and utilities (supersector 40) claimed the most jobs, up 3,200 jobs, over-the-month. Between October and November other services (supersector 80) added 500 jobs. Employers in professional and business services (supersector 60) expanded their workforces by 400 jobs, over-the-month. Employment in government (supersector 90) and construction (supersector 20) each added 200 jobs between October and November.

Between October and November employment in leisure and hospitality (supersector 70) decreased by 600 jobs. Over-the-month, manufacturing (supersector 30) lost 400 jobs.

These estimates continue to be volatile from month to month, and can be subject to significant revisions. Nonfarm payroll job data will be benchmarked to a lagging but more comprehensive count of wage and salary jobs this winter. That data is collected through unemployment insurance tax filings of employers, and is generally available about five-to-seven months after any given month.

Over-the-year, preliminary seasonally adjusted employment increased by 9,300 jobs. Over half of this growth was due to the gain in leisure and hospitality, up 5,200 jobs. Employers in professional and business services expanded their workforces by 3,000 jobs from November 2010 to November 2011. Over-the-year, employment in private education and health services rose by 1,800 jobs. Between November 2010 and November 2011 employment in trade, transportation, and utilities increased by 400 jobs.

From November 2010 to November 2011 employers in construction reduced their workforces by 600 jobs. Employment in government decreased by 400 jobs, over-the-year. Between November 2010 and November 2011 employment in manufacturing shrank by 200 jobs.



## Unadjusted

Preliminary not seasonally adjusted employment increased by 400 jobs, from October 2011 to November 2011. Employment in trade, transportation, and utilities (supersector 40) rose by 4,000 jobs, over-the-month. Between October and November government added 1,200 jobs. Employers in professional and business services (supersector 60) added 600 jobs to their payroll. Over-the-month, private education and health services (supersector 65) and other services (supersector 80) added 500 and 400 jobs, respectively.

From October to November, reflecting the transition from foliage season, employment in leisure and hospitality (supersector 70) decreased by 5,300 jobs. Employers in manufacturing (supersector 30) reduced their workforces by 400 jobs, over-the-month. Financial activities (supersector 55) decreased, down 300 jobs between October and November. Over-the-month, employers in construction (supersector 20) and information (supersector 50) reduced employment, down 200 and 100 jobs, respectively.

Preliminary not seasonally adjusted employment increased by 9,200 jobs, over-the-year. Employers in leisure and hospitality gained 5,200 jobs between November 2010 and November 2011. Employers in professional and business services reported 3,100 more jobs than they reported in November 2010. Private education and health services gained 1,800 jobs, over-the-year. From November 2010 to November 2011 employment rose slightly in trade, transportation, and utilities and other services, up 300 and 100 jobs, in turn.

From November 2010 to November 2011 construction lost 600 jobs. Employment in government decreased by 400 jobs, over-the-year. Employers in manufacturing subtracted 300 jobs from their workforces between November 2010 and November 2011.

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